

Hearing Date and Time: October 21, 2011 at 9:45 a.m. (Prevailing Eastern Time)  
Objection Deadline: September 2, 2011 at 4:00 p.m. (Prevailing Eastern Time)

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of Unsecured Creditors of Motors Liquidation Co.*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
	:	Case No.: 09-50026 (REG)
MOTORS LIQUIDATION COMPANY., <i>et al.</i> ,	:	
f/k/a General Motors Corp., <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	
-----	X	
OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS OF MOTORS LIQUIDATION	:	
COMPANY, <i>et al.</i> ,	:	
Plaintiff,	:	
v.	:	Adversary Proceeding
	:	
UNITED STATES DEPARTMENT OF THE	:	Case No. 11-09406 (REG)
TREASURY, EXPORT DEVELOPMENT	:	
CANADA,	:	
Defendants.	:	
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**NOTICE OF HEARING ON MOTION OF OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR SUMMARY JUDGMENT**

PLEASE TAKE NOTICE that upon the Statement of Material Facts Pursuant to Local Bankruptcy Rule 7056-1, Plaintiff's Memorandum of Law in Support of Motion for Summary Judgment and the Declaration of Thomas Moers Mayer in Support of Plaintiff's Motion for Summary Judgment, all of which are dated July 22, 2011, the Official Committee of Unsecured Creditors (the "Committee") of Motors Liquidation Company f/k/a General Motors Corporation and its affiliated debtors, as debtors in possession, shall move this Court for an order, pursuant to Rule 56 of the Federal Rules of Civil Procedure, Rule 7056 of the Federal Rules of Bankruptcy Procedure and Rule 7056-1 of the Local Bankruptcy Rules, granting the Committee's motion for summary judgment and granting such other relief as the Court deems just and proper. A hearing on this motion will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, on October 21, 2011 at 9:45 a.m. (Prevailing Eastern Time), or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief sought by this motion must be made in writing, with a hard copy to chambers, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules and be filed with the Court and served in accordance with the Sixth Amended Order Pursuant To 11 U.S.C. § 105(a) And Fed. R. Bankr. P. 1015(c) And 9007 Establishing Notice and Case Management Procedures in these cases [Docket No. 10183] so as to be actually received by the parties on the Master Service List, including the undersigned counsel to the Committee, not later than September 2, 2011, at 4:00 p.m. (Prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to this motion, the relief requested by this motion may be granted without a hearing.

Dated: New York, New York  
July 22, 2011

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: \_\_\_\_\_

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