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Attorneys for Allison Transmission, Inc., f/k/a Clutch Operating Company, Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|                                       |   |                         |
|---------------------------------------|---|-------------------------|
| In re:                                | ) | Chapter 11              |
| GENERAL MOTORS CORP., <i>et al.</i> , | ) | Case No. 09-50026 (REG) |
| Debtors.                              | ) | (Jointly Administered)  |
|                                       | ) |                         |

**NOTICE OF APPEARANCE AND DEMAND FOR NOTICE AND PAPERS**

Pursuant to Bankruptcy Rules 2002 and 9010(b) and section 1109(b) of the Bankruptcy Code, the counsel listed below enter their appearances as counsel to Allison Transmission, Inc., f/k/a Clutch Operating Company, Inc., ("Allison") and request that all notices given or required to be given, and all papers served or required to be served in these cases, be delivered to and served upon the undersigned persons at the addresses set forth below, and that the following be added to the general matrix and all special or limited matrices in these cases.

All motions, pleadings, notices, applications and other papers should be served upon:

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Dated: June 15, 2009  
New York, New York

Respectfully Submitted,

**LATHAM & WATKINS LLP**

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