UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X	
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In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, et al.,	:	09-50026 (REG)
f/k/a General Motors Corp., et al.	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

#### ORDER GRANTING DEBTORS' 196TH OMNIBUS OBJECTION TO CLAIMS (Claims for Equity Interests and Duplicative Debt Claims)

Upon the 196th omnibus objection, dated January 27, 2011 (the "**196th Omnibus Objection**"),<sup>1</sup> of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), filed pursuant to section 502(b) of title 11, United States Code (the "**Bankruptcy Code**") and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, seeking entry of an order that (a) to the extent a proof of claim asserts an equity interest, disallowing and reclassifying the proof of claim as an equity interest and (b) to the extent a proof of claim asserts a claim arising from a debt security, disallowing and expunging the proof of claim as duplicative, all as more fully described in the 196th Omnibus Objection; and due and proper notice of the 196th Omnibus Objection having been provided, and it appearing that no other or further notice need be provided ; and the Court having found and determined that the relief sought in the 196th Omnibus Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 196th Omnibus Objection to Claims.

the legal and factual bases set forth in the 196th Omnibus Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the relief requested in the 196th Omnibus Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, to the extent a Subject Proof of Claim listed on Exhibit "A" (the "**Order Exhibit**") assets claims for equity interests, it shall be disallowed and reclassified as an equity interest; and it is further

ORDERED that, if applicable, the 196th Omnibus Objection to Claims is adjourned with respect to the claims listed on the Order Exhibit annexed hereto under the heading "*Objection Adjourned*" to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the "**Adjourned Hearing Date**") (the "**Adjourned Claims**"), and the Debtors' response deadline with respect to the Adjourned Claims shall be 12:00 noon (prevailing Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that, if applicable, the 196th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading "*Objection Withdrawn*"; and it is further

ORDERED that, if applicable, the 196th Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading "*Claim Withdrawn*" as those claims have been withdrawn by the corresponding claimant; and it is further

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ORDERED that, pursuant to section 502(b) of the Bankruptcy Code and subject to the occurrence of the effective date of the Plan, to the extent a Subject Proof of Claim asserts a claim arising under a Debt Security, it shall be disallowed and expunged; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit "A" annexed to the 196th Omnibus Objection that are not disallowed pursuant to this Order, and any of the claims for equity interests that are reclassified as equity interests; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York March 9, 2011

> <u>s/ Robert E. Gerber</u> United States Bankruptcy Judge

Motors Liquidation Company, et al.

Case No. 09-50026 (REG), Jointly Administered

	CLA	IMS TO BE DISA	LLOWED AND EXPUN	GED/RECLASSI	FIED	
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ANANT KORADIA 5315 MIDDLEBELT RD	3215	Motors Liquidation		Beneficial Bondholder and	Pgs. 1-10	370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041
W BLOOMFIELD, MI 48322		Company		Equity Interest		Common Stock
			Unliquidated			
ANDREAS LABORIUS		Pgs. 1-10	XS0171943649 - 8.375% Notes due July 5, 2033			
EHLERBERGSTR 16 38162 CREMLINGEN GERMANY		Company		Equity Interest		XS0171942757 - 7.25% Notes due July 3, 2013
GERMANY						Common Stock
				Foreign Currency		
			Unliquidated			
ANNE P TABB TOD JOHN TABB	18731	Motors Liquidation	\$0.00 (S)		Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052
SUBJECT TO STA RULES 12215 MONTEGO PLAZA		Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock
DALLAS, TX 75230			\$0.00 (P)			
			\$23,223.01 (U)			
			\$23,223.01 (T)			
ASHOK K MEHRA	9966	Motors Liquidation		Beneficial Bondholder and	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July
132 N MONROE ST RIDGEWOOD, NJ 07450		Company		Equity Interest		Common Stock
			Unliquidated			

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim,

and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Motors Liquidation Company, et al.

Case No. 09-50026 (REG), Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
ASHOK MEHRA C/7 VIJAY 132 N MONROE ST RIDGEWOOD, NJ 07450	9962	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July Common Stock
			Unliquidated			
ASHOK MEHRA C/F RYAN 132 N MONROE ST RIDGEWOOD, NJ 07450	9963	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July Common Stock
			Unliquidated			
ERNADETTE D BARTON 1 HOMER LN, APT E MHERST, NY 14221	15786	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$9,019.86 (U) \$9,019.86 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033 Common Stock
EDE & CO ATTN GENERAL COUNSEL 5 WATER STREET IEW YORK, NY 10041	30801	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,803.36 (U) \$10,803.36 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	XS0171942757 - 7.25% Notes due July 3, 2013 Common Stock

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim,

and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Case No. 09-50026 (REG), Jointly Administered

<b>Claim #</b> 43989	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
43989				Reference	
	Motors Liquidation Company	\$0.00 (S) \$0.00 (A)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	XS0171942757 - 7.25% Notes due July 3, 2013 Common Stock
		\$0.00 (P)			Common stock
		\$23,722.88 (U)			
		\$23,722.88 (T)			
22956	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	XS0171943649 - 8.375% Notes due July 5, 2033
	Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock
		\$0.00 (P)			Common Stock
		\$13,745.95 (U)			
		\$13,745.95 (T)			
8543	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	370442725 - 7.375% Senior Notes due May 15, 2048
	Company	\$0.00 (A)	Equity Interest		370442774 - 7.25% Senior Notes due July 15, 2041
		\$0.00 (P)			
		\$63,463.57 (U)			Common Stock
		\$63,463.57 (T)			
9777	Motors	\$0.00 (S)	Beneficial	Pos 1-10	
	Liquidation		Bondholder and	1 201 1 10	370442766 - 7.375% Senior Notes due October 1, 2051
	Company		Equity interest		Common Stock
		Liquidation Company 8543 Motors Liquidation Company 9777 Motors	\$23,722.88   (T)     22956   Motors Liquidation Company   \$0.00   (\$)     \$0.00   (\$)   \$0.00   (\$)     \$13,745.95   (U)   \$13,745.95   (U)     \$13,745.95   (T)   \$0.00   (\$)     \$8543   Motors Liquidation Company   \$0.00   (\$)     \$8543   Motors Liquidation Company   \$0.00   (\$)     \$63,463.57   (U)   \$63,463.57   (U)     \$63,463.57   (T)   \$63,463.57   (T)     \$9777   Motors Liquidation   \$0.00   (\$)	22956   Motors Liquidation Company   \$0.00   (\$)   Beneficial Bondholder and Equity Interest     \$0.00   (A)   (A)   Equity Interest     \$0.00   (A)   (A)   Equity Interest     \$13,745.95   (U)   (D)   (D)     \$13,745.95   (U)   (D)   (D)     \$8543   Motors Liquidation Company   \$0.00   (A)   Beneficial Bondholder and Equity Interest     \$0.00   (P)   \$63,463.57   (U)   \$63,463.57   (U)     \$9777   Motors Liquidation Company   \$0.00   (S)   Beneficial Bondholder and Equity Interest     \$9777   Motors Liquidation Company   \$0.00   (A)   Eneficial Bondholder and Equity Interest     \$9777   Motors Liquidation Company   \$0.00   (A)   Eneficial Bondholder and Equity Interest     \$0.00   (A)   Eneficial Bondholder and Equity Interest   Bondholder and Equity Interest     \$0.00   (A)   Eneficial Bondholder and Equity Interest   Bondholder and Equity Interest	22956   Motors Liquidation Company   \$0.00   (\$)   Beneficial Bondholder and Equity Interest   Pgs. 1-10     \$0.00   (A)   Equity Interest   \$0.00   (A)   Equity Interest     \$0.00   (P)   \$13,745.95   (U)   \$13,745.95   (T)     \$8543   Motors Company   \$0.00   (\$)   Beneficial Bondholder and Equity Interest   Pgs. 1-10     \$8543   Motors Company   \$0.00   (\$)   Beneficial Equity Interest   Pgs. 1-10     \$8543   Motors Company   \$0.00   (\$)   Beneficial Equity Interest   Pgs. 1-10     \$8543   Motors Company   \$0.00   (\$)   Beneficial Equity Interest   Pgs. 1-10     \$977   Motors Liquidation Company   \$0.00   (\$)   Beneficial Equity Interest   Pgs. 1-10     \$9777   Motors Liquidation Company   \$0.00   (\$)   Beneficial Equity Interest   Pgs. 1-10     \$0.00   (\$)   Beneficial Equity Interest   Pgs. 1-10   Bondholder and Equity Interest   Pgs. 1-10     \$0.00   (\$)   Bondholder and Equity Interest   S0.00   (\$)   Bondholder and Equity Interest     \$0.00

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and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Case No. 09-50026 (REG), Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
GERRY L MENDELSOHN TTEE FBO GERRY MENDELSOHN REV TR	8085	Motors Liquidation Company	\$0.00 (S) \$0.00 (A)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442121 - 7.50% Senior Notes due July 1, 2044
U/A/D 08-15-2005 1512 PALISADE AVE, APT 14 N FORT LEE, NJ 07024		j	\$0.00 (P) \$54,339.64 (U)			370442725 - 7.375% Senior Notes due May 15, 2048 Common Stock
			\$54,339.64 (T)			
			Unliquidated			
GUSTAFSON, LORRAINE L 12808 SAGAMORE RD LEAWOOD, KS 66209	11600	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$5,000.00 (U) \$5,000.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July Common Stock
HARRIET C BRYANT 3 CANTERBURY DR NEWNAN, GA 30263	794	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$25,000.00 (U) \$25,000.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	UNKNOWN - Unknown Bond Holder Common Stock
HENRY & METZ WORMSER 5420 HAMMERSMITH W BLOOMFIELD, MI 98322	29589	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 Common Stock
			Unliquidated			

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and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

CLAIMS TO BE DISALLOWED AND EXPUNGED/RECLASSIFIED							
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security	
HENRY AND METZ WORMSER 5420 HAMMERSMITH W BLOOMFIELD, MI 98322	29586	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 Common Stock	
			Unliquidated				
HENRY AND METZ WORMSER 5420 HAMMERSMITH DR W BLOOMFIELD, MI 98322	29587	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 Common Stock	
			Unliquidated				
HERMAN, DOROTHY B 5168 CORNERS DR W BLOOMFIELD, MI 48322	44092	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$8,779.08 (U) \$8,779.08 (T) Unliquidated	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442766 - 7.375% Senior Notes due October 1, 2051 Common Stock	

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
HERTA HILLERS KIRCHBUEHL 4	16603	Motors Liquidation		Beneficial Bondholder and	Pgs. 1-10	370442BT1 - 8.375% Senior Debentures due July 15, 2033
6314 UNRERAEGERI, SWITZERLAND SWITZERLAND		Company		Equity Interest		XS0171943649 - 8.375% Notes due July 5, 2033
						XS0171942757 - 7.25% Notes due July 3, 2013
						Common Stock
				Foreign Currency		
			Unliquidated			
JAMES F TRILONE	30174	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July
114 SO 17TH AVE MANVILLE, NJ 08835		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock
			\$0.00 (P)			Common Stock
			\$2,063.90 (U)			
			\$2,063.90 (T)			
JAMES M BRYANT	797	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	
8 CANTERBURY DR NEWNAN, GA 30263		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		UNKNOWN - Unknown Bond Holder
(LWMA, 04 50205			\$0.00 (P)			Common Stock
			\$75,000.00 (U)			
			\$75,000.00 (T)			
IEAN JOHNSTON 5793 N CRESTWOOD BLVD	12881	Motors Liquidation		Beneficial Bondholder and	Pgs. 1-10	370442121 - 7.50% Senior Notes due July 1, 2044
MILWAUKEE, WI 53209		Company		Equity Interest		Common Stock
			Unliquidated			

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Case No. 09-50026 (REG), Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
OHN J LEONARDO & MARY E LEONARDO T TEN 15 MULLEN AVE JIBBSTOWN, NJ 08027	16258	Motors Liquidation Company	\$8,000.00 (S) \$0.00 (A) \$0.00 (P) \$2,507.00 (U) \$10,507.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011 Common Stock
OHNNY O. JORDAN CGM IRA CUSTODIAN 501 PALM PECOS, TX 79772	11101	Motors Liquidation Company	\$134,307.97 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$134,307.97 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 Common Stock
IOHNSTON, JEAN E 5793 N CRESTWOOD BLVD MILWAUKEE, WI 53209	12880	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442121 - 7.50% Senior Notes due July 1, 2044 Common Stock
			Unliquidated			
JOSEF AND LORE PRANTL UHLANDSTR 50 D73770 DENKENDORF GERMANY GERMANY	16563	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$90,910.00 (U) \$90,910.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013 Common Stock

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
KENNETH A CHETRICK 104-40 QUEENS BLVD APT 21B FOREST HILLS, NY 11375	5623	Motors Liquidation	\$0.00 (S)	Beneficial Pgs Bondholder and Equity Interest	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011
		Company	\$0.00 (A)			Common Stock
			\$0.00 (P)			
			\$61,794.68 (U)			
			\$61,794.68 (T)			
IMBERLY P BAIR	30923	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	370442AN5 - 9.40% Debentures due July 15, 2021
534 WHITEHALL RD CAMBRIDGE, MD 21613		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		
AMBRIDGE, MD 21015		\$0.00 (P)		Common Stock		
			\$42,759.84 (U)			
			\$42,759.84 (T)			
KORADIA, ANANT T 5315 MIDDLEBELT RD W BLOOMFIELD, MI 48322	3214	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442816 - 7.25% Quarterly Interest Bonds due April 15, 204 Common Stock
			Unliquidated			
KRISTALYN A VAN ASTEN &	12879	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	VARIOUS - Wilmington Trust - 1995 Indenture
ERIC M VAN ASTEN JT WROS 046 EASTMAN LN		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		2
OND DU LAC, WI 54935			\$0.00 (P)			Common Stock
			\$14,635.44 (U)			
			\$14,635.44 (T)			

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Case No. 09-50026 (REG), Jointly Administered

	CLA	IMS TO BE DISA	LLOWED AND EXPUN	GED/RECLASSI	FIED	
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
LEROY C VAUGHT 5535 GLENHILL NE N CANTON, OH 44721	11327	Motors Liquidation Company	\$133,012.25 (S) \$0.00 (A) \$133,012.25 (P) \$0.00 (U)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442AR6 - 7.40% Debentures due September 1, 2025 Common Stock
LINDSEY W WILLIAMS & CONA V WILLIAMS JT TEN I318 SAN MATEO DRIVE PUNTA GORDA, FL 33950	18171	Motors Liquidation Company	\$266,024.50 (T) \$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,399.50 (U) \$10,399.50 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041 Common Stock
LOIS J WHITE 1402 MCLEAN AVE TOMAH, WI 54660	31457	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$5,025.98 (U) \$5,025.98 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442766 - 7.375% Senior Notes due October 1, 2051 Common Stock
LYNN WILLIAM HALE CHARLES SCHWAB & CO INC CUST IRA ROLLOVER 4015 HOLLAND AVE APT 102 DALLAS, TX 75219	14637	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$5,562.05 (U) \$5,562.05 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442774 - 7.25% Senior Notes due July 15, 2041 Common Stock

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	CLA	IMS TO BE DISA	LLOWED AND EXPUN	IGED/RECLASSI	SIED	
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
MARCO LABORIUS EHLERBERGSTR 16 38162 CREMLINGEN, GERMANY GERMANY	16207	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013 Common Stock
				Foreign Currency		
			Unliquidated			
MARJORIE E AND WILLIAM R MORGAN 312 ARDON LANE	5707 Motors Liquidation Company	\$0.00 (S)	Bondholder and	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052	
CINCINNATI, OH 45215		Company	\$0.00 (A)	Equity Interest		Common Stock
			\$13,903.25 (P)			
			\$0.00 (U)			
			\$13,903.25 (T)			
			Unliquidated			
MARY JONES CHILCOTE	2227	Motors Liquidation	\$0.00 (S)	Beneficial Bondholder and	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July
1 BRATENAHL PLACE #1410 CLEVELAND, OH 44108		Company	\$0.00 (A)	Equity Interest		Common Stock
CLEVELAND, OII 44108			\$0.00 (P)			Common Stock
			\$155,308.00 (U)			
			\$155,308.00 (T)			

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
MCBAINE JR JOHN W 14221 JOEL CT	65884	Motors Liquidation	\$0.00 (S)	Bondholder and	370442121 - 7.50% Senior Notes due July 1, 2044	
LARGO, FL 33774	Company     \$0.00     (A)     Equity Interest       \$0.00     (P)       \$1,700,000.00     (U)		370442758 - 7.25% Senior Notes due February 15, 2052			
			\$1,700,000.00 (U)			370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041
			\$1,700,000.00 (T)			Common Stock
IICHAEL ZIMMERMANN RESCKOWSTRASSE 50	30955	Motors Liquidation	\$0.00 (S)	Beneficial Bondholder and	Pgs. 1-10	XS0171942757 - 7.25% Notes due July 3, 2013
0259 HAMBURG GERMANY		Company	\$0.00 (A)	Equity Interest		Common Stock
ERMANY			\$0.00 (P)			
			\$6,000.00 (U)			
			\$6,000.00 (T)			
			Unliquidated			
MIELKE, LEONARD 343 MADRID BLVD PUNTA GORDA, FL 33950	5528	Motors Liquidation		Beneficial Bondholder and		370442774 - 7.25% Senior Notes due July 15, 2041
		Company		Equity Interest		Common Stock
			Unliquidated			

Unliquidated

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Case No. 09-50026 (REG), Jointly Administered

MISS NANCY ELIZABETH SMITH 3959 R NWLAND DR     64/284     Légistica Liquidation Company     Soudo 90     Sheeneficial Bondholer and 5000     Pgs. 1-10     370442215 - 7.375%, Senior Notes due 1 370442275 - 7.375%, Senior Notes due 1 37044275 - 7.375%, Senior Notes due 1 37044276 - 7	O BE DISALLOWED AND EXPUNGED/RECLASSIFIED	GED/RECLAS	ALLOWED AND EXPUN	IMS TO BE DISA	CLA	
upper NEWLAND DR   Liquidation   Liquidation   Fondblokker and   50/042717 - 6.25% Senior Commential     VEST BLOOMFFELD, MI 48323   Company   5000   (A)   Equity Interest   Common Stock     S14,004.00   (U)   S14,004.00   (U)   S14,004.00   (U)   S14,004.00   (U)     ARR LARRY J SCHULTZ   21150   Motors   S0.00   (A)   Bendboker all   Pgs. 1-10   370442725 - 7.375% Senior Notes due 2     ANSING, MI 48915   S0.00   (A)   S0.00   (A)   Envertisal   Pgs. 1-10   370442725 - 7.375% Senior Notes due 2     RF, JOSEPH PALMERI   62763   Motors   S0.00   (A)   Beneficial   Pgs. 1-10   370442725 - 7.375% Senior Notes due 1     TOULY DRIVE   100159402 and   Company   Company   Beneficial   Pgs. 1-10   370442725 - 7.375% Senior Notes due 1     TOULY DRIVE   100159402 and   Company   Company   Beneficial   Pgs. 1-10   370442725 - 7.375% Senior Notes due 1     370442726 - 7.375% Senior Notes due 1   Liquidation   Envertisal   Pgs. 1-10   370442725 - 7.375% Senior Notes due 1     100159002 (Senior Notene to 1)   Envertisal   Pgs.				Debtor	Claim #	Name and Address of Claimant
ISE I BLOOMITELD, ML 48323 Statute Statute Statute Common Stock   Statudation (1) Statudation (1)   Statudation (1) Statudation (1)   RE LARRY J SCHULTZ 21150 Motors Statudation   Liquidation (2) (1) Statudation   Company (2) (2) Statudation   Statudation (2) (2)   Statudation (2)	uidation Bondholder and 370442717 - 6.25% Series C Convertible Senior Debentures due Ju	Bondholder and		Liquidation	64284	
S14,004.00   (U)     S14,004.00   (T)     RI LARRY J SCHULTZ   21150   Motors   S0,00   (S)   Beneficial   Pgs. 1-10   370442725 - 7.375% Senior Notes due 1     ANSING, MI 48915   S0,00   (A)   (A)   Bondholder and   Bondholder and   370442725 - 7.375% Senior Notes due 1     ANSING, MI 48915   S0,00   (A)   (A)   Bondholder and   Bondholder and   370442725 - 7.375% Senior Notes due 1     S43,588.37   (U)   S43,588.37   (U)   S43,588.37   (U)   S43,588.37   (U)     S43,588.37   (T)   S43,588.37   (T)   S70442725 - 7.375% Senior Debentures due M     RI, JOSEPH PALMIERI   (C)   (C)   S43,588.37   (T)   S70442725 - 7.375% Senior Notes due H     RI, JOSEPH PALMIERI   (C)   (C)   (C)   S60   (P)   S70442725 - 7.375% Senior Notes due H     RI, JOSEPH PALMIERI   (C)   (C)   (C)   Beneficial   Pgs. 1-10   S70442725 - 7.375% Senior Notes due H     RINTINGTON, NY 11743   (C)   (C)   (C)   Bondholder and   S70442725 - 7.375% Senior Notes due H   S70442726 - 7.375% Senior Notes due H <td< td=""><td>Common Stock</td><td>Equity interest</td><td></td><td>Company</td><td></td><td>VEST BLOOMFIELD, MI 48323</td></td<>	Common Stock	Equity interest		Company		VEST BLOOMFIELD, MI 48323
S14,004.00   (T)     IR LARRY J SCHULTZ 440 ROOSEVELT AVE ANSING, MI 48915   21150   Motors Liquidation Company   \$0.00   (S)   Beneficial Bondholder and Equity Interest   Pgs. 1-10   370442725 - 7.375% Senior Notes due J     ANSING, MI 48915   \$0.00   (P)   \$43,588.37   (U)   \$3042285 - 6.75% Debentures due M   370442284 - 6.75% Debentures due M     \$43,588.37   (U)   \$43,588.37   (U)   \$30,402 RF   7.00% Debentures due M     \$43,588.37   (U)   \$43,588.37   (U)   \$30,402 RF   7.00% Debentures due M     \$43,588.37   (U)   \$43,588.37   (U)   \$3044228 - 6.75% Debentures due M   \$70442725 - 7.375% Senior Debentures U/ARIOUS - Wilmington Trust - Unknor Common Stock     RR. JOSEPH PALMIERI 700LLY DRIVE   62763   Motors Liquidation Company   Beneficial Bondholder and Equity Interest   Pgs. 1-10   370442725 - 7.375% Senior Notes due L						
440 ROOSEVELT AVE ANSING, MI 48915 ANSING, MI						
SOUD (P) S43,588.37 (U) S43,588.37 (T) 370442BY1 - 8.375% Senior Debentures due M S43,588.37 (T) 370442BW1 - 8.25% Senior Debentures VARIOUS - Wilmington Trust - Unknor Common Stock IABU FOR SENIOR SCIENCES - 7.375% Senior Notes due L 270412 DRIVE IUNTINGTON, NY 11743 SENIOR SCIENCES - 7.375% Senior Notes due L 370442766 - 7.375% Senior Notes due L 370442766 - 7.375% Senior Notes due L	uidation Bondholder and 370442725 - 7.375% Senior Notes due May 15, 2048 ompany \$0.00 (A) Equity Interest	Liquidation Bondholder and	440 ROOSEVELT AVE			
AR. JOSEPH PALMIERI 17 POLLY DRIVE 40.105EPH PALMIERI 40.105EPH PAL	\$0.00 (P)		\$0.00 (P)			
S43,588.37 (T) 370442BW4 - 8.25% Senior Debentures VARIOUS - Wilmington Trust - Unknow Common Stock IR. JOSEPH PALMIERI 7 POLLY DRIVE 1 Quildation 1 RUNTINGTON, NY 11743 62763 Motors 1 Quildation 1 Quil	\$43,588.37 (U)		\$43,588.37 (U)			
VARIOUS - Wilmington Trust - Unknor Common Stock IR. JOSEPH PALMIERI 7 POLLY DRIVE IUNTINGTON, NY 11743 R. JOSEPH PALMIERI 7 ODLY DRIVE IUNTINGTON, NY 11743 Pgs. 1-10 Bondholder and Equity Interest 370442725 - 7.375% Senior Notes due I 370442758 - 7.25% Senior Notes due I 370442764 - 7.35% Senior Notes due I 370442774 - 7.25% Senior Notes due I	\$43,588.37 (T)		\$43,588.37 (T)			
AR. JOSEPH PALMIERI 7 POLLY DRIVE 1UNTINGTON, NY 11743 62763 Motors Equity Interest 1UNTINGTON, NY 11743 62763 Motors Liquidation Company Equity Interest 370442758 - 7.35% Senior Notes due P 370442758 - 7.25% Senior Notes due P 370442774 - 7.25% Senior Notes due P 370442774 - 7.25% Senior Notes due P						
AR. JOSEPH PALMIERI 62763 Motors Beneficial Pgs. 1-10 7 POLLY DRIVE Liquidation Bondholder and 370442725 - 7.375% Senior Notes due 1 IUNTINGTON, NY 11743 Company Equity Interest 370442766 - 7.375% Senior Notes due Fe 370442776 - 7.375% Senior Notes due Je 370442774 - 7.25% Senior Notes due Je						
7 POLLY DRIVE   Liquidation   Bondholder and   370442725 - 7.375% Senior Notes due I     4UNTINGTON, NY 11743   Company   Equity Interest   370442758 - 7.25% Senior Notes due I     370442766 - 7.375% Senior Notes due I   370442766 - 7.375% Senior Notes due I   370442774 - 7.25% Senior Notes due I						
Company Equity Interest   370442758 - 7.25% Senior Notes due Fe   370442766 - 7.375% Senior Notes due Ju   370442774 - 7.25% Senior Notes due Ju		Liquidation Bondholder and Company Fauity Interest				
370442774 - 7.25% Senior Notes due Ju						HUNTINGTON, NY 11743
	370442766 - 7.375% Senior Notes due October 1, 2051					
Common Stock	370442774 - 7.25% Senior Notes due July 15, 2041					
	Common Stock					

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Case No. 09-50026 (REG), Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	<b>CUSIP - Description of Security</b>
NIVES DRAGOZETIC & ROBERT DRAGOZETIC JT TEN 5610 W 87TH PL DAK LAWN, IL 60453	61341	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$32,881.95 (U) \$32,881.95 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442774 - 7.25% Senior Notes due July 15, 2041 Common Stock
NORTH, JEROME T 305 SASSAFRAS RD BALTIMORE, MD 21221	14164	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442758 - 7.25% Senior Notes due February 15, 2052 370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041 Common Stock
			Unliquidated			
PATRICK J HOLDRIETH PO DRAWER 50025 DALLAS, TX 75250	64950	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$19,300.60 (U) \$19,300.60 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442AU9 - 7.70% Debentures due April 15, 2016 Common Stock
PATRICK SULLIVAN (IRA) FCC AS CUSTODIAN 7729 DRAKE COURT DES MOINES, IA 50325	15152	Motors Liquidation Company	\$28,667.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$28,667.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442121 - 7.50% Senior Notes due July 1, 2044 370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041 Common Stock

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim,

and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Case No. 09-50026 (REG), Jointly Administered

CLAIMS TO BE DISALLOWED AND EXPUNGED/RECLASSIFIED								
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security		
RAYMON LEE COOPER 2000 S OCEAN BLVD APT 101 DELRAY BEACH, FL 33483	15647	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442725 - 7.375% Senior Notes due May 15, 2048 Common Stock		
			Unliquidated					
RENEE MONK-RUFF (ROTH IRA)	62640	Motors Liquidation	\$0.00 (S)	Beneficial Bondholder and	Pgs. 1-10	370442766 - 7.375% Senior Notes due October 1, 2051		
FCC AS CUSTODIAN 5428 EMERSON RD		Company	\$0.00 (A)	Equity Interest		Common Stock		
BROOKSFIELD, FL 34601			\$0.00 (P)					
			\$3,474.40 (U)					
			\$3,474.40 (T)					
ROBERT C EISSMAN	17357	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041		
PO BOX 3 LAKELAND, FL 33802		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock		
	\$0.00 (P)							
			\$10,250.00 (U)					
			\$10,250.00 (T)					
ROBERT H KIMMEL & JANELL M KIMMEL	62128	Motors	\$43,135.00 (S)	Beneficial	Pgs. 1-10	370442774 - 7.25% Senior Notes due July 15, 2041		
524 HILL RD HEGINS, PA 17938		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		3/0442//4 - 7.25% Senior Notes due July 15, 2041 Common Stock		
			\$0.00 (P)			Common Stock		
			\$2,000.00 (U)					
			\$45,135.00 (T)					

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Case No. 09-50026 (REG), Jointly Administered

CLAIMS TO BE DISALLOWED AND EXPUNGED/RECLASSIFIED								
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security		
ROBERT H MORTON 99 S ARDMORE RD	13100	Motors Liquidation		Beneficial Bondholder and	Pgs. 1-10	370442BB0 - 7.20% Notes due January 15, 2011		
COLUMBUS, OH 43209		Company		Equity Interest		Common Stock		
			Unliquidated					
ROBERT M & JENNIFER J WHITE	20845	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	370442717 - 6.25% Series C Convertible Senior Debentures due July		
2328 SALT WIND WAY MT PLEASANT, SC 29466		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock		
			\$0.00 (P)			Common Stock		
			\$43,305.23 (U)					
			\$43,305.23 (T)					
RODGER B LEWIS	10540	Motors	\$66,734.23 (S)	Beneficial Bondholder and	Pgs. 1-10	370442BW4 - 8.25% Senior Debentures due July 15, 2023		
545 MCGINNIS RD ACME, PA 15610		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock		
			\$0.00 (P)					
			\$0.00 (U)					
			\$66,734.23 (T)					
SANTO J DUGHETTI	2775	Motors	\$0.00 (S)	Beneficial	Pgs. 1-10	370442774 - 7.25% Senior Notes due July 15, 2041		
DESIGNATED BENE PLAN/TOD 1358 PINE COURT UNIT 1		Liquidation Company	\$0.00 (A)	Bondholder and Equity Interest		Common Stock		
SCHERERVILLE, IN 46375			\$0.00 (P)					
			\$23,944.00 (U)					
			\$23,944.00 (T)					

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	CLA	IMS TO BE DISA	LLOWED AND EXPUN	GED/RECLASSI	FIED	
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
SCOTTRADE INC CUST FBO LEONARD W TARPLEY IRA 3325 PEACHTREE ST CORPUS CHRISTI, TX 78410	4198	Motors Liquidation Company	\$3,964.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$3,964.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442691 - 1.50% Series D Convertible Senior Debentures due June UNKNOWN - Unknown Bond Holder Common Stock
SCOTTRADE INC CUST FBO TONI P TARPLEY IRA 3325 PEACHTREE ST CORPUS CHRISTI, TX 78410	4199	Motors Liquidation Company	\$3,964.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$3,964.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442691 - 1.50% Series D Convertible Senior Debentures due Jun UNKNOWN - Unknown Bond Holder Common Stock
SCOTTRADE INC CUST FBO LEONARD W TARPLEY & TONI P TARPLEY JT TEN 3325 PEACHTREE ST CORPUS CHRISTI, TX 78410	4197	Motors Liquidation Company	\$3,964.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$3,964.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442691 - 1.50% Series D Convertible Senior Debentures due June UNKNOWN - Unknown Bond Holder Common Stock

CLAIMS TO BE DISALLOWED AND EXPUNGED/RECLASSIFIED							
Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security	
SOPHIA LABORIUS EHLERBERGSTR 16 38162 CREMLINGEN, GERMANY GERMANY	16208	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013 Common Stock	
				Foreign Currency			
			Unliquidated				
WERNER KRAMPF WALDSTR.50 D - 64658 FUERTH GERMANY GERMANY	69418	Motors Liquidation Company		Beneficial Bondholder and Equity Interest	Pgs. 1-10	XS0171943649 - 8.375% Notes due July 5, 2033 XS0171942757 - 7.25% Notes due July 3, 2013 Common Stock	
				Foreign Currency			
			Unliquidated				
VILLIAM E BAIR 534 WHITEHALL RD CAMBRIDGE, MD 21613	30924	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$47,752.56 (U) \$47,752.56 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442AZ8 - 6.75% Debentures due May 1, 2028 UNKNOWN - Unknown Bond Holder Common Stock	

		CLAIN	IS TO BE DISA	ALLOWED AND EXPUN	GED/RECLASSI	FIED	
Name and Address of Claimant		Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference	CUSIP - Description of Security
EKI ILGIN & ERALDINE M ILGIN TEN COM 26 BURGE DRIVE ROWN POINT, IN 46307		17062	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$7,623.00 (U) \$7,623.00 (T)	Beneficial Bondholder and Equity Interest	Pgs. 1-10	370442816 - 7.25% Quarterly Interest Bonds due April 15, 2041 Common Stock
Claims to be Disallowed and Expunged Totals	63	\$425,748.45	(S)				
and Enpanged Tomas		\$0.00	(A)				
		\$146,915.50	(P)				
		\$2,707,187.85	(U)				