UNITED STATES BANKRUPTCY COURT 2011 Claim II UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Chapter 11 Case No. MOTORS LIQUIDATION COMPANY, et al., 09-50026 (REG) f/k/a General Motors Corp., et al. Debtors

REGARDING 154th Omnibus Objection to Claims, (to disallow certain claims).

IN THIS MATTER I feel I am deserving of my claim. My claim of \$198,422.88 was earned by me through numerous years of hard work, due diligence and satisfying all my tax burdens. No matter how the legal giants alter the language or terminology from a debtor claim to equity interest it still remains my money, mishandled by the executives of General Motors Corporation. I loaned my money to General Motors Corporation in good faith with the sound assurance that they would handle my asset with reasonable care and nurturing. Yet in their lack of imagineerring and recklessness they failed to capture public confidence in their products and services failing to attract consumers and investors, thereby bringing a decades old Corporate Giant to its demise. However, they pointed their finger at foreign competition as the cause of their financial problems. Well, there may be some validity in their claim, in a small part, the foreign competition may have contributed to their down fall. Just stop for a moment, and ask yourself, do I own and operate a foreign vehicle? Why? An example of their reckless behavior and disdain for the public was accomplished, in part, by the CEO (Chief Executive Officer) of General Motors Corporation jetting about the country in the private corporate jet including a trip Page 1

to Washington D.C. with a tin cup in his hand. Note: the amount of my claim could not have paid the cost for one fill-up of jet fuel for that private jet. I owned 7536 shares of General Motor's common stock since 2005 (see attached) which is an asset by any accountants reasoning and the Internal Revenue Service, I do not understand, by the stroke of a pen, how an asset can become equity interest and simply be dismissed. I would suffer a permanent loss and damages if the 154th Omnibus Claim is granted because I am a retired 69 years old living on my Social Security Pension Benefits and do not the clout nor expertise the Goliath Law Firms in this matter possess and can not afford legal representation nor do I have the time or the enterprise by which to re-earn the monies miss-handled by the General Motors Executives. I realize that I am an easy target for the law firms engaged in this effort. riding rough shod over me, much like the Native American suffered at the hands of clever officials and settlers. However, I strongly feel I have a right to expect the return of my money no matter the legal wrangling, just as a bank or a financial institution expects when they loan money to anyone, although they do demand and expect interest.

I pray his Honorable Judge Robert E. Gerber affirms my claim and makes me whole.

I take this opportunity to thank his Honor Robert E. Gerber and the ladies and gentlemen of the

participating law firms for allowing me to participate in this filing.

Respectfully submitted

Carrol R. Waters

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Cc: hard copy and 3.5 inch disk to; Weil, Gotshal & Manges LLP, ((Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.) Motors Liquidation Company, (Attn: Thomas Morrow) General Motors LLC, (Attn: Lawrence S. Buonomo, Esq.) Cadwalader, Wickersham & Taft LLP, (Attn: John J. Rapisardi, Esg.) United States Department of the Treasury, (Attn: Joseph Samarias, Esq.) Vedder Price, P.C. (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.) Kramer Levin Naftalis & Frankel LLP, (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq. Lauren Macksoud, Esq., and Jennifer Sharret, Esq.) Office of the United States Trustee for the Southern District of New York, (Attn: Tracy Hope Davis, Esq.) U.S. Attorney's office, S.D.N.Y., (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq,) Chaplin & Drysdale, (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) One Thomas Circle, (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.) Stutzman, Bromberg, Esserman & Plifka, (Attn: Sander L. Esserman, Esg. and Robert T. Brousseau, Esq.)

Note: My grand daughter helped me navigate the internet to search the Federal Rules of Bankruptcy Procedure. We did find the document, however, I must admit I found them confusing and difficult to understand. I sincerely apologize for any short comings I might have placed upon the court in the response.