

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
Debtors. : (Jointly Administered)
: :
-----X

**NOTICE OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 3, 2011 AT 9:45 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling Green, New York, NY 10004-1408

I. CONTESTED MATTERS

1. Debtors' Objection to Proofs of Claim Nos. 16440 and 16441 filed by Michael A. Schwartz (**ECF No. 8179**)

Responses Filed:

- A. Saturn Plaintiffs' Memorandum of Law in Opposition to Debtors' Objection to Proofs of Claim Nos. 16440 and 16441 (**ECF No. 8893**)

Replies Filed:

- B. Debtors' Reply in Support of Objection to Proofs of Claim No. 16440 and 16441 filed by Michael A. Schwartz (**ECF No. 8973**)

Additional Documents:

- C. Declaration of Michael A. Schwartz in Support of the Saturn Plaintiffs' Opposition to Debtors' Objection to Proofs of Claim Nos. 16440 and 16441 (**ECF Nos. 8894 and 8895**)

Status: This matter is going forward.

2. Motion of Judd Wiesjahn and Annalisa Sand to File Late Proof of Claim, or in the Alternative, to Amend Informal Proof of Claim (**ECF No. 8371**)

Responses Filed:

- A. Debtors' Opposition to Motion of Judd Wiesjahn and Annalisa Sand to File Late Proof of Claim, or in the Alternative, to Amend Informal Proof of Claim (**ECF No. 8892**)

Replies Filed:

- B. Reply to Debtors' Opposition to Judd Wiesjahn and Annalisa Sand's Motion to File Late Proof of Claim, or in the Alternative, to Amend Informal Proof of Claim (**ECF No. 9029**)

Additional Documents:

- C. Declaration of Martin Stanley in Support of Motion of Judd Wiesjahn and Annalisa Sand to File Late Proof of Claim, or in the Alternative, to Amend Informal Proof of Claim (**ECF No. 8373**)

Status: This matter is going forward.

3. Motion of Green Hunt Wedlake, Inc., Trustee of General Motors Nova Scotia Finance Company, Pursuant to Bankruptcy Rule 3018(a) for the Temporary Allowance of Its Claim Solely for Purposes of Voting on the Debtors' Proposed Plan of Reorganization (**ECF No. 8526**)

Responses Filed:

- A. Omnibus Objection of Debtors to Motions of (i) Green Hunt Wedlake, Inc., Trustee of General Motors Nova Scotia Finance Company, (ii) Certain Noteholders, and (iii) Morgan Stanley & Co. International PLC Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Purpose of Voting to Accept or Reject the Plan (**ECF No. 8885**)
- B. Response of Committee with Respect to Bankruptcy Rule 3018(a) Motions filed by Certain Noteholders and Trustee of General Motors Nova Scotia Finance Company (**ECF No. 8887**)

Replies Filed:

- C. Reply of Green Hunt Wedlake, Inc., Trustee of General Motors Nova Scotia Finance Company, to Omnibus Objection of Debtors to Motions of (I) Green Hunt Wedlake, Inc., Trustee of General Motors Nova Scotia Finance Company, (II) Certain Noteholders

and (III) Morgan Stanley & Co. International PLC Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Purposes of Voting to Accept or Reject Debtors' Plan (**ECF No. 8974**)

Additional Documents: None to date.

Status: This matter is going forward.

4. Amended Motion of Certain Noteholders Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of the Nova Scotia Guaranty Claims for the Purpose of Voting to Accept or Reject the Plan (**ECF No. 8535**)

Responses Filed:

- A. Omnibus Objection of Debtors to Motions of (i) Green Hunt Wedlake, Inc., Trustee of General Motors Nova Scotia Finance Company, (ii) Certain Noteholders, and (iii) Morgan Stanley & Co. International PLC Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of Claims for Purpose of Voting to Accept or Reject the Plan (**ECF No. 8885**)
- B. Response of Committee With Respect to Bankruptcy Rule 3018(a) Motions Filed by Certain Noteholders and Trustee of General Motors Nova Scotia Finance Company (**ECF No. 8887**)

Replies Filed: None to date.

Additional Documents:

- C. Joinder of Morgan Stanley & Co. International PLC to Amended Motion of Certain Noteholders Pursuant to Rule 3018(a) of the Federal Rules Of Bankruptcy Procedure for Temporary Allowance of the Nova Scotia Guaranty Claims for the Purpose of Voting to Accept or Reject the Plan (**ECF No. 8794**)
- D. Joinder of Certain Noteholders of General Motors Nova Scotia Finance to Amended Motion of Certain Noteholders Pursuant to Rule 3018(A) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of the Nova Scotia Guaranty Claims for the Purpose of Voting to Accept or Reject the Plan (**ECF No. 8879**)
- E. Joinder of Goldman Sachs & Co. to Amended Motion of Certain Noteholders Pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure for Temporary Allowance of the Nova

Scotia Guaranty Claims for the Purpose of Voting to Accept or
Reject the Plan (**ECF No. 9020**)

Status: This matter is going forward.

5. Debtors' Objection to Proof of Claim No. 65304 filed by Amiel D. Foley
(**ECF No. 8296**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. Although no response was
filed in connection with this matter, for the purpose of this
agenda only, this matter is listed as contested.

II. UNCONTESTED MATTERS

1. Debtors' Objection to Proof of Claim No. 45630 filed by William
O'Connor and Melody O'Connor; Proof of Claim No. 45628 filed by John
Pakai; and Proof of Claim No. 45629 filed by David Sidner (**ECF No.
8168**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. Because the underlying
claims have been withdrawn (ECF Nos. 8890, 8889 and
8888) so entry of the order should be uncontested.

2. Debtors' (I) Objection to Proof of Claim No. 19633 filed by LaRonda
Hunter and Robin Gonzales and, in the Alternative, (II) Motion to
Estimate Proof of Claim No. 19633 (**ECF No. 8176**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward.

3. Debtors' 111th Omnibus Objection to Claims and Motion Requesting Enforcement of the Bar Date Orders (Late-Filed Claims) (ECF No. 8190)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

4. Debtors' 112th Omnibus Objection to Claims (Claims with Insufficient Documentation) (ECF No. 8191)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The objection to proof of claim no. 7065 filed by Jane Carter was withdrawn.

5. Debtors' 113th Omnibus Objection to Claims (Claims Relating to Former Employees Represented by United Auto Workers) (ECF No. 8192)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response

before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

6. Debtors' 114th Omnibus Objection to Claims (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees) (ECF No. 8193)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

7. Debtors' 115th Omnibus Objection to Claims (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees) (ECF No. 8194)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

8. Debtors' 116th Omnibus Objection to Claims (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees) (ECF No. 8195)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit “A” annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

9. Debtors’ 117th Omnibus Objection to Claims (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees) (**ECF No. 8196**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit “A” annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

10. Debtors’ 118th Omnibus Objection to Claims (Amended and Superseded Claims and Duplicate Claims) (**ECF No. 8203**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit “A” annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

11. Debtors' 119th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8204)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

12. Debtors' 120th Omnibus Objection to Claims (Multi-Debtor Claims) (ECF No. 8209)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will

adjourn the matter with respect to those who did file a response that remains unresolved.

13. Debtors' 121st Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8267)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

14. Debtors' 122nd Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8268)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

15. Debtors' 123rd Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8269)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit “A” annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

16. Debtors’ 124th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8270)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit “A” annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

17. Debtors’ 125th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8271)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit “A” annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

18. Debtors' 126th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8272)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

19. Debtors' 127th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8273)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will

adjourn the matter with respect to those who did file a response that remains unresolved.

20. Debtors' 128th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8274)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

21. Debtors' 129th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8275)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

22. Debtors' 130th Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8276)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

23. Debtors' 131st Omnibus Objection to Claims (Duplicate Debt Claims) (ECF No. 8277)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

24. Debtors' 132nd Omnibus Objection to Claims (Eurobond Deutsche Debt Claims) (ECF No. 8299)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

25. Debtors' 133rd Omnibus Objection to Claims (Eurobond Deutsche Debt Claims) (ECF No. 8300)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

26. Debtors' 134th Omnibus Objection to Claims (Eurobond Deutsche Debt Claims) (ECF No. 8301)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will

adjourn the matter with respect to those who did file a response that remains unresolved.

27. Debtors' 135th Omnibus Objection to Claims (Eurobond Deutsche Debt Claims) (ECF No. 8302)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

28. Debtors' 136th Omnibus Objection to Claims (Eurobond Deutsche Debt Claims) (ECF No. 8303)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is going forward. The Debtors will submit to the Bankruptcy Court an order granting the relief requested with respect to all claimants who did not file a response before the response deadline or whose objection was resolved after communications with the Debtors and will adjourn the matter with respect to those who did file a response that remains unresolved.

III. ADJOURNED MATTERS

1. Motion of the Junsos to Be Deemed to have Filed an Informal Proof of Claim or, Alternatively, for Leave to Late File a Proof of Claim (ECF No. 7294)

Responses Filed:

- A. Objection of the Official Committee of Unsecured Creditors of Motors Liquidation Company to Motion of the Junsos to Be Deemed to have Filed an Informal Proof of Claim or, Alternatively, for Leave to Late File a Proof of Claim (**ECF No. 7737**)

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

2. Motion to File Proof of Claim After Claims Bar Date or, in the Alternative, to Amend Informal Proof of Claim by Genoveva Bermudez (**ECF No. 5747**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is adjourned to April 26, 2011 at 9:45 a.m.

3. Debtors' Motion Pursuant to 11 U.S.C. Section 365(a) to Reject Utility Services Agreement (**ECF No. 8492**)

Responses Filed:

- A. Objection of DTE Pontiac North, LLC to Debtors' Motion Pursuant to 11 U.S.C. § 365(a) to Reject Utility Services Agreement (**ECF No. 8944**)

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is adjourned to February 9, 2011 at 9:45 a.m.

4. Debtors' (I) Objection to Proof of Claim No. 3128 filed by Cheryl Nicholas, Proof of Claim No. 59632 filed by Tammy Hammond, Proof of Claim No. 51094 filed by Robert Golish, Proof of Claim No. 51092 filed by John Irvine, Proof of Claim Nos. 58984 and 58985 filed by David Matt, Proof of Claim No. 58983 filed by Jason J. Smith, and Proof of Claim No. 58987 filed by Bonita Stevens and, In the Alternative, (II) Motion to

Estimate Proofs of Claim Nos. 3128, 51092, 58984, 58985, 58983, and 58987 (**ECF No. 8172**)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

5. Debtors' Seventeenth Omnibus Objection to Claims (Tax claims Assumed by New GM) (ECF No. 5908)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

A. Order Granting Debtors' Seventeenth Omnibus Objection to Claims (Tax Claims Assumed by General Motors LLC) (**ECF No. 6184**)

B. Revised Order Granting Debtors' Seventeenth Omnibus Objection to Claims (Tax Claims Assumed by General Motors LLC) (**ECF No. 6268**)

C. Additional Order Granting Re: Debtors' Seventeenth Omnibus Objection to Claims (**ECF No. 6643**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

6. Debtors' Eighteenth Omnibus Objection to Claims (Tax Claims Assumed by New GM) (ECF No. 5909)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Eighteenth Omnibus Objection to Claims (Tax Claims Assumed by General Motors LLC) (**ECF No. 6185**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

7. Debtors' Twenty-Third Omnibus Objection to Claims (Claims Assumed by General Motors LLC) (**ECF No. 5993**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Twenty-Third Omnibus Objection to Claims (Claims Assumed by General Motors LLC) (**ECF No. 6334**)

Status: This matter is adjourned to April 26, 2011 at 9:45 a.m.

8. Debtors' Twenty-Seventh Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6250**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Twenty-Seventh Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6639**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

9. Debtors' Twenty-Eighth Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6251**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Twenty-Eighth Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6628**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

- 10.** Debtors' Twenty-Ninth Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6252**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Twenty-Ninth Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6629**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

- 11.** Debtors' Thirtieth Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6253**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Thirtieth Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6630**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

- 12.** Debtors' Thirty-Second Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6255**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Thirty-Second Omnibus Objection to Claims (Incorrectly Classified Claims) (**ECF No. 6632**)

Status: This matter is adjourned to March 1, 2011 at 9:45 a.m.

- 13.** Debtors' Thirty-Ninth Omnibus Objection to Claims (Dealership Claims) (**ECF No. 6646**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Thirty-Ninth Omnibus Objection to Claims (Dealership Claims) (**ECF No. 7170**)

Status: This matter is adjourned to April 26, 2011 at 9:45 a.m.

- 14.** Debtors' Eighty-Second Omnibus Objection to Claims (Claims Relating to Former Employees Represented by United Auto Workers) (**ECF No. 6739**)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Eighty-Second Omnibus Objection to Claims (Claims Relating to Former Employees Represented by United Auto Workers) (**ECF No. 7214**)

Status: This matter is adjourned to April 26, 2011 at 9:45 a.m.

15. Debtors' Eighty-Third Omnibus Objection to Claims (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees) (ECF No. 6740)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Eighty-Third Omnibus Objection to Claims (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees) (ECF No. 7215)

Status: This matter is adjourned to April 26, 2011 at 9:45 a.m.

16. Debtors' Eighty-Ninth Omnibus Objection to Claims and Motion Requesting Enforcement of the Bar Date Orders (Late-Filed Claims) (ECF No. 6996)

Responses Filed: A summary of responses filed and their related status is provided in Exhibit "A" annexed hereto.

Replies Filed: None to date.

Additional Documents:

- A. Order Granting Debtors' Eighty-Ninth Omnibus Objection to Claims and Motion Requesting Enforcement of the Bar Date Orders (Late-Filed Claims) (ECF No. 7668)

Status: This matter is adjourned to April 26, 2011 at 9:45 a.m.

Dated: New York, New York
February 1, 2011

/s/ Joseph H. Smolinsky _____

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

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Attorneys for Debtors
and Debtors in Possession

Exhibit A

Responses to Omnibus Objections to Claims

Seventeenth Omnibus Objection (Tax Claims Assumed by General Motors LLC)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
State of Michigan, Department of Treasury	6109	62066 70125 68606	withdrawn	3/1/11
Ohio Department of Taxation	6107	29386 29383 29384 29385	adjourned	3/1/11
Department of the Treasury – IRS	Informal	31233 70162 70163 70164 70165 70166 70167	adjourned	3/1/11

Eighteenth Omnibus Objection (Tax Claims Assumed by General Motors LLC)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
CITY & COUNTY OF SAN FRANCISCO	informal	22144	adjourned	3/1/11

Twenty-Third Omnibus Objection (Tax Claims Assumed by General Motors LLC)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
CONSUMERS ENERGY COMPANY	informal	1157	adjourned	4/26/11
IMPACT GROUP	6240	38928	adjourned	4/26/11

OCE NORTH AMERICA INC	6270	7524	adjourned	4/26/11
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Twenty-Seventh Omnibus Objection (Incorrectly Classified Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
SIMPSON/KULIS, RACHEL	6447	16113	adjourned	3/1/11
JOHNSON, LEON	6446	16114	adjourned	3/1/11
MARVIN ECHOLS	6445	44240	adjourned	3/1/11
DOYLE CARMACK	6475	45836	adjourned	3/1/11
DILKS, DEBORAH	6510	22922	adjourned	3/1/11
MICHAEL T JONES 2ND ACTION	6513	29055	adjourned	3/1/11
BUCKLEY, JEANINE	6735	66268	adjourned	3/1/11

Twenty-Eighth Omnibus Objection (Incorrectly Classified Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
ACUMENT GLOBAL TECHNOLOGIES INC	6453	60693	adjourned	3/1/11

Twenty-Ninth Omnibus Objection (Incorrectly Classified Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
295 PARK AVENUE CORP.	6454	45107	adjourned	3/1/11
DEMASSI CADILLAC CO INC	6454	45110	adjourned	3/1/11
DEMASSI ENTERPRISES	6454	45111	adjourned	3/1/11

Thirtieth Omnibus Objection (Incorrectly Classified Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
JOHN L REMSEN PERSONAL REPRESENTATIVE	6454	45109	adjourned	3/1/11
PAULINE DEMASSI	6454	45112	adjourned	3/1/11

Thirty-Second Omnibus Objection (Incorrectly Classified Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
ROBERT A DEMASSI EXECUTOR	6454	45108	adjourned	3/1/11

Thirty-Ninth Omnibus Objection (Dealership Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
GARDNER CHEVROLET-OLDSMOBILE-CADILLAC, INC.	7034	23187	adjourned	4/26/11
SERRA CHEVROLET, INC	6987	69381	adjourned	4/26/11
WEST COVINA MOTORS, INC.	7008	59084	adjourned	4/26/11
CORAL CADILLAC INC	7035	58892	adjourned	4/26/11
CORAL CADILLAC INC	7035	58893	adjourned	4/26/11
CORAL CADILLAC INC	7035	58894	adjourned	4/26/11
CORAL CADILLAC INC	7035	58895	adjourned	4/26/11

Eighty-Second Omnibus Objection (Claims Relating to Former Employees Represented by United Auto Workers)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
WALTER J LAWRENCE	7022	21225	adjourned	4/26/11

Eighty-Third Omnibus Objection (Welfare Benefits Claims of Retired and Former Salaried and Executive Employees)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
HICKMAN, ROBERT R	informal	51346	adjourned	4/26/11

SCHNEIDER, DARLENE M	informal	36256	adjourned	4/26/11
SCHNEIDER, DARLENE M	informal	36257	adjourned	4/26/11
BELLAIRE, LINDA K	6972 and 7076 (duplicates)	62922	adjourned	4/26/11
TURNER, DAVID E	informal	47967	adjourned	4/26/11
TURNER DAVID E	informal	47968	adjourned	4/26/11
PURNELL, CALVIN H	informal	62124	adjourned	4/26/11
ALFRED MCMULLEN	6968	30614	adjourned	4/26/11
JOSEPH COBBLE JR.	7074	64959	adjourned	4/26/11

Eighty-Ninth Omnibus Objection (Late-Filed Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
GERALD A KOLB	7367, 8382	69719	adjourned	4/26/11
LUGO AUTO SALES INC	7458	69135	adjourned	4/26/11
MONTY R & LISA K HENDERSON	informal	70303	adjourned	4/26/11
FELIPE ESQUIBEL	7407	70259	adjourned	4/26/11

JOHN PIERRO	7563	69842	adjourned	4/26/11
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111th Omnibus Objection (Late-Filed Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Crown Enterprises, Inc.	8791	69961, 69974	adjourned	4/26/11
Larry D. Compton, Trustee for the Estate of Capital Chevrolet	8777	69532	adjourned	4/26/11
Timothy Roberts	informal	70113	adjourned	4/26/11
Sandra Slaymaker, Personal Representative of the Estate of Laurence Slaymker, Deceased	8877	69696	adjourned	4/26/11
Brittany Flack and Rhonda Rainey	8931	67970, 67972	adjourned	4/26/11
Sandra Caccoma	8831	67977	adjourned	4/26/11

114th Omnibus Objection (Welfare Benefits Claims of Retired and Former Salaried Executive Employees)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Timothy L. Fitzpatrick	8762	23057	adjourned	4/26/11

115th Omnibus Objection Welfare Benefits Claims of Retired and Former Salaried Executive Employees)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Stephen J. Seaton	8811	32795, 32796	adjourned	4/26/11
Joseph C. Singer	8803	29996	adjourned	4/26/11
Richard P. McManama	informal	7012417, 2490594, 2010952	adjourned	4/26/11

116th Omnibus Objection Welfare Benefits Claims of Retired and Former Salaried Executive Employees)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Don Siefkes	8761	43262	adjourned	4/26/11
Nick Houvras	8797	43262 (?)	adjourned	4/26/11
Richard A. Schell	8812	30666, 30667	adjourned	4/26/11
William D. Scott	8802	62599	adjourned	4/26/11
James Kurlinski	8801	28135, 22848	adjourned	4/26/11
Freerk J. Schaafsma	(not yet)	62183, 62182, 62184	adjourned	4/26/11
Jerry B. Imboden	8940	61564	adjourned	4/26/11
Judy J. Haywood	8936	43262	adjourned	4/26/11

Allan C. Seely	8815	43262 (?)	adjourned	4/26/11
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118th Omnibus Objection (Amended and Superseded Claims and Duplicate Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Third Site Trust Fund	8841	43889	adjourned	4/26/11

120th Omnibus Objection (Multi-Debtor Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Johann Hay GmbH & Co. KG	8800	68626, 6661	adjourned	4/26/11
Sentry Insurance a Mutual Company and Sentry Select Insurance Company	8838	44304, 44306, 44307, 44884	adjourned	4/26/11

126th Omnibus Objection (Duplicate Debt Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
James E. Lockhart	8818	14416	resolved	N/A-going forward

133rd Omnibus Objection (Eurobond Deutsche Debt Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Banca delle Marche	informal	66768	resolved	N/A-going forward

134th Omnibus Objection (Eurobond Deutsche Debt Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
Cassa di Risparmio di Loreto	informal	66760	resolved	N/A- going forward
Compagnia Fiduciana Di Genova Spa	informal	66740	adjourned	2/9/11
Elena Panina	informal	66741	adjourned	2/9/11
Carlo Tibeno	informal	66742	adjourned	2/9/11

136th Omnibus Objection (Eurobond Deutsche Debt Claims)

Creditor Name	ECF No.	Claim Number	Status	Adjourned Hearing Date
D. Andreas Hesse	informal	27061	adjourned	2/9/11