

**PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS  
HERETO TO DETERMINE WHETHER THIS OBJECTION  
AFFECTS YOUR CLAIM(S)**

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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* : :  
: :  
Debtors. : (Jointly Administered)  
: :  
-----X

**NOTICE OF DEBTORS' 197TH OMNIBUS OBJECTION TO CLAIMS**  
**(Claims for Preferred Stock)**

**PLEASE TAKE NOTICE** that on January 27, 2011, Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (the "**Debtors**"), filed their 197th omnibus objection to disallow certain claims<sup>1</sup> (the "**197th Omnibus Objection to Claims**"), and that a hearing (the "**Hearing**") to consider the 197th

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 197th Omnibus Objection to Claims.

Omnibus Objection to Claims will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **March 1, 2011 at 9:45 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard.

**PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE 197TH OMNIBUS OBJECTION TO CLAIMS TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN EXHIBIT "A" ANNEXED THERETO.**

**PLEASE TAKE FURTHER NOTICE** that any responses to the 197th Omnibus Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow); (iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C.

20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.), so as to be received no later than **February 22, 2011 at 4:00 p.m. (Eastern Time)** (the "**Response Deadline**").

**PLEASE TAKE FURTHER NOTICE** that if no responses are timely filed and served with respect to the 197th Omnibus Objection to Claims or any claim set forth thereon, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the 197th Omnibus Objection to Claims, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York  
January 27, 2011

/s/ Joseph H. Smolinsky  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
: :  
Debtors. : (Jointly Administered)  
: :  
-----X

**DEBTORS' 197TH OMNIBUS OBJECTION TO CLAIMS**  
**(Claims for Preferred Stock)**

**THIS OBJECTION SEEKS TO DISALLOW CERTAIN FILED PROOFS OF CLAIM.  
CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON THE  
EXHIBIT ANNEXED TO THIS OBJECTION.**

TO THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

Motors Liquidation Company (f/k/a General Motors Corporation) (“MLC”) and  
its affiliated debtors, as debtors in possession (collectively, the “Debtors”), respectfully  
represent:

## Relief Requested

1. The Debtors file this 197th omnibus objection (the “**197th Omnibus Objection to Claims**”) pursuant to section 502(b) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing the claims listed on **Exhibit “A,”** annexed hereto, under the heading “*Claims to be Disallowed*” (collectively, the “**Claims for Preferred Stock**”), and reclassifying the Claims for Preferred Stock as equity interests.<sup>1</sup>

2. The Claims for Preferred Stock assert claims on account of “preferred stock” issued by the Debtors. However, the Debtors have not issued any preferred stock, and after careful review, the Debtors have determined that none of the Claims for Preferred Stock provide any detail or support for the issuance of preferred stock by the Debtors, or provide any other detail that would allow the Debtors to conclude that the holders of Claims for Preferred Stock intended to assert a claim on account of a debt security issued by the Debtors.

3. In other instances not represented by the Claims for Preferred Stock on Exhibit “A,” where a claim was submitted on account of preferred stock, the Debtors were able to determine through an examination of the proofs of claim that the claimants intended to assert a claim on account of those certain bonds issued by the Debtors under one of two senior indentures, dated November 15, 1990 and December 7, 1995, respectively, with respect to which

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<sup>1</sup> Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors’ bankruptcy estates on the Debtors’ claims register on the website maintained by the Debtors’ claims agent, [www.motorsliquidation.com](http://www.motorsliquidation.com). A link to the claims register is located under the “Claims Information” tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

Wilmington Trust Company currently serves as indenture trustee (collectively, the “**WTC Debt Claims**”).<sup>2</sup>

4. Here, however, the Debtors are unable to link the Claims for Preferred Stock with any debt security issued by the Debtors, and as such, are left to conclude that the holders of Claims for Preferred Stock are asserting claims for equity interest that were issued by the Debtors. Accordingly, the Claims for Preferred Stock should be disallowed as claims and reclassified as equity interests, which will preserve for the holders of such claims any entitlement to a distribution solely on account of the ownership of equity interests. To the extent the Claims for Preferred Stock represent current holders of public debt securities, disallowance of such claims will not impair the rights of such claimant to receive distributions under the Debtors’ proposed chapter 11 plan.

#### **Jurisdiction**

5. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

#### **Background**

6. On June 1, 2009, four of the Debtors (the “**Initial Debtors**”)<sup>3</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9,

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<sup>2</sup> The Debtors have objected to the WTC Debt Claims, but only on the basis that such claims, which were submitted by individual bondholders, are duplicative of the global proofs of claim nos. 65793 and 65729 filed by Wilmington Trust Company, which have been allowed under a stipulation approved and entered by the Court on August 9, 2010 (ECF No. 6595). The Debtors’ objection to the WTC Debt Claims will not affect the right of a holder of a WTC Debt Claim from receiving distributions as a beneficial bondholder under the claims filed by the indenture trustee of the Debtors’ public debentures.

<sup>3</sup> The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

2009, two additional Debtors (the “**REALM/ENCORE Debtors**”)<sup>4</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026. On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.

7. On October 6, 2010, this Court entered an order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the “**Procedures Order**”) (ECF No. 4180), which authorized the Debtors to file omnibus objections to claims on several grounds that are in addition to those grounds permitted under Bankruptcy Rule 3007(d).

**The Relief Requested Should Be Approved by the Court**

8. A filed proof of claim is “deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). If an objection refuting at least one of the claim’s essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); *In re Adelpia Commc’ns Corp.*, No. 02-41729, 2007 Bankr. LEXIS 660, at \*15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

9. Bankruptcy Rule 3007(d)(7) allows a debtor to file an omnibus objection to claims that are “are interests, rather than claims.” Fed. R. Bankr. P. 3007(d)(7). The rationale behind allowing a debtor to object to such claims is obvious. The Bankruptcy Code differentiates between a “claim” and an “equity security.” *See* 11 U.S.C. §§ 101(5), 101(16).

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<sup>4</sup> The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.



Under the Bankruptcy Code, those who have “claims” against the Debtors are called “creditors” while those who hold “equity securities” are called “equity security holders.” *See id.* §§ 101(10), 101(17). While creditors were entitled to file proofs of claim to preserve their rights to distributions on account of their claims, equity security holders were not entitled to file proofs of claim to preserve their rights, if any, based solely on their ownership of equity interests. The filing of a proof of claim by an equity security holder for that purpose was neither necessary nor sufficient. *See McGimsey v. USA Capital Diversified Trust Deed Fund, LLC (In re USA Commercial Mortg. Co.)*, 377 B.R. 608, 615 (9th Cir. B.A.P. 2007) (“It is axiomatic that an allowed proof of claim requires something more than mere equity ownership”). While equity security holders in these chapter 11 cases were entitled, to the extent they held “claims” against the Debtors, to file a proof of claim to preserve such “claims,” which are distinct from rights arising solely from the ownership of equity interests, each of the Claims for Preferred Stock assert only equity interests. As such, the Claims for Preferred Stock should be disallowed and reclassified as equity interests. The reclassification of the Claims for Preferred Stock to equity interests will preserve any entitlement the holders of Claims for Preferred Stock have to a distribution, if any, solely on account of the ownership of equity interests.

#### **Reservation of Rights**

10. The Debtors reserve the right to object to any of the Claims for Preferred Stock that are not disallowed in their entirety for any reason and to object on any basis to any of the Claims for Preferred Stock that are reclassified as equity interests.

#### **Notice**

11. Notice of this 197th Omnibus Objection to Claims has been provided in accordance with the Fifth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated January 3, 2011

(ECF No. 8360). The Debtors submit that such notice is sufficient and no other or further notice need be provided.

12. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York  
January 27, 2011

/s/ Joseph H. Smolinsky  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

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Attorneys for Debtors  
and Debtors in Possession

## CLAIMS TO BE DISALLOWED AND EXPUNGED

| Name and Address of Claimant                                                                           | Claim # | Debtor                           | Claim Amount           | Grounds For Objection | Objection Page Reference |
|--------------------------------------------------------------------------------------------------------|---------|----------------------------------|------------------------|-----------------------|--------------------------|
| AASI CUST OF IRA FBO<br>WARREN CORNELIUS J JR<br>203 SADDLEBROOK DR<br>KRUM, TX 76249                  | 3624    | Motors<br>Liquidation<br>Company | \$17,500.00            | Preferred Stock Claim | Pgs. 1-5                 |
| AASI CUST OF IRA FBO<br>RONALD P HAYES SR<br>38592 HARRISON CREEK COURT<br>HARRISON TOWNSHIP, MI 48045 | 3935    | Motors<br>Liquidation<br>Company | \$17,156.25            | Preferred Stock Claim | Pgs. 1-5                 |
| ABRAHAM I N LEVINE<br>RUTH LEVINE JT TEN<br>14 HANOVER DRIVE<br>MANALAPAN, NJ 07726                    | 11050   | Motors<br>Liquidation<br>Company | \$5,273.00             | Preferred Stock Claim | Pgs. 1-5                 |
| ALAN H LEVINE R/O (IRA)<br>FCC AS CUSTODIAN<br>92 WEDGEWOOD DRIVE<br>WILLIAMSVILLE, NY 14221           | 6148    | Motors<br>Liquidation<br>Company | \$15,000.00            | Preferred Stock Claim | Pgs. 1-5                 |
| ANASTASIA MANOS<br>453 ELTINGVILLE BLVD<br><br>STATEN ISLAND, NY 10312                                 | 61756   | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5                 |
| ANCHOR INC<br>645 WALNUT ST<br><br>CINCINNATI, OH 45202                                                | 4165    | Motors<br>Liquidation<br>Company | \$10,000.00            | Preferred Stock Claim | Pgs. 1-5                 |
| ANDREW KESSLER<br>8972 PEBBLE BEACH CIRCLE<br><br>WESTMINSTER, CA 92683                                | 9160    | Motors<br>Liquidation<br>Company | \$5,000.00             | Preferred Stock Claim | Pgs. 1-5                 |
| ANN WRENN<br>810 BYRD ST<br><br>LYNCHBURG, VA 24504                                                    | 20516   | Motors<br>Liquidation<br>Company | \$6,250.00             | Preferred Stock Claim | Pgs. 1-5                 |
| ANNA CANGIALOSI<br>24 ESSEX CT<br><br>SCHAUMBURG, IL 60194                                             | 9196    | Motors<br>Liquidation<br>Company | \$10,000.00            | Preferred Stock Claim | Pgs. 1-5                 |

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

## CLAIMS TO BE DISALLOWED AND EXPUNGED

|                                                                                                              |       |                                  |                        |                       |          |
|--------------------------------------------------------------------------------------------------------------|-------|----------------------------------|------------------------|-----------------------|----------|
| ANNELIES NABER<br>BERGHOFRING 6<br>74538 ROSENGARTEN, GERMANY<br>GERMANY                                     | 23529 | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| ANNETTE R CORVINO IRA<br>3656 FLORA VISTA LOOP<br>ROUND ROCK, TX 78681                                       | 67873 | Motors<br>Liquidation<br>Company | \$20,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| ANNETTE R. CORVINO<br>CGM IRA CUSTODIAN<br>3656 FLORA VISTA LOOP<br>ROUND ROCK, TX 78681                     | 67875 | Motors<br>Liquidation<br>Company | \$20,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| ANTOINETTE SPALLINA<br>C/O MORGANSTANLEY SMITH BARNEY<br>350 EAST LAS OLAS BLVD<br>FORT LAUDERDALE, FL 33301 | 44653 | Motors<br>Liquidation<br>Company | \$10,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| ANTONIO CASTIGLIA<br>IM WINKEL 21<br>58509 LUDENSCHIED GERMANY<br>GERMANY                                    | 23534 | Motors<br>Liquidation<br>Company | \$1,400.30             | Preferred Stock Claim | Pgs. 1-5 |
| ARTHUR L JENKINS JR.<br>325 DEKALB STREET<br>P.O. BOX 710<br>NORRISTOWN, PA 19404                            | 26600 | Motors<br>Liquidation<br>Company | \$761.00               | Preferred Stock Claim | Pgs. 1-5 |
| ARTHUR STEINBERG CUST<br>GAVRIEL KLATZKO UTMA NJ<br>201 JAMES ST<br>LAKEWOOD, NJ 08701                       | 5104  | Motors<br>Liquidation<br>Company | \$30,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| ARVID M. ERICKSON<br>CGM IRA CUSTODIAN<br>2956 CROSS COUNTRY<br>GERMANTOWN, TN 38138                         | 12866 | Motors<br>Liquidation<br>Company | \$7,987.10             | Preferred Stock Claim | Pgs. 1-5 |
| BARBARA ENOCH<br>3857 S LAKE DR<br>TAMPA, FL 33614                                                           | 9282  | Motors<br>Liquidation<br>Company | \$5,000.00             | Preferred Stock Claim | Pgs. 1-5 |
| BARBARA J TAYLOR IRA<br>1508 NORTH WIND ROAD<br>LOUISVILLE, KY 40207                                         | 10482 | Motors<br>Liquidation<br>Company | \$1,102.50             | Preferred Stock Claim | Pgs. 1-5 |

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

| CLAIMS TO BE DISALLOWED AND EXPUNGED                                                                      |       |                                  |                        |                       |          |
|-----------------------------------------------------------------------------------------------------------|-------|----------------------------------|------------------------|-----------------------|----------|
| BARBARA J. TAYLOR,IRA<br>1508 NORTH WIND ROAD<br><br>LOUISVILLE, KY 40207                                 | 9183  | Motors<br>Liquidation<br>Company | \$1,102.50             | Preferred Stock Claim | Pgs. 1-5 |
| BEATRIZ VILCASMIL<br>AV 11 CON CALLE 74<br>RES MACOITA # 12B<br>MARACAIBO - VENEZUELA<br>VENEZUELA        | 12273 | Motors<br>Liquidation<br>Company | \$5,000.00             | Preferred Stock Claim | Pgs. 1-5 |
| BEN ETKIN MARITAL TRUST<br>100 N. POND DR.<br>STE. F<br>WALLED LAKE, MI 48390<br>UNITED STATES OF AMERICA | 19432 | Motors<br>Liquidation<br>Company | \$200,000.00           | Preferred Stock Claim | Pgs. 1-5 |
| BEN ETKIN MARITAL TRUST<br>100 N POND DR<br>STE F<br>WALLED LAKE, MI 48390                                | 30728 | Motors<br>Liquidation<br>Company | \$200,000.00           | Preferred Stock Claim | Pgs. 1-5 |
| BERNARD MICHAEL DESCAMP<br>620 N TOMAHAWK ISLAND DR<br><br>PORTLAND, OR 97217                             | 6261  | Motors<br>Liquidation<br>Company | \$783.25               | Preferred Stock Claim | Pgs. 1-5 |
| BETSY PETERSON<br>39 WOODCREST BLVD<br><br>STROUDSBURG, PA 18360<br>UNITED STATES OF AMERICA              | 22082 | Motors<br>Liquidation<br>Company | \$15,625.00            | Preferred Stock Claim | Pgs. 1-5 |
| BETTE ROSEBUSH<br>420 E SHAFER AVE<br><br>DOVER, OH 44622                                                 | 28029 | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| BILL & MARY SNYDER<br>286 MARKET ST<br>BOX 296<br>ANDREWS, IN 46702                                       | 13294 | Motors<br>Liquidation<br>Company | \$14,750.00            | Preferred Stock Claim | Pgs. 1-5 |
| BILLY A COLEY<br>CHARLES SCHWAB & CO INC CUST<br>IRA ROLLOVER<br>PO BOX 586<br>PELL CITY, AL 35125        | 1787  | Motors<br>Liquidation<br>Company | \$2,500.00             | Preferred Stock Claim | Pgs. 1-5 |

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| CLAIMS TO BE DISALLOWED AND EXPUNGED                                                                         |       |                                  |             |                       |          |
|--------------------------------------------------------------------------------------------------------------|-------|----------------------------------|-------------|-----------------------|----------|
| BORENSTEIN FAMILY LIMITED PTNSHP<br>112 N CURRY ST<br>CARSON CITY, NV 89703                                  | 67867 | Motors<br>Liquidation<br>Company | \$5,000.00  | Preferred Stock Claim | Pgs. 1-5 |
| C JAMES AND DIANA UHRICK<br>807 W VAN CLEVE ST<br>HARTFORD CITY, IN 47348                                    | 7615  | Motors<br>Liquidation<br>Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CARL HAMM<br>200 SMITH RD<br>RED LION, PA 17356                                                              | 19132 | Motors<br>Liquidation<br>Company | \$2,500.00  | Preferred Stock Claim | Pgs. 1-5 |
| CARLENE RULEY &<br>ROXANNE MOORE JT WROS<br>13326 GRAND HAVEN DR<br>STERLING HEIGHTS, MI 48312               | 12283 | Motors<br>Liquidation<br>Company | \$5,000.00  | Preferred Stock Claim | Pgs. 1-5 |
| CAROL LOMERGAN-FARRELL & MARK FARRELL<br>117 GRANVILLE CT<br>NAPLES, FL 34104                                | 3617  | Motors<br>Liquidation<br>Company | \$2,934.90  | Preferred Stock Claim | Pgs. 1-5 |
| CAROL M. SATTICH_IRA<br>1212 HOGARTH DRIVE<br>LOUISVILLE, KY 40222                                           | 15593 | Motors<br>Liquidation<br>Company | \$735.00    | Preferred Stock Claim | Pgs. 1-5 |
| CAROLINE LUUSUA<br>700 SHERMAN OAKS DR<br>APT 7114<br>LUDINGTON, MI 49431                                    | 8123  | Motors<br>Liquidation<br>Company | \$10,850.00 | Preferred Stock Claim | Pgs. 1-5 |
| CAROLYN MOSS<br>10533 STRATHMORE DR<br>LOS ANGELES, CA 90024                                                 | 6262  | Motors<br>Liquidation<br>Company | \$30,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CECILIA L CURRY TTEE<br>CECILIA L CURRY TRUST<br>U/A/D 10/06/93<br>3413 EDGEWATER DRIVE<br>SEBRING, FL 33872 | 12967 | Motors<br>Liquidation<br>Company | \$26,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| CHARLES A KIRITSY<br>1121 RT 12 SOUTH NH<br>FITZWILLIAM, NH 03447                                            | 10094 | Motors<br>Liquidation<br>Company | \$5,030.00  | Preferred Stock Claim | Pgs. 1-5 |

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

|                                                                                                                                         |       |                                  |                             |                       |          |
|-----------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------|-----------------------------|-----------------------|----------|
| CHARLES ANDERSON<br>CGM SEP IRA CUSTODIAN<br>4139 NW 18TH AVENUE<br>OAKLAND, CA 33309                                                   | 67871 | Motors<br>Liquidation<br>Company | \$10,000.00                 | Preferred Stock Claim | Pgs. 1-5 |
| CHARLES ANDERSON<br>4139 NW 18TH AVE<br>OAKLAND PARK, FL 33309                                                                          | 67874 | Motors<br>Liquidation<br>Company | \$9,375.00                  | Preferred Stock Claim | Pgs. 1-5 |
| CHARLES FAUST<br>1406 N MADDIX<br>MUNCIE, IN 47304                                                                                      | 17189 | Motors<br>Liquidation<br>Company | \$5,000.00                  | Preferred Stock Claim | Pgs. 1-5 |
| CHARLOTTE G WHIDDEN TOD<br>DOLORES A WHIDDEN<br>1108 BRADENTON RD<br>DAYTONA BEACH, FL 32114                                            | 20959 | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated      | Preferred Stock Claim | Pgs. 1-5 |
| CLAIRE MOONEY<br>CGM IRA CUSTODIAN<br>11608 SW 70TH CT<br>OCALA, FL 34476                                                               | 12640 | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated      | Preferred Stock Claim | Pgs. 1-5 |
| CLARENCE & HELEN ROBINSON<br>8187 N 1 RD<br>COPEMISH, MI 49625                                                                          | 69802 | Motors<br>Liquidation<br>Company | \$8,965.10                  | Preferred Stock Claim | Pgs. 1-5 |
| CLYDE & CLAIRENE STRILER<br>4136 W COLDWATER RD<br>FLINT, MI 48504                                                                      | 4854  | Motors<br>Liquidation<br>Company | \$12,500.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| CLYDE & CLAIRENE STRILER<br>TTEE'S CLYDE & CLAIRENE<br>STRILER REV LIV TRUST<br>UAD 8/07/02<br>4136 W. COLDWATER RD.<br>FLINT, MI 48504 | 4855  | Motors<br>Liquidation<br>Company | \$12,500.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| COSTA E ANDROULAKIS<br>9608 W SHIPROCK DR<br>SUN CITY, AZ 85351                                                                         | 45053 | Motors<br>Liquidation<br>Company | \$10,000.00                 | Preferred Stock Claim | Pgs. 1-5 |
| CYNTHIA M DREW, PAUL DREW<br>CYNTHIA M DREW<br>PO BOX 301<br>NORTH, SC 29112                                                            | 4880  | Motors<br>Liquidation<br>Company | \$17,455.58                 | Preferred Stock Claim | Pgs. 1-5 |

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

| CLAIMS TO BE DISALLOWED AND EXPUNGED                                                                              |       |                                  |                        |                       |          |
|-------------------------------------------------------------------------------------------------------------------|-------|----------------------------------|------------------------|-----------------------|----------|
| DANIEL E & CAMILLE B SULLIVAN<br>919 SHORT ST<br><br>NEW ORLEANS, LA 70118                                        | 3902  | Motors<br>Liquidation<br>Company | \$1,870.00             | Preferred Stock Claim | Pgs. 1-5 |
| DANIEL L MARTINELLI<br>CHARLES SCHWAB & CO INC CUST<br>IRA ROLLOVER<br>1113 RAMBLEWOOD WAY<br>SAN MATEO, CA 94403 | 10849 | Motors<br>Liquidation<br>Company | \$15,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| DARWIN O DURR IRA<br>8142 PUDDING CREEK DR SE<br><br>SALEM, OR 97317                                              | 8699  | Motors<br>Liquidation<br>Company | \$88,947.63            | Preferred Stock Claim | Pgs. 1-5 |
| DAVID ELMER DEFER &<br>PATRICIA MARIE DEFER JTWROS<br>6200 MARKEL RD<br>MARINE CITY, MI 48039                     | 5982  | Motors<br>Liquidation<br>Company | \$10,104.06            | Preferred Stock Claim | Pgs. 1-5 |
| DAVID L MEYER<br>451 COOLSPRINGS COVE<br><br>WOODSTOCK, GA 30188                                                  | 36970 | Motors<br>Liquidation<br>Company | \$3,125.00             | Preferred Stock Claim | Pgs. 1-5 |
| DAVIDS CEMETERY ASSOCIATION<br>RETIREMENT TRUST<br>FBO ERIC WATNE<br>324 BRYDON ROAD<br>KETTERING, OH 45419       | 7971  | Motors<br>Liquidation<br>Company | \$4,000.00             | Preferred Stock Claim | Pgs. 1-5 |
| DELFIN CORDERO JR<br>3624 AVENUE T<br><br>BROOKLYN, NY 11234                                                      | 6592  | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| DON N FOSCO & BARBARA A FOSCO<br>128 S CLINTON<br><br>PITTSFIELD, IL 62336                                        | 7982  | Motors<br>Liquidation<br>Company | \$35,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| DON ROBERT SCHOCH<br>217 WOODCLEFT<br><br>LOUISVILLE, KY 40222                                                    | 12838 | Motors<br>Liquidation<br>Company | \$465.00               | Preferred Stock Claim | Pgs. 1-5 |
| DONALD A BENGEL IRA<br>DONALD A BENGEL<br>917 SAILORS COVE<br>FT WAYNE, IN 46845                                  | 7280  | Motors<br>Liquidation<br>Company | \$24,321.00            | Preferred Stock Claim | Pgs. 1-5 |

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.



## CLAIMS TO BE DISALLOWED AND EXPUNGED

|                                                                                                                                              |       |                                  |                        |                       |          |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------|------------------------|-----------------------|----------|
| DONALD C HASSIGAN TTEE<br>DONALD C HASSIGAN TRUST<br>U/A DTD 10/26/2001<br>90 SUMMERWINDS LN<br>OLDSMAR, FL 34677                            | 29022 | Motors<br>Liquidation<br>Company | \$4,050.00             | Preferred Stock Claim | Pgs. 1-5 |
| DONALD E BLAIR<br>407 WISSEMAN AVE<br><br>MILFORD, DE 19963                                                                                  | 11245 | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| DONALD F BARROWS AND<br>MARY C BARROWS JTWROS<br>10351 SOUTH HIGH MEADOWS COURT<br>TRAVERSE CITY, MI 49684                                   | 11400 | Motors<br>Liquidation<br>Company | \$6,950.14             | Preferred Stock Claim | Pgs. 1-5 |
| EVELYN J LIZZI TTEE<br>U/A/D 1 6 96<br>EVELYN J LIZZI LIVING TRUST<br>13300 CAMBRIDGE COURT<br>PLYMOUTH, MI 48170                            | 6386  | Motors<br>Liquidation<br>Company | \$100,000.00           | Preferred Stock Claim | Pgs. 1-5 |
| GLENN K LUKAS<br>392 BELLEVUE AVE<br><br>LAKE ORION, MI 48362                                                                                | 30928 | Motors<br>Liquidation<br>Company | \$31,708.00            | Preferred Stock Claim | Pgs. 1-5 |
| GORDON L CRAIG AND<br>CORNELIA J CRAIG CO-TTEES FBO<br>THE G & C CRAIG LIV TRUST U/A/D 01/22/98<br>10552 HICKORY KNOLL<br>BRIGHTON, MI 48114 | 10646 | Motors<br>Liquidation<br>Company | \$25,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| HILDA GORDON<br>14180 B NESTING WAY<br><br>DELRAY BEACH, FL 33484                                                                            | 9996  | Motors<br>Liquidation<br>Company | \$20,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| KENNETH RUSH &<br>GAYE COWAN JT TEN<br>1482 NOTTINGHAM NW<br>WARREN, OH 44485                                                                | 6384  | Motors<br>Liquidation<br>Company | \$25,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| LISA L WIGHTMAN<br>38W090 HERITAGE OAKS DR<br><br>ST CHARLES, IL 60175                                                                       | 14726 | Motors<br>Liquidation<br>Company | \$30,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| LOUIS F MEIER IV<br>22525 LAVON<br><br>ST CLAIR SHORES, MI 48081                                                                             | 29007 | Motors<br>Liquidation<br>Company | \$157,113.73           | Preferred Stock Claim | Pgs. 1-5 |

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

## CLAIMS TO BE DISALLOWED AND EXPUNGED

|                                                                                                                                               |       |                                  |             |                       |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------|-------------|-----------------------|----------|
| LOUIS J CROCKETT &<br>REGINA CROCKETT CO TTEES<br>CROCKETT REV TR U/A 12-13-90<br>2643 KEY LARGO LN<br>FT LAUDERDALE, FL 33312                | 44657 | Motors<br>Liquidation<br>Company | \$5,000.00  | Preferred Stock Claim | Pgs. 1-5 |
| LYNN H CROSBY TTEE<br>FBO LYNN H. CROSBY REV. TR.<br>U/A/D 05-02-2000<br>6031 HARWOOD AVE.<br>OAKLAND, CA 94618                               | 9703  | Motors<br>Liquidation<br>Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MARGARET A EMANS TOD<br>ROBERT J EMANS & RONALD P EMANS<br>1664 ARCHWOOD LN<br>TOLEDO, OH 43614                                               | 30653 | Motors<br>Liquidation<br>Company | \$5,000.00  | Preferred Stock Claim | Pgs. 1-5 |
| MARGARET NICASTRI<br>128 CAPTIVA COVE<br>STUART, FL 24994                                                                                     | 6394  | Motors<br>Liquidation<br>Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MARIE A HOPKINS TRUSTEE<br>MARIE A HOPKINS<br>3325 N 143RD CIRCLE<br>OMAHA, NE 68164                                                          | 6370  | Motors<br>Liquidation<br>Company | \$30,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MR ANTHONY TANICO TTEE<br>ANTHONY TANICO REV TR<br>FBO ANTHONY TANICO<br>DTD 03/08/01<br>1370 S OCEAN BLVD APT 901<br>POMPANO BEACH, FL 33062 | 68937 | Motors<br>Liquidation<br>Company | \$17,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| MR JOHN MONTALBETTI<br>CGM IRA CUSTODIAN<br>DTD 08/12/81<br>7230 NW 8TH CT<br>MARGATE, FL 33063                                               | 44656 | Motors<br>Liquidation<br>Company | \$10,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| MS JAYNE C BYAL TTEE<br>FBO JAYNE C BYAL TRUST<br>U/A/D 07/09/04<br>2913 PORT ROYALE LANE<br>FT LAUDERDALE, FL 33308                          | 33515 | Motors<br>Liquidation<br>Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| PETE MILLER<br>4600 ST GEORGE CT<br>FLOYD KNOBS, IN 47119                                                                                     | 10074 | Motors<br>Liquidation<br>Company | \$11,000.44 | Preferred Stock Claim | Pgs. 1-5 |

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

|                                                                                                                                                |      |                                  |             |                       |          |
|------------------------------------------------------------------------------------------------------------------------------------------------|------|----------------------------------|-------------|-----------------------|----------|
| ROBERT W & CAROL A JAFFRAY<br>CO TRUSTEES U/A/D 10/28/04<br>JAFFRAY FAMILY TRUST<br>12741 SE 90TH CT RD<br>SUMMERFIELD, FL 34491               | 9152 | Motors<br>Liquidation<br>Company | \$25,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| RONALD E & JEAN E HAYNES TTEES<br>FBO RONALD E HAYNES & JEAN E<br>HAYNES TRUST UAD 11/20/97<br>102 WINTERGREEN WAY<br>BEECH MOUNTAIN, NC 28604 | 2066 | Motors<br>Liquidation<br>Company | \$12,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| SAUNDRA PASKOWITZ<br>TOD REGISTRATION<br>20 CHICHESTER ROAD<br>MONROE TOWNSHIP, NJ 08831                                                       | 4485 | Motors<br>Liquidation<br>Company | \$12,500.00 | Preferred Stock Claim | Pgs. 1-5 |
| SELMA ABRAMSON<br>REGENCY TOWER<br>1003 EASTON RD APT 719-C<br>WILLOW GROVE, PA 19090                                                          | 3877 | Motors<br>Liquidation<br>Company | \$5,000.00  | Preferred Stock Claim | Pgs. 1-5 |
| SHIRLEY FIELDS<br>6117 PETALUNA DR<br>BOCA RATON, FL 33433<br>UNITED STATES OF AMERICA                                                         | 5315 | Motors<br>Liquidation<br>Company | \$15,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| SIGFRIED GAYAN<br>506 WESLEYAN DR<br>MACON, GA 31210                                                                                           | 8017 | Motors<br>Liquidation<br>Company | \$7,800.00  | Preferred Stock Claim | Pgs. 1-5 |
| SIGMUND ABRAHAM<br>1344 PLUMBAGO ST<br>CAMARILLO, CA 93010                                                                                     | 5491 | Motors<br>Liquidation<br>Company | \$15,002.00 | Preferred Stock Claim | Pgs. 1-5 |
| ST. MARY CHURCH MAUSOLEUM<br>ATTN: TERRANCE M. LAWLER<br>830 FIFTH AVENUE<br>ALPHA, NJ 08865                                                   | 2029 | Motors<br>Liquidation<br>Company | \$20,000.00 | Preferred Stock Claim | Pgs. 1-5 |
| STEVEN P BENNETT<br>4491 E COUNTY LINE RD N<br>MUNCIE, IN 47302                                                                                | 6845 | Motors<br>Liquidation<br>Company | \$13,750.00 | Preferred Stock Claim | Pgs. 1-5 |
| SUSAN R. KLEIN<br>TOD DTD 06/08/2008<br>176 ARDMORE AVE<br>STATEN ISLAND, NY 10314                                                             | 6496 | Motors<br>Liquidation<br>Company | \$385.00    | Preferred Stock Claim | Pgs. 1-5 |

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## CLAIMS TO BE DISALLOWED AND EXPUNGED

|                                                                                                                                                  |       |                                  |                        |                       |          |
|--------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------|------------------------|-----------------------|----------|
| THELMA OWEN<br>C/O ZU GAYE BRONSON<br>1737 CORAL ROCK COURT<br>IRVING, TX 75060<br>UNITED STATES OF AMERICA                                      | 36985 | Motors<br>Liquidation<br>Company | \$10,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| THOMAS A JOHNSTON &<br>BETTY J JOHNSTON JT TEN<br>7155 S CANTON<br>TULSA, OK 74136                                                               | 30656 | Motors<br>Liquidation<br>Company | \$50,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| THOMAS B AZER<br>11 PINION PINE LANE<br>QUEENSBURY, NY 12804                                                                                     | 4987  | Motors<br>Liquidation<br>Company | \$0.00<br>Unliquidated | Preferred Stock Claim | Pgs. 1-5 |
| VERNA MAE DURR IRA<br>8142 PUDDING CREEK DR SE<br>SALEM, OR 97317                                                                                | 8698  | Motors<br>Liquidation<br>Company | \$73,191.63            | Preferred Stock Claim | Pgs. 1-5 |
| VICTOR MULLAN<br>CGM SEP IRA CUSTODIAN<br>U/P/O THE MULLAN R. COMPANY<br>15201 WHEELER LANE<br>SPARKS, MD 21152                                  | 5976  | Motors<br>Liquidation<br>Company | \$9,592.00             | Preferred Stock Claim | Pgs. 1-5 |
| VIOLET RUSH<br>1482 NOTTINGHAM ST NW<br>WARREN, OH 44485                                                                                         | 7826  | Motors<br>Liquidation<br>Company | \$25,000.00            | Preferred Stock Claim | Pgs. 1-5 |
| WALLACE HOPKINS<br>11605 MIRACLE HILLS DR STE 300<br>OMAHA, NE 68154                                                                             | 6371  | Motors<br>Liquidation<br>Company | \$5,000.00             | Preferred Stock Claim | Pgs. 1-5 |
| WALTER A DUNCAN AND<br>AGNES M DUNCAN JTWROS<br>TOD: MULTIPLE BENEFICIARIES<br>SUBJECT TO STA TOD RULES<br>10000 W 20TH<br>LITTLE ROCK, AR 72205 | 4776  | Motors<br>Liquidation<br>Company | \$8,884.00             | Preferred Stock Claim | Pgs. 1-5 |
| WELLS FARGO BANK ROTH C/F<br>WINSTON LAI<br>4835 W MONTE VERDE CT<br>VISALIA, CA 93277                                                           | 4308  | Motors<br>Liquidation<br>Company | \$10,000.00            | Preferred Stock Claim | Pgs. 1-5 |

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|                                             |
|---------------------------------------------|
| <b>CLAIMS TO BE DISALLOWED AND EXPUNGED</b> |
|---------------------------------------------|

|                                                                                                               |       |                                  |             |                       |          |
|---------------------------------------------------------------------------------------------------------------|-------|----------------------------------|-------------|-----------------------|----------|
| WILLIAM GEIGER<br>123 E GREENHILL TERRACE PL<br>THE WOODLANDS, TX 77382                                       | 4669  | Motors<br>Liquidation<br>Company | \$20,100.00 | Preferred Stock Claim | Pgs. 1-5 |
| WILLIAM M ROGERS<br>3838 E 32 ST<br>DES MOINES, IA 50317                                                      | 2703  | Motors<br>Liquidation<br>Company | \$8,059.40  | Preferred Stock Claim | Pgs. 1-5 |
| WILLIAM PETER MILLER II (TRUST)<br>WILLIAM PETER MILLER II<br>4600 SAINT GEORGES CT<br>FLOYDS KNOBS, IN 47119 | 10073 | Motors<br>Liquidation<br>Company | \$5,208.00  | Preferred Stock Claim | Pgs. 1-5 |
| YIPING MA<br>64 14 218 ST<br>BAYSIDE, NY 11364                                                                | 1960  | Motors<br>Liquidation<br>Company | \$1,040.00  | Preferred Stock Claim | Pgs. 1-5 |

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
Debtors. : (Jointly Administered)  
: :  
-----X

**ORDER GRANTING DEBTORS' 197TH OMNIBUS OBJECTION TO CLAIMS**  
**(Claims for Preferred Stock)**

Upon the 197th omnibus objection, dated January 27, 2011 (the “**197th Omnibus Objection to Claims**”), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the “**Debtors**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing the Claims for Preferred Stock,<sup>1</sup> and reclassifying those Claims for Preferred Stock as equity interests, all as more fully described in the 197th Omnibus Objection to Claims; and due and proper notice of the 197th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 197th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 197th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 197th Omnibus Objection to Claims.

ORDERED that the relief requested in the 197th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Disallowed*” are disallowed and reclassified as equity interests; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit “A” annexed to the 197th Omnibus Objection to Claims under the heading “*Claims to be Disallowed*” that are not disallowed pursuant to this Order, and any of the Claims for Preferred Stock that are reclassified as equity interests; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
\_\_\_\_\_, 2011

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United States Bankruptcy Judge