# PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS YOUR CLAIM(S)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	₹7		
UNITED STATES BANKRUPTCY COURT	x :		
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X :	Chapter 11 Case No.	
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	x : :	Chapter 11 Case No.	
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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK 	x : : :	-	
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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK In re MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	x : : : :	09-50026 (REG)	
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK In re MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	X : : : : : : :	09-50026 (REG)	

## **NOTICE OF DEBTORS' 187th OMNIBUS OBJECTION TO CLAIMS** (Qualified Defined Benefits Pension Benefits Claims of Former Salaried and Hourly Employees)

PLEASE TAKE NOTICE that on January 26, 2011, Motors Liquidation

Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession

(the "Debtors"), filed their 187th omnibus objection to expunge certain Qualified Defined

Benefits Pension Benefits claims of former salaried and hourly employees (the "187th Omnibus

Objection to Claims"), and that a hearing (the "Hearing") to consider the 187th Omnibus

Objection to Claims will be held before the Honorable Robert E. Gerber, United States

Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District

of New York, One Bowling Green, New York, New York 10004, on March 1, 2011 at 9:45 a.m. (Eastern Time), or as soon thereafter as counsel may be heard.

# PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE 187th OMNIBUS OBJECTION TO CLAIMS TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN EXHIBIT "A" ANNEXED THERETO.

PLEASE TAKE FURTHER NOTICE that any responses or objections to this 187th Omnibus Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-182 (which can be found at www.nysb.uscourts.gov), and served in accordance with General Order M-242, and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Ted Stenger); (iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019

(Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); so as to be received no later than February 22, 2011 at 4:00 p.m. (Eastern Time) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and

served with respect to the Debtors' 187th Omnibus Objection to Claims or any claim set forth thereon, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Debtors' 187th Omnibus Objection to Claims, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York January 26, 2011

> <u>/s/ Joseph H. Smolinsky</u> Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

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Attorneys for Debtors and	
Debtors in Possession	
Debtors in rossession	
UNITED STATES BANKRUPTCY COURT	
SOUTHERN DISTRICT OF NEW YORK	
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In re	: Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al.,	: 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	•
Debtors.	: (Jointly Administered)
Debtors.	. (Jointy Administered)
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	<b>A</b>

## **DEBTORS' 187th OMNIBUS OBJECTION TO CLAIMS** (Qualified Defined Benefits Pension Benefits Claims of Former Salaried and Hourly Employees)

# THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON THE EXHIBIT ANNEXED TO THIS OBJECTION.

# TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE:

Motors Liquidation Company (f/k/a General Motors Corporation) ("MLC") and

its affiliated debtors, as debtors in possession (collectively, the "Debtors"), respectfully

represent:

#### **Relief Requested**

1. The Debtors file this 187th omnibus objection pursuant to section 502(b) of title 11, United States Code (the "**Bankruptcy Code**"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "**Procedures Order**") (ECF No. 4180), seeking entry of an order disallowing and expunging certain Qualified Defined Benefits Pension Benefits claims listed on **Exhibit "A"** annexed hereto (the "**187th Omnibus Objection to Claims**")<sup>1</sup> of former salaried and hourly employees (the "**Salaried and Hourly Employees**").

2. The Debtors have examined the proofs of claim identified on Exhibit "A" hereto filed by the Salaried and Hourly Employees and have determined that the proofs of claim listed under the heading "*Claims to be Disallowed and Expunged*" (the "**Qualified Defined Benefits Pension Benefits Claims**") are claims related to liabilities of the specific defined benefits pension plan under which such benefits are provided. Such plans are legally separate from the Debtors, and therefore, the Qualified Defined Benefits Pension Benefits Claims do not constitute liabilities of the Debtors and should therefore be disallowed and expunged as against the Debtors. By this Objection, the Debtors do not seek to affect the rights of the claimants to continue receiving pension benefits from their respective defined benefit plans.

<sup>&</sup>lt;sup>1</sup> Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors' bankruptcy estates on the Debtors' claims register on the website maintained by the Debtors' claims agent, <u>www.motorsliquidation.com</u>. A link to the claims register is located under the "Claims Information" tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

## **Jurisdiction**

This Court has jurisdiction to consider this matter pursuant to 28 U.S.C.
§§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

## **Background**

4. On June 1, 2009 (the "**Commencement Date**"), four of the Debtors (the "**Initial Debtors**")<sup>2</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the "**REALM/ENCORE Debtors**")<sup>3</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026 (REG). On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.

5. On September 16, 2009, this Court entered an order (ECF No. 4079) establishing November 30, 2009 as the deadline for each person or entity to file a proof of claim in the Initial Debtors' cases, including governmental units. On December 2, 2009, this Court entered an order (ECF No. 4586) establishing February 1, 2010 as the deadline for each person or entity to file a proof of claim in the REALM/ENCORE Debtors' cases (except governmental units, as defined in section 101(27) of the Bankruptcy Code, for which the Court established April 16, 2010 as the deadline to file proofs of claim).

<sup>&</sup>lt;sup>2</sup> The Initial Debtors are Motors Liquidation Company (f/k/a General Motors Corporation), MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

<sup>&</sup>lt;sup>3</sup> The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

6. Furthermore, on October 6, 2009, this Court entered the Procedures Order, which authorizes the Initial Debtors, among other things, to file omnibus objections to no more than 100 claims at a time, under various grounds, including those set forth in Bankruptcy Rule 3007(d) and those additional grounds set forth in the Procedures Order. The claimants that are listed in Exhibit "A" have all filed claims against the Initial Debtors.

## The Plan Sponsors Are Not Responsible For Payments Under a Plan to Beneficiaries

7. The Qualified Defined Benefits Pension Benefits Claims state claims for an anticipated reduction or elimination of accrued pension benefits under either the General Motors Retirement Program for Salaried Employees in the United States (the "**Salaried Plan**") or the General Motors Hourly-Rate Pension Plan (the "**Hourly Plan**," and together with the Salaried Plan, the "**Plans**") that have not yet occurred, which should alone disqualify the claims. The Qualified Defined Benefits Pension Benefits Claims also in some cases allege the nonpayment of pension benefits prior to the Commencement Date; however the Debtors are not aware of any cessation in the payment of benefits under the Plans.

8. The Salaried Plan and the Hourly Plan are subject to statutory funding requirements, and thereby possess their own assets, and are legally separate from their plan sponsors.<sup>4</sup> Under ordinary principles of contract law, payments to be made under the Plans to the Salaried and Hourly Employees as beneficiaries of the Plans are the responsibility of the Plans, and not of the Plans' sponsors.

<sup>&</sup>lt;sup>4</sup> Section 502(d)(2) of ERISA (as defined below) provides, for example, that: "Any money judgment under this title against an employee benefit plan shall be enforceable only against the plan as an entity and shall not be enforceable against any other person unless liability against such person is established in his individual capacity under this title."

### The Plans Have Been Assumed by New GM

9. General Motors LLC ("**New GM**") assumed sponsorship, in place of the Debtors, of both the Salaried Plan and the Hourly Plan pursuant to the terms of that certain Amended and Restated Master Sale and Purchase Agreement, dated as of June 26, 2009, by and among General Motors Corporation, Saturn LLC, Saturn Distribution Corporation, Chevrolet-Saturn of Harlem, Inc. and New GM, and the Plans are therefore no longer the responsibility of the Debtors.

## In the Unlikely Event of a Plan Termination, PBGC Would Have the Liability Rather than the Debtors

10. The Employee Retirement Income Security Act of 1974, as amended ("ERISA") comprehensively regulates the design, administration, funding, and termination of employer-provided pension benefits programs. The Plans are both tax-qualified, singleemployer defined benefit pension plans subject to the plan termination insurance provisions of Title IV of ERISA.

11. Any claim for accrued benefits or nonpayment of benefits under any pension plan previously sponsored by the Debtors and subject to the plan termination insurance program set forth in Title IV of ERISA is solely against such plan (as assumed by New GM) or, if such plan is in the future ever terminated under such termination insurance program, against the PBGC, subject to any limitations under ERISA. As provided in Section 4062 of ERISA, a participant in any such plan does not have any claim for unpaid benefits against the plan sponsor, including the Debtors, by reason of their past sponsorship of the Plans.

12. Accordingly, the Salaried and Hourly Employees do not have at any time any direct claim against the Debtors as asserted in the Qualified Defined Benefits Pension

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Benefits Claims. Moreover, the Debtors have no further obligation with respect to the Salaried Plan or the Hourly Plan by reason of New GM's assumption of such Plans as described above.

#### The Relief Requested Should Be Approved by the Court

A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the claim's essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida, Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009), *aff* 'd, No. 09 Civ. 2229 (DC), 2010 WL 234827 (S.D.N.Y. Jan. 22, 2010); *In re Adelphia Commc'ns Corp.*, Ch. 11 Case No. 02-41729 (REG), 2007 Bankr. LEXIS 660, at \*15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

14. Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to the extent that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1). The Debtors have compared their books and records with the proofs of claim identified on Exhibit "A" and have determined that they bear no liability for the Qualified Defined Benefits Pension Benefits Claims, as described herein. To avoid the possibility of recoveries by the creditors where no recovery is due, the Debtors request that the Court disallow and expunge in their entirety the Qualified Defined Benefits Pension Benefits Claims.

#### **Notice**

15. Notice of this 187th Omnibus Objection to Claims has been provided to each claimant listed on Exhibit "A" and parties in interest in accordance with the Fifth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated January 3, 2011 (ECF No. 8360). 16. No previous request for the relief sought herein has been made by the

Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the

relief requested herein and such other and further relief as is just.

Dated: New York, New York January 26, 2011

> <u>/s/ Joseph H. Smolinsky</u> Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
DROPIEWSKI, WAYNE M 502 GOVERNOR DR HILLSBOROUGH, NC 27278	4911	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
DRYBURGH, IRENE S	3430	Motors Liquidation	\$0.00 (S)	No Liability; Claims seek	Pgs. 1-5
16300 LEDGEMONT LN APT 1301 ADDISON, TX 75001		Company	\$0.00 (A) \$2,520.00 (P)	recovery of amounts for which the Debtors are not	
			\$0.00 (U)	liable	
			\$2,520.00 (T)		
DURANT, DEIDRE	4253	Motors	\$0.00 (S)	No Liability;	Pgs. 1-5
162 WOODLAND AVE 2ND FLOOR		Liquidation Company	\$0.00 (A)	Claims seek recovery of amounts for which	
YONKERS, NY 10703			\$14,901.13 (P)	the Debtors are not liable	
			\$0.00 (U)		
			\$14,901.13 (T)		
ECKENRODE, JANET M 358 ROBERT DR APT 2 N TONAWANDA, NY 14120	60464	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
ELLIOTT, DARLENE K	32910	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
5770 ONSTED HWY ONSTED, MI 49265		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
ENSIGN, JANET T 809 BEULAH CT GLADWIN, MI 48624	6418	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
ENZ, MARIE 476D THORNBURY CT LAKEWOOD, NJ 08701	22788	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
EUGENE T TURPIN 416 PINE COURT DR SILER CITY, NC 27344	17141	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
FISHER, JOSEPH C 508 VANTAGE DR MORGANTOWN, WV 26508	59075	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
FITZGERALD, ROY T 4698 LAKEVIEW DR INTERLOCHEN, MI 49643	7446	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
FOLLIS, MARY LYNNE 2227 HIGHWAY 352 OZARK, AR 72949	11680	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
FOSDICK, JOYCE A 1119 SOPHIE ST APT 3 THREE RIVERS, MI 49093	14580	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
FREDERICK, PAMELA L 1940 GRAY OAKS DR CONWAY, SC 29526	17132	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
FYFFE, VIRGINIA M 32 DUNLEITH DR DALLAS, GA 30132	27004	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GALL, RICHARD E 56 AMSTERDAM ST TONAWANDA, NY 14150	22703	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

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Page 3

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
GAYTHA SURGEON 409 SILVER ST AKRON, OH 44303	16145	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GEHRIG, JUDITH M 1380 SOUTH DERBY ROAD STANTON, MI 48888	4575	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GERALD FLINT 6449 MARTIN ROAD DUBLIN, OH 43017 UNITED STATES OF AMERICA	70434	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GHASSAN HOURANI 7533 HARTWELL ST DEARBORN, MI 48126	13177	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GIBSON, DANNY T 2211 VICTORIA DR SW DECATUR, AL 35603	61658	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
GILLIS, SHELIA S 10245 E COUNTY ROAD 1350 S GALVESTON, IN 46932	6367	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GILOMEN, BETTY J 14684 W RAINDANCE RD SURPRISE, AZ 85374	19537	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GLOVER, RONALD W 4871 SAGEMEADOW CIR HICKORY, NC 28601	62433	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GOINS, ANITA E 89 ALLEN DRIVE GREAT NECK, NY 11020	8746	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GOULD, CHARLES D 567 E COMMERCE ST BRIDGETON, NJ 08302	28340	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

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Page 5

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
GRUSHON, JAMES M 8681 LARTHORN DR HUNTINGTON BEACH, CA 92646	7575	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
GUNTNER, MARY C 8306 NUNLEY DR APT D BALTIMORE, MD 21234	62461	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HAGA, KEN J 2449 E DARREL RD PHOENIX, AZ 85042	37203	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$70,250.23 (P) \$0.00 (U) \$70,250.23 (T)	No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
HALL, MARGUERITE H 1100 PARKER PL NE ATLANTA, GA 30324	29502	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HAMILTON, JOYCE 236 DAVIDSON AVENUE UPPER BUFFALO, NY 14215	17450	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
HAMMETT, PERRY L PO BOX 82 COOSA, GA 30129	2631	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HARBAUM, MILTON D 2325 E MANNSIDING RD HARRISON, MI 48625	64914	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HARRISON, AUGUSTUS 1703 COVENTRY RD CLEVELAND HEIGHTS, OH 44118	7551	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$67,059.36 (P) \$0.00 (U) \$67,059.36 (T)	No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
HARRISON, FLORENCE E 60 W WASHINGTON AVE ATLANTIC HIGHLANDS, NJ 07716	18777	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HARTLEY, LINDA S 709 E 17TH ST ADA, OK 74820	19884	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
HARTSUCH, VIOLET B PO BOX 291 GAYLORD, MI 49734	44889	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HARVEY, MARY 6B RIDGE CT	20625	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
LEBANON, OH 45036		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
HAYES, DONNA E 1819 MEDART DR TALLAHASSEE, FL 32303	30086	Motors Liquidation Company		No Liability; Claims seek recovery of	Pgs. 1-5
				amounts for which the Debtors are not liable	
			Unliquidated		
HENRY M BADON PO BOX 13014	4788	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
FLINT, MI 48501		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
HERNANDEZ, CONCEPCION	19669	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
242 SEGURA ST SAN ANTONIO, TX 78237		Company		recovery of amounts for which the Debtors are not liable	

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
HIZER, JOHN D PO BOX 2692 VISALIA, CA 93279	18237	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HOLLENBECK, BARRY F 6993 LAKEPORT DR LAKEPORT, MI 48059	14160	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HOOK, NANCY L 215 ORCHARD ST OTISVILLE, MI 48463	4274	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HORNSBY, JUDITH E 3309 LYDIA LN GRANITE CITY, IL 62040	28905	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
HOUSEHOLDER, PAUL W PO BOX 156 MORLEY, MO 63767	10235	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
HOWARD, JEFF A 12217 ALLEN DR	23219	Motors Liquidation Company		No Liability; Claims seek recovery of	Pgs. 1-5
BURNSVILLE, MN 55337				amounts for which the Debtors are not liable	
			Unliquidated		
HUTCHINSON, RUTH M 10 WOODWARD LN SE	3017	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
GRAND RAPIDS, MI 49506		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
JACKSON, DOROTHY A	5380	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
100 COVE WAY UNIT 504 QUINCY, MA 02169		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
JACKSON, MATTHEW 33105 BOULDER DR	3722	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
NORTH RIDGEVILLE, OH 44039		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
JAKEWAY, MARCIA J	9816	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
1433 FLUSHING RD FLUSHING, MI 48433		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JAMES T GROSS 862 LATHAM ST DAYTON, OH 45408	14307	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JANET ARTHUR 1751 PENTLAND CT FOLSOM, CA 95630	11672	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JANICE SNYDER 2243 CROOKS ST ASHLAND, KY 41101	30211	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JANICE SNYDER 2243 CROOKS ST ASHLAND, KY 41101	45789	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JARCZYNSKI, BRENDA K PO BOX 58 SAN YGNACIO, TX 78067	3339	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JARRARD, DONALD R 4701 OTTAWA CREEK DR ALLENDALE, MI 49401	5863	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JESSICA HIGH JESSICA HIGH 48 DEPEW ST ROCHESTER, NY 14611	45798	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JIMENEZ, EDGAR J 927 LONDONDERRY DR D HIGH POINT, NC 27265	26720	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JOAN BEATTY 69 BUNGANOWEE DVE CLIFTON SPRINGS VIC AUSTRALIA 3222 , AUSTRALIA	27224	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
JOLIAT, MICHAEL T 8517 JOSEPH ST GRAND BLANC, MI 48439	59323	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JOSEPH DINO CUCCI 523 S MCCLURE ST	21139	Motors Liquidation Company		No Liability; Claims seek recovery of	Pgs. 1-5
INDIANAPOLIS, IN 46241				amounts for which the Debtors are not liable	
			Unliquidated		
JUNOD, LARRY A 4188 S COUNTY ROAD 600 W	12830	Motors Liquidation		No Liability; Claims seek recovery of	Pgs. 1-5
GREENCASTLE, IN 46135		Company		amounts for which the Debtors are not liable	
			Unliquidated		
JUSTICE, SHELDON F 420 W RIVER PARK DR	8078	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
WEST BRANCH, MI 48661		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
KADLEC, LORRAINE V 19W539 DEERPATH LN	45168	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
LEMONT, IL 60439		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
KAMMER, JANE V 119 MORNINGSIDE DR	14064	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
TRENTON, NJ 08618		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
KELLERMAN, MARY ANN	10042	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
1181 EVERETT HULL RD		Company		recovery of amounts for which	
CORTLAND, OH 44410				the Debtors are not liable	
			Unliquidated		
KELLY, GLENN	20168	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
4464 SUMMERS SHADE STREET		Company		recovery of amounts for which	
LAS VEGAS, NV 89147				the Debtors are not liable	
			Unliquidated		
KILGORE, KATHY L	63884	Motors		No Liability; Claims seek	Pgs. 1-5
67 SMITH ST		Liquidation Company		recovery of	
MOUNT CLEMENS, MI 48043				amounts for which the Debtors are not liable	
			Unliquidated		
KITLEY, CHARLES	8516	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
608 GLENN AVE LEHIGH ACRES, FL 33972		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
KLAFT, RICHARD A	11430	Motors	\$0.00 (S)	No Liability; Claims seek	Pgs. 1-5
302 CHIPPEWA ST		Liquidation Company	\$0.00 (A)	recovery of amounts for which	
CLAWSON, MI 48017			\$6,449.22 (P)	the Debtors are not liable	
			\$0.00 (U)		
			\$6,449.22 (T)		
			Unliquidated		

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
KLANN MARK A 1686 MAPLE CREEK CT 117 ROCHESTER, MI 48306	62146	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LAMB, DORIS M 13516 HORNING RD BROOKLYN, MI 49230	2056	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LARATONDA, MICHAEL J 25225 GREENFIELD APT# 300 SOUTHFIELD, MI 48075	14046	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LAUDANI, JAMES A 1161 WEBSTER RD WEBSTER, NY 14580	29343	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LAWRENCE F PESZYNSKI 2436 S SCOTT DES PLAINES, IL 60018	16216	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
LEE MICHELLE L 8613 52ND ST SE ADA, MI 49301	65535	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LEE, SCOTT E 8292 PARKSIDE DR GRAND BLANC, MI 48439	29804	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LEMAIRE, JUDITH 737 BEECHWOOD DR DELTON, MI 49046	12425	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LOB, MYRNA M 38 CEDAR IN THE WOOD PORT ORANGE, FL 32129	22307	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LOCK, CARL J 7076 VERDE VISTA DR NE ROCKFORD, MI 49341	3259	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
LORETTA STURGEON 867 N LAMB BLVD SPC 70 LAS VEGAS, NV 89110	6643	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LOSSING, KATHLEEN F	64506	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
5068 GREENWOOD DR NEW BRIGHTON, MN 55112		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
LUCAS, JOHN P 4054 W ABBOTT AVE GREENFIELD, WI 53221	45146	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LUCORE, RICHARD W 835 CLUBVIEW BLVD N COLUMBUS, OH 43235	11068	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
LULA M TRIPP 204 GAYLYN DR JACKSON, MS 39209	62330	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MANSELL, MARC L 151 OLD MILL RD SHREWSBURY, MA 01545	60045	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
MARGARET BUKOWSKI 232 S LYNN ST NEVADA, MO 64772	44474	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
MARION GALVAS 3290 DREXEL AVE FLINT, MI 48506	12685	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
MARK R MEEDS 1454 WARDMIER DR. DAYTON, OH 45459	28152	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		
MARSHA S STEELE 314 NORMAGENE LIVINGSTON, TX 77351	11607	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which the Debtors are not liable	Pgs. 1-5
			Unliquidated		

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(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MASHBURN LUCILLE A 1258 NW WOODBURY PL	28765	Motors Liquidation Company		No Liability; Claims seek recovery of	Pgs. 1-5
GRAIN VALLEY, MO 64029				amounts for which the Debtors are not liable	
			Unliquidated		
MASHBURN LUCILLE A 1258 NW WOODBURY PL	65963	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
GRAIN VALLEY, MO 64029		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
MC GUIRE, LAURENCE D	7942	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
21266 REDBUD CT WARRENTON, MO 63383		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
MC NUTT, REBECCA S 625 LONGHORN DR	28176	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
O FALLON, MO 63368		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
MCCARTNEY MADILYN	31715	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
925 S GREGORY RD FOWLERVILLE, MI 48836		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MCCLURE, KATHLEEN A. 7279 ANCHORAGE DR	33457	Motors Liquidation Company		No Liability; Claims seek recovery of amounts for which	Pgs. 1-5
MAUMEE, OH 43537				the Debtors are not liable	
			Unliquidated		
MCCORMICK, DORIS E 964 CONTADERO PL	4030	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
LAS VEGAS, NV 89138		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
MCCOWAN, CONTANCE J 2110 CRESTWOOD DR	14107	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
ANDERSON, IN 46016		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
MCDANIEL, ARLENE D 2020 NORTHLAWN BLVD	6527	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
BIRMINGHAM, MI 48009		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		
MCKENNA, MICHAEL J 4 FRANK GATES LN	16381	Motors Liquidation		No Liability; Claims seek	Pgs. 1-5
DERBY, CT 06418		Company		recovery of amounts for which the Debtors are not liable	
			Unliquidated		

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
CLAIMS TO BE DISALLOWED AND EXPUNGED	100		<b>\$0.00</b> (S)		
			<b>\$0.00</b> (A)		
			<b>\$161,179.94</b> (P)		
			<b>\$0.00</b> (U)		
			<b>\$161,179.94</b> (T)		

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X	
In re	:	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	:	09-50026 (REG)
Debtors.	:	(Jointly Administered)
	X	

## **ORDER GRANTING DEBTORS' 187th OMNIBUS OBJECTION TO CLAIMS** (Qualified Defined Benefits Pension Benefits Claims of Former Salaried and Hourly Employees)

Upon the 187th omnibus objection to expunge certain Qualified Defined Benefits Pension Benefits Claims of former salaried and hourly employees, dated January 26, 2011 (the "**187th Omnibus Objection to Claims**"),<sup>1</sup> of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), pursuant to section 502(b) of title 11, United States Code (the "**Bankruptcy Code**"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "**Procedures Order**") (ECF No. 4180), seeking entry of an order disallowing and expunging the Qualified Defined Benefits Pension Benefits Claims on the grounds that each Qualified Defined Benefits Pension Benefits Claim is for an obligation for which the Debtors have no liability, all as more fully described in the 187th Omnibus Objection to Claims; and due and proper notice of the 187th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 187th Omnibus Objection to Claims.

Court having found and determined that the relief sought in the 187th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the 187th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 187th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit "A"** annexed hereto under the heading "*Claims to be Disallowed and Expunged*" are disallowed and expunged; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, (i) any claim listed on Exhibit "A" annexed to the 187th Omnibus Objection to claims under the heading "*Claims to be Disallowed and Expunged*" that is not listed on the Order Exhibit; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York \_\_\_\_\_, 2011

United States Bankruptcy Judge