PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS YOUR CLAIM(S)

Harvey R. Miller		
Stephen Karotkin		
Joseph H. Smolinsky		
WEIL, GOTSHAL & MANGES LLP		
767 Fifth Avenue		
New York, New York 10153		
Telephone: (212) 310-8000		
Facsimile: (212) 310-8007		
Attorneys for Debtors		
and Debtors in Possession		
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	x :	
In re	:	Chapter 11 Case No.
	:	
MOTORS LIQUIDATION COMPANY, et al.,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al</i> .	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
	X	

NOTICE OF DEBTORS' 153RD OMNIBUS OBJECTION TO CLAIMS (Claims for Equity Interests)

PLEASE TAKE NOTICE that on January 25, 2011, Motors Liquidation

Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession

(the "Debtors"), filed their 153rd omnibus objection to disallow certain claims¹ (the "153rd

Omnibus Objection to Claims"), and that a hearing (the "Hearing") to consider the 153rd

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 153rd Omnibus Objection to Claims.

Omnibus Objection to Claims will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **March 1, 2011 at 9:45 a.m. (Eastern Time),** or as soon thereafter as counsel may be heard.

PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE 153RD OMNIBUS OBJECTION TO CLAIMS TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN EXHIBIT "A" ANNEXED THERETO.

PLEASE TAKE FURTHER NOTICE that any responses to the 153rd Omnibus

Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow); (iii) General Motors LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C.

2

20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); and (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.), so as to be received no later than February 22, 2011 at 4:00 p.m. (Eastern Time) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and

served with respect to the 153rd Omnibus Objection to Claims or any claim set forth thereon, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the 153rd Omnibus Objection to Claims, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York January 25, 2011

> <u>/s/ Joseph H. Smolinsky</u> Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

Harvey R. Miller		
Stephen Karotkin		
Joseph H. Smolinsky		
WEIL, GOTSHAL & MANGES LLP		
767 Fifth Avenue		
New York, New York 10153		
Telephone: (212) 310-8000		
Facsimile: (212) 310-8007		
Attorneys for Debtors and		
Debtors in Possession		
UNITED STATES BANKRUPTCY COURT		
SOUTHERN DISTRICT OF NEW YORK		
	X	
.	:	
In re	:	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al.,	:	09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	•	09-50020 (K EG)
i/k/a General Motors Corp., et ut.	•	
Debtors.	•	(Jointly Administered)
	•	(bointy multimister eu)
	x	

DEBTORS' 153RD OMNIBUS OBJECTION TO CLAIMS (Claims for Equity Interests)

This objection seeks to disallow certain filed proofs of claim. Claimants receiving this objection should locate their names and claims on the Exhibit annexed to this Objection.

TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE:

Motors Liquidation Company (f/k/a General Motors Corporation) ("MLC") and

its affiliated debtors, as debtors in possession (collectively, the "Debtors"), respectfully

represent:

Relief Requested

1. Prior to commencing these chapter 11 cases, the Debtors had issued hundreds of millions of shares of common equity that were held by a wide range of investors. In these chapter 11 cases, approximately 1,000 proofs of claim were filed against the Debtors that assert nothing more than the mere ownership of equity interests in the Debtors (the "**Claims for Equity Interests**"). The vast majority of the Claims for Equity Interests apparently were filed by holders of equity interests who erroneously believed that filing a proof of claim was necessary to preserve an entitlement to a potential distribution on account of their equity interests or erroneously believed that they could assert a claim for the purchase price of their equity interests. The Claims for Equity Interests are, however, objectionable because only a creditor may file a proof of claim, and an equity interest holder is not a creditor. Accordingly, the Claims for Equity Interests should be disallowed as claims and reclassified as equity interests, which will preserve for the holders of such claims any entitlement to a distribution solely on account of the ownership of equity interests.

2. The Debtors file this 153rd omnibus objection (the "**153rd Omnibus Objection to Claims**") pursuant to section 502(b) of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), seeking entry of an order disallowing the Claims for Equity Interests listed on **Exhibit "A"** annexed hereto, under the heading "*Claims to be Disallowed*,"¹ and reclassifying those Claims for Equity Interests as equity interests.

¹ Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors' bankruptcy estates on the Debtors' claims register on the website maintained by the Debtors' claims agent, <u>www.motorsliquidation.com</u>. A link to the claims register is located under the "Claims Information" tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

US_ACTIVE:\43612017\01\72240.0639

Jurisdiction

This Court has jurisdiction to consider this matter pursuant to 28 U.S.C.
§§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

Background

4. On June 1, 2009, four of the Debtors (the "**Initial Debtors**")² commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the "**REALM/ENCORE Debtors**")³ commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026. On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.

5. On October 6, 2010, this Court entered an order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "**Procedures Order**") (ECF No. 4180), which authorized the Debtors to file omnibus objections to claims on several grounds that are in addition to those grounds permitted under Bankruptcy Rule 3007(d).

The Relief Requested Should Be Approved by the Court

6. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the claim's essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See*

² The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

³ The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

In re Oneida Ltd., 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); In re Adelphia Commc'ns Corp., No. 02-41729, 2007 Bankr. LEXIS 660, at *15 (Bankr. S.D.N.Y. Feb. 20, 2007); In re Rockefeller Ctr. Props., 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000).

7. Bankruptcy Rule 3007(d)(7) allows a debtor to file an omnibus objection to claims that are "are interests, rather than claims." Fed. R. Bankr. P. 3007(d)(7). The rationale behind allowing a debtor to object to such claims is obvious. The Bankruptcy Code differentiates between a "claim" and an "equity security." See 11 U.S.C. §§ 101(5), 101(16). Under the Bankruptcy Code, those who have "claims" against the Debtors are called "creditors" while those who hold "equity securities" are called "equity security holders." See id. §§ 101(10), 101(17). While creditors were entitled to file proofs of claim to preserve their rights to distributions on account of their claims, equity security holders were not entitled to file proofs of claim to preserve their rights, if any, based solely on their ownership of equity interests. The filing of a proof of claim by an equity security holder for that purpose was neither necessary nor sufficient. See McGimsey v. USA Capital Diversified Trust Deed Fund, LLC (In re USA Commercial Mortg. Co.), 377 B.R. 608, 615 (9th Cir. B.A.P. 2007) ("It is axiomatic that an allowed proof of claim requires something more than mere equity ownership"). While equity security holders in these chapter 11 cases were entitled, to the extent they held "claims" against the Debtors, to file a proof of claim to preserve such "claims," which are distinct from rights arising solely from the ownership of equity interests, each of the Claims for Equity Interests assert only equity interests. As such, the Claims for Equity Interests should be disallowed and reclassified as equity interests. The reclassification of the Claims for Equity Interests to equity interests will preserve any entitlement the holders of Claims for Equity Interests have to a distribution, if any, solely on account of the ownership of equity interests.

4

Reservation of Rights

8. The Debtors reserve the right to object to any of the Claims for Equity Interests that are not disallowed in their entirety for any reason and to object on any basis to any of the Claims for Equity Interests that are reclassified as equity interests.

Notice

9. Notice of this 153rd Omnibus Objection to Claims has been provided in accordance with the Fifth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated January 3, 2011 (ECF No. 8360). The Debtors submit that such notice is sufficient and no other or further notice need be provided.

10. No previous request for the relief sought herein has been made by the Debtors to this or any other Court.

WHEREFORE the Debtors respectfully request entry of an order granting the

relief requested herein and such other and further relief as is just.

Dated: New York, New York January 25, 2011

> <u>/s/ Joseph H. Smolinsky</u> Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

CLAIMS TO BE DISALLOWED

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
PLOUFFE, DANIEL C 70 FONTANA LN GROSSE POINTE SHORES, MI 48236	45171	Motors Liquidation Company	\$162,320.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
IKOSSE FOINTE SHOKES, MI 48230					
PLYMALE, BENJAMIN W 1015 SW 185TH AVE	44710	Motors Liquidation Company	\$13,350.00	Equity Interest Claim	Pgs. 1-5
LOHA, OR 97007					
OWERS, RUTH M 136 SAXON COURT	69063	Motors Liquidation Company	\$1,418.92	Equity Interest Claim	Pgs. 1-5
THE VILLAGES, FL 32162		Company			
PRATER, ROSALIE 455 RAY RD	62696	Motors Liquidation Company	\$707.16	Equity Interest Claim	Pgs. 1-5
ENTON, MI 48430					
RATHER, KERRY R 810 ACTON ROAD	65673	Motors Liquidation Company	\$36,397.24	Equity Interest Claim	Pgs. 1-5
NDIANAPOLIS, IN 46259					
RECZEWSKI, JAMES J 10 BOX 952	12817	Motors Liquidation Company	\$646.00	Equity Interest Claim	Pgs. 1-5
RUDENVILLE, MI 48651					
RIER OTTO VEIDSTRASSE NR 5 5120 MAINZ GERMANY	64054	Motors Liquidation Company	Unliquidated	Equity Interest Claim	Pgs. 1-5
ERMANY			Foreign Currency		
	8022	Motors			Pgs. 1-5
RITZ JR, CHARLES 715 ANDERSON AVE NE	0022	Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	1 go. 1-J
VARREN, OH 44484					
ULLICIN, RICHARD J O BOX 126	28154	Motors Liquidation Company	\$1,290.53	Equity Interest Claim	Pgs. 1-5
IETAMORA, MI 48455		1 5			

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

	CLAIMS TO BE DISALLO	WED			
PURCELL, PHYLLIS 0390 AUDIE BROOK DR SPRING HILL, FL 34608	2512	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RADTKE CARL O 1365 ABERCROMBIE WAY FHE VILLAGES, FL 32162	65627	Motors Liquidation Company	\$13,599.00	Equity Interest Claim	Pgs. 1-5
RAGUSA, MARY H 32 INDEPENDENCE ST FARRYTOWN, NY 10591	62895	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RAMPELT CIPRIAN JON WALTER-SCOTT-STR 4 80687 MUNCHEN GERMANY GERMANY	28517	Motors Liquidation Company	Unliquidated Foreign Currency	Equity Interest Claim	Pgs. 1-5
RATUSZNIK, SHARON F 17627 DOLORES ST LIVONIA, MI 48152	68424	Motors Liquidation Company	\$201.60	Equity Interest Claim	Pgs. 1-5
RAY NAQUIN 1500 S ELM ST HAMMOND, LA 70403 JNITED STATES OF AMERICA	22766	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RAY, DORIS J 4946 W 24TH ST SPEEDWAY, IN 46224	65680	Motors Liquidation Company	\$6,688.50	Equity Interest Claim	Pgs. 1-5
RAYMOND J HAARMAN RAYMOND J HAARMAN 9033 WINTON ROAD CINCINNATI, OH 45231	45796	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
REDD, EARL L 6005 TEMPLAR CIR GOUTHFIELD, MI 48075	65683	Motors Liquidation Company	\$65,514.55	Equity Interest Claim	Pgs. 1-5
REDMOND, ELIZABETH 1238 PARADISE WAY VENICE, FL 34285	2584	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

REED, LINDA D	69760	Motors	\$1.500.00	Equity Interest Claim	Pgs. 1-5
417 E CALLE DEL NORTE	0,700	Liquidation	\$1,500.00	Equity interest Claim	1 80. 1 0
NAHEIM, CA 92807		Company			
REESE, WILLIE L	1936	Motors	\$0.00	Equity Interest Claim	Pgs. 1-5
C/O OLIVETTE REESE 1730 YARDLEY CIR		Liquidation Company	Unliquidated		
DAYTON, OH 45459					
REGINA BERTRAM ZIEGELEIWEG 39	61106	Motors Liquidation	\$17,876.86	Equity Interest Claim	Pgs. 1-5
0-40591 DÜSSELDORF GERMANY		Company			
JERMANY					
REINBOLD, JAMES H	15505	Motors Liquidation	\$0.00	Equity Interest Claim	Pgs. 1-5
541 W SCHLEIER ST APT D2		Company	Unliquidated		
RANKENMUTH, MI 48734					
REMATE DOERR	61870	Motors Liquidation		Equity Interest Claim	Pgs. 1-5
ALTIGWEG 30)-79650 SCHOPFHEIM GERMANY		Company	Unliquidated		
GERMANY			Foreign Currency		
RENATE MCGOWAN	30958	Motors		Equity Interest Claim	Pgs. 1-5
AM FLEITGRABEN 30 29336 NIENHAGEN GERMANY		Liquidation Company	Unliquidated		
GERMANY			Foreign Currency		
REYNOLDS, LUCY JEAN	2990	Motors Liquidation	\$0.00	Equity Interest Claim	Pgs. 1-5
PO BOX 924		Company	Unliquidated		
MUNFORDVILLE, KY 42765					
RICH, WILLIAM C 506 E GENEVA DR	51103	Motors Liquidation	\$0.00	Equity Interest Claim	Pgs. 1-5
DEWITT, MI 48820		Company	Unliquidated		
	c0007	Motore			Dec 1 7
RICHARD A SOMMESE	68287	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
NUTLEY, NJ 07110					
RICHARD BEANY	18222	Motors	\$300,000.00	Equity Interest Claim	Pgs. 1-5
855 EDINBURGH DR		Liquidation Company			
OUNGSTOWN, OH 44511					

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims

filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

153rd Omnibus Objection

Exhibit A

	CLAIMS TO BE DISALLO	OWED			
RICHARD BINDAS 720 S SCHENLEY AVE YOUNGSTOWN, OH 44509	2570	Motors Liquidation Company	\$3,205.74	Equity Interest Claim	Pgs. 1-5
RICHARD GRAHAM WBNA CUSTODIAN ROTH IRA 2563 SW RIVER KNOLL DR LILBURN, GA 30047	4101	Motors Liquidation Company	\$4,476.69	Equity Interest Claim	Pgs. 1-5
RICHARD HORNBERGER JEAN HORNBERGER DENNIS M HORNBERGER PO BOX 251 BROWNSTOWN, PA 17508	12319	Motors Liquidation Company	\$7,560.00	Equity Interest Claim	Pgs. 1-5
RICHARD HUGHES 4716 MAC DR ANDERSON, IN 46013	1854	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RICHARD L COBB 1145 HALLMARK DR SHREVEPORT, LA 71118	70476	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RICHARD OWENS 980 WILMINGTON AVE APT 923 DAYTON, OH 45420	1801	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RICHARDSON, CLAYTON E 11450 W PLEASANT VALLEY RD BLANCHARD, MI 49310	19030	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RICHARDSON, ZELMA L 3032 MARVIN DR ADRIAN, MI 49221	4847	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RICHTER, RICHARD J & R J RICHTER 19858 FALLEN LEAF DR PIONEER, CA 95666	45070	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RICKEY HUBBLE 6683 N 200 E ALEXANDRIA, IN 46001	62240	Motors Liquidation Company	\$89,982.56	Equity Interest Claim	Pgs. 1-5

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

CLAIMS TO BE DISALLOWED							
RINALDO DOSUALDO IM WINKEL 27 D-49191 BELM GERMANY	68362	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
GERMANY							
RITA M ORECCHIO CAROL A BIRGFELD AND WILLIAM M ORECCHIO AS POA 149 W END AVE SOMERVILLE, NJ 08876	69515	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
RIZZI, RAMON R 42156 BRIANNA DR CLINTON TOWNSHIP, MI 48038	2062	Motors Liquidation Company	\$10,200.00	Equity Interest Claim	Pgs. 1-5		
ROBERT BRYDSON 1360 Beaver Way La Verne, CA 91750 UNITED STATES OF AMERICA	44668	Motors Liquidation Company	\$90,000.00	Equity Interest Claim	Pgs. 1-5		
ROBERT C GERHARD & IANE D GERHARD IT TEN 331 WINDING WAY GLENSIDE, PA 19038	29508	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
ROBERT D COLE JR 7 SAGAMORE DR ANDOVER, MA 01810	16997	Motors Liquidation Company	\$32,055.00	Equity Interest Claim	Pgs. 1-5		
ROBERT DENNIS 4760 LEE HILL RD MAYVILLE, MI 48744	3866	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
ROBERT E LAGROUE 1951 CREIGHTON RD	20235	Motors Liquidation Company	\$142.92	Equity Interest Claim	Pgs. 1-5		
PENSACOLA, FL 32504							
ROBERT H MILLSAPS 114 WEST LEGACY DR BRANDON, MS 39042	735	Motors Liquidation Company	\$389,619.05	Equity Interest Claim	Pgs. 1-5		
ROBERT J ROYER 662 TREASURE CIRCLE	3554	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims

filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

CLAIMS TO BE DISALLOWED							
ROBERT L EATON & ELSIE B EATON JT TEN 519 HEMLOCK DRIVE WOODSTOCK, GA 30188	45260	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
ROBERT L ROHR AND JOAN T ROHN JT TEN 3215 OAKMONT AVE KETTERING, OH 45429	16858	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
ROBERT M. BELL, TRUST 1001 CITY AVE EE 920 WYNNEWOOD, PA 19096 JNITED STATES OF AMERICA	20149	Motors Liquidation Company	\$14,769.79	Equity Interest Claim	Pgs. 1-5		
OBERT MILLSAPS 14 WEST LEGACY DRIVE RANDON, MS 39042	69628	Motors Liquidation Company	\$389,619.05	Equity Interest Claim	Pgs. 1-5		
COBERT ROYER 62 TREASURE CIR VEBSTER, NY 14580	3553	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
OBERT VAN TONGERLOO 4245 TIPPERARY DR VASHINGTON, MI 48095	5745	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		
ROBERT WATZLAWICK AM GAISSBERG 3 55309 POERNBACH GERMANY GERMANY	23301	Motors Liquidation Company	Unliquidated Foreign Currency	Equity Interest Claim	Pgs. 1-5		
OBINSON, RUBY L 615 N WATERFORD DR LORISSANT, MO 63033	3558	Motors Liquidation Company	\$1,783.53 Unliquidated	Equity Interest Claim	Pgs. 1-5		
ODDEY, JAMES A 828 RUSSELL AVE PHARLOTTE, NC 28216	7386	Motors Liquidation Company	\$36.55	Equity Interest Claim	Pgs. 1-5		
ROGER & BARBARA GETTS 20 SOUTH KEYSER AVE TAYLOR, PA 18517	7529	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5		

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

	CLAIMS TO BE DISALLO	OWED			
ROGER LAMPMAN 140 LOOKOUT POINT ROAD COMFORT, TX 78013	9561	Motors Liquidation Company	\$375.00	Equity Interest Claim	Pgs. 1-5
ROGER WENDLING WALDWEG 12 97490 POPPENHAUSEN GERMANY	62025	Motors Liquidation Company	\$1,460.00	Equity Interest Claim	Pgs. 1-5
GERMANY					
ROGERS JR, RALPH 501 W LINCOLN WAY	15541	Motors Liquidation Company	\$1,600.00	Equity Interest Claim	Pgs. 1-5
LISBON, OH 44432					
ROHR, ROBERT L 3215 OAKMONT AVE KETTERING, OH 45429	16857	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
ROLAND SCHMIDT AM KAVALLERIESAND 371 54295 DARMSTADT, GERMANY	24264	Motors Liquidation Company	Unliquidated	Equity Interest Claim	Pgs. 1-5
GERMANY			Foreign Currency		
RONALD A BRANDT 732 VOLTERRA BLVD	15814	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
KISSIMMEE, FL 34759					
RONALD A SCHMIDT 2271 PALO DURO BLVD	6489	Motors Liquidation Company	\$7,313.50	Equity Interest Claim	Pgs. 1-5
NORTH FORT MYERS, FL 33917 JNITED STATES OF AMERICA					
RONALD C TANCIAR 220 RIDGE RUN CROSSING	49590	Motors Liquidation Company	\$300,000.00	Equity Interest Claim	Pgs. 1-5
ATHENS, GA 30605					
RONALD CARVER IRA 1033 S COOPER ST	65234	Motors Liquidation Company	\$39.04	Equity Interest Claim	Pgs. 1-5
XOKOMO, IN 46902					
RONALD D TATE 20 GREEN HILLS CT	10287	Motors Liquidation Company	\$23.38	Equity Interest Claim	Pgs. 1-5
GREENTOWN, IN 46936					

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

CLA	IMS TO BE DISALLO	WED			
ROSEMARY J. MILCHUCK AND CHARLENE H. MINOR JTWROS 29843 NORMA DR WARREN, MI 48093	28449	Motors Liquidation Company	\$4,533.26	Equity Interest Claim	Pgs. 1-5
ROSEMARY M SCHACHT 1316 STONEWOOD CIRCLE WEST BEND, WI 53095	12878	Motors Liquidation Company	\$19,564.47	Equity Interest Claim	Pgs. 1-5
ROSWITHA KLEMM CHARLES SCHWAB & CO INC CUST IRA CONTRIBUTORY 505 ROTH CT SAINT PETERS, MO 63304	44641	Motors Liquidation Company	\$5,745.00	Equity Interest Claim	Pgs. 1-5
ROTHE, GARY L 318 SNOWMASS DR ROCHESTER HLS, MI 48309	2036	Motors Liquidation Company	\$16,900.00	Equity Interest Claim	Pgs. 1-5
ROUNKE, MARY LOUISE 35950 LARCHWOOD ST CLINTON TOWNSHIP, MI 48035	9651	Motors Liquidation Company	\$429.81	Equity Interest Claim	Pgs. 1-5
ROY BOYER 4132 ROCK HILL LOOP APOPKA, FL 32712	8751	Motors Liquidation Company	\$3,611.28	Equity Interest Claim	Pgs. 1-5
ROY SMOTHERMAN 2150 SEYMOUR LAKE RD DRTONVILLE, MI 48462	3775	Motors Liquidation Company	\$94,397.70	Equity Interest Claim	Pgs. 1-5
RUDOLF DITTRICH DIESTELWEG 30 28816 STUHR GERMANY GERMANY	30953	Motors Liquidation Company	Unliquidated Foreign Currency	Equity Interest Claim	Pgs. 1-5
GERMANY RUMMEL, GEORGE C 30 SHARON DR RICHBORO, PA 18954	5725	Motors Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
RUTH KELLER & RONALD KELLER TTEES KELLER REV LIV TRUST 2729 CHANDELLE CT NE ALBUQUERQUE, NM 87112	30734	Motors Liquidation Company	\$22,650.00	Equity Interest Claim	Pgs. 1-5

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

	CLAIMS TO BE DISALLO	WED .			
RUTH MEYER 3000 OCEAN PARKWAY APT 16S BROOKLYN, NY 11235	68969	Motors Liquidation Company	\$3,300.00	Equity Interest Claim	Pgs. 1-5
	29290	Motors			Pgs. 1-5
RUTH S KRAWITZ 7900 ELKINS PARK HOUSE APT 507A ELKINS PARK, PA 19027	29290	Liquidation Company	\$33,541.50	Equity Interest Claim	rgs. 1-3
RUTH WEBB	27304	Motors	\$0.00	Equity Interest Claim	Pgs. 1-5
3530 COTTAGE MEADOW WAY LAUGHLIN, NV 89029		Liquidation Company	Unliquidated		
RUTTER, RHODA L	26515	Motors	\$12,349.40	Equity Interest Claim	Pgs. 1-5
1105 JACKSON ST LINDSAY, OK 73052		Liquidation Company			
RYSTED, BETTY J	12852	Motors	\$0.00	Equity Interest Claim	Pgs. 1-5
4608 NW 32ND PL		Liquidation Company	Unliquidated	Equity interest claim	0
OKLAHOMA CITY, OK 73122					
SAFF, ROBERT E 2621 COUNTRYSIDE DR	68288	Motors Liquidation	\$1,243.46	Equity Interest Claim	Pgs. 1-5
LEBANON, IN 46052		Company			
SAHINKAYA SIDKI	28697	Motors Liquidation		Equity Interest Claim	Pgs. 1-5
KÄTHE-DORSCH-RING 20 12353 BERLIN GERMANY		Company	Unliquidated		
, GERMANY			Foreign Currency		
SALVATERRA, MARYLOU 5285 NW HWY 225A	7751	Motors Liquidation	\$12,633.03	Equity Interest Claim	Pgs. 1-5
OCALA, FL 34482		Company			
SANDIFER, YOLONDA J 234 BROOKVIEW PL	28055	Motors Liquidation	\$20,000.00	Equity Interest Claim	Pgs. 1-5
WOODSTOCK, GA 30188		Company			
SANDIFER, YOLONDA JOINER	28056	Motors Liquidation	\$20,000.00	Equity Interest Claim	Pgs. 1-5
234 BROOKVIEW PL		Company			

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

SANDRA A RICCA	23360	Motors Liquidation	\$25,120.92	Equity Interest Claim	Pgs. 1-5
504 NORTH SCOTT		Company			
SANTA MARIA, CA 93454					
SANDRA M HENSON	63100	Motors Liquidation	\$0.00	Equity Interest Claim	Pgs. 1-5
1351 AARONS RUN CIRCLE		Company	Unliquidated		
SALEM, VA 24153					
SARA BAITY	31527	Motors	\$0.00	Equity Interest Claim	Pgs. 1-5
APT 112 50 HENDRIX ROAD		Liquidation Company	Unliquidated		
W HENRIETTA, NY 14586					
SCHMITT, GERARD F	19578	Motors	\$388.50	Equity Interest Claim	Pgs. 1-5
200 ALPINE DR		Liquidation Company			
ROCHESTER, NY 14618					
SCHONDIENST, ALOIS	62255	Motors	\$1,133.00	Equity Interest Claim	Pgs. 1-5
FAULENBACH STR 5 D 78573 WURMLINGEN GERMANY		Liquidation Company			
GERMANY					
SCHONWIESE HELMUT	27033	Motors	\$0.00	Equity Interest Claim	Pgs. 1-5
AM NIBELUNGENBAD 106 XANTEN 46509 GERMANY		Liquidation Company	Unliquidated		
GERMANY					
SCHREITER, STEPHEN F	65064	Motors Liquidation	\$2,800.00	Equity Interest Claim	Pgs. 1-5
104 BROOKDALE DR		Company			
S MILWAUKEE, WI 53172					
SCOTT A RAPPOPORT FBO	67848	Motors Liquidation	\$683.95	Equity Interest Claim	Pgs. 1-5
SIENE RAPPOPORT ED SUNGO ACCT CHARLES SCHWAB 1ST CO CUST		Company			
8861 CAMINITO SUENO					
LA JOLLA, CA 92037					
SCOTT BARR	46116	Motors Liquidation	\$60,225.38	Equity Interest Claim	Pgs. 1-5
3059 MCCANN ST		Company			
SWARTZ CREEK, MI 48473					
SEAGRAVE-SMITH, GENEVIEVE	5116	Motors Liquidation	\$0.00	Equity Interest Claim	Pgs. 1-5
1740 IRONWOOD PL		Company	Unliquidated		
TEMPLETON, CA 93465					

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims

filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

CLAIMS TO BE DISALLOWED						
SEARS, DAVID V 460 BROAD LEAF CT	28962	Motors Liquidation Company	\$2,000.00	Equity Interest Claim	Pgs. 1-5	
CHAPEL HILL, NC 27517						

100

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re :	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., : f/k/a General Motors Corp., et al. :	09-50026 (REG)
Ebtors.	(Jointly Administered)
·X	

ORDER GRANTING DEBTORS' 153RD OMNIBUS OBJECTION TO CLAIMS (Claims for Equity Interests)

Upon the 153rd omnibus objection, dated January 25, 2011 (the "**153rd Omnibus Objection to Claims**"), of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), pursuant to section 502(b) of title 11, United States Code (the "**Bankruptcy Code**"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), seeking entry of an order disallowing the Claims for Equity Interests,¹ and reclassifying those Claims for Equity Interests as equity interests, all as more fully described in the 153rd Omnibus Objection to Claims; and due and proper notice of the 153rd Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 153rd Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 153rd Omnibus Objection to Claims.

153rd Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 153rd Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit** "A" (the "**Order Exhibit**") annexed hereto under the heading "*Claims to be Disallowed*" are disallowed and reclassified as equity interests; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit "A" annexed to the 153rd Omnibus Objection to Claims under the heading "*Claims to be Disallowed*" that are not disallowed pursuant to this Order, and any of the Claims for Equity Interests that are reclassified as equity interests; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York _____, 2011

United States Bankruptcy Judge