

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Motors Liquidation Company, et al., (f/k/a
General Motors Corporation., et al. Debtors.

Case No. 09-50026 (REG)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Morgan Stanley & Co. International plc
Name of Transferee

Palomino Fund Ltd.
Name of Transferor

Name and Address where notices to transferee should be sent:

Morgan Stanley & Co. International plc
1585 Broadway, 2nd Floor
New York, NY 10036
Attn: Nick Infante

Court Claim # (if known):66217 (amending claim 65744 filed 11/25/2009)

Amount of Claim:\$9,193,281.30

Date Claim Filed: 11/30/09

Debtor: Motors Liquidation Company (f/k/a General Motors Corporation)

With a copy to:

Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

Phone:212-934-3921

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____


Name and Address where transferee payments should be sent (if different from above):

Same as above

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  **BRIAN CRIPPS**
Authorized Signatory
Transferee/Transferee's Agent

Date: 11/30/10

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.