

UNITED STATES BANKRUPTCY : Docket No. 1891 17 June 2009
 SOUTHERN DISTRICT OF NEW YORK : Docket No. 3258 6 July 2009
 In Re: : Chapter 11 Case No.
 GENERAL MOTORS CORP., et al., : 09-50026 (REG)
 Debtors : (Jointly Administered)
 RESPONDENT BOND HOLDER: : 7.20% Due 15 Jan 2011 (\$ 20,000)
 : Cusip/isin 370442BB0 Claim # 1
 FRANCES H. CATERINA and All : 7.70% Due 15 Apr 2016 (\$ 6,000)
 Others Similarly Situated, et al : Cusip/isin 370442AU9 Claim # 2
 Ref. Claim # 14061 Objector/s : (Frances H. Caterina-Rebuttal 9/9/10;
 10/21/09 : 2nd Reply to Debtors Telephone reply to
 : Rebuttal 9/21/10; Rebuttal to Reply 10/22/10

REBUTTAL TO DEBTORS' OMNIBUS REPLY TO OBJECTIONS TO RESPONSES RECEIVED
 IN CONNECTION WITH CERTAIN OMNIBUS OBJECTORS TO DUPLICATIVE DEBT CLAIMS

Frances H Caterina, Bond Holder; & all others Similarly Situated, 3rd reply
 rebutts as follows:

- 1) Claimants are not claiming a double recovery as Debtors profess as it is understood by settling claim that Objectors would wave WTC's settlement.
- 2) WTC is not apart of Claimant's IRA account as not even Morgan Stanley is authorized to settle/ GM without Claimant's written Authority.
- 3) Under the UCC Code all Bondholders are secured investments.
- 4) To Expunge 18,097 Proofs of Claim (\$ 753,905,738) violates 18 USC 241&2.
- 5) Debtor, who lacks constitutional rights, can not expunge said Constitutional rights of all Claimants.
- 6) Debtors did communicate with Claimants who responded with Authorization to Settle Claim thus consenting to resolve claim in question.
- 7) To date not one of the 18,097 proof of claim has attached to this claim.
- 8) "There is no right to trial by jury in the context of an asset sale pursuant to Section 363 of the Bankruptcy Code!" GM's response violates as noted in Miranda: "No rule or legislation can abrogate said rights."
- 9) There is no duplicity of claim as WTC Trustee is not apart of Claimant's IRA Account and Wilmington Trust is a foreign entity w/o constitutional rights.
- 10) This Claim is now Secured per 18 USC 241 & 242, per Miranda v Arizona; 348 US 433; 86 Sup Ct Rpt 1602, n73 p 1608 and the UCC Code.

CONCLUSION:

In Essence to Expunge this claim is to Quash the Constitution of the United States of America and make it 'Moot'. Respectfully submitted herein.

Respondent Bond Holder Frances H. Caterina and All
 Others Similarly Situated Frances H. Caterina
 Frances H. Caterina, et al

Date: 22 Oct, 2010
 202 Kenyon Dr.
 Peckville, PA 18452

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 phone (570) 489-8741

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 Ref. Claim # 14061 10/21/09 : (Frances H. Caterina - 1st Rebuttal 9/9/10
 : ; 2nd Reply to Debtors Telephone reply to
 : Rebuttal 9/21/10; Rebuttal Reply 10/22/10
 :

PROOF OF SERVICE 10/22/10

I Frances H. Caterina, Objector/s, certify that I served thru United States Mail, First Class postage prepaid the following:

REBUTTAL TO DEBTORS' OMNIBUS REPLY TO OBJECTIONS TO RESPONSES RECEIVED
IN CONNECTION WITH CERTAIN OMNIBUS OBJECTORS TO DUPLICATIVE DEBT CLAIMS

to the following:

- ✓ Chambers of Honorable Robert E. Gerber
 United States Bankruptcy Court
 One Bowling Green Room 621
 New York, New York 10004-1408
- Kramer Levin Naftalis & Frankel LLP
 attorneys for the statutory committee
 of unsecured creditors
 1177 Avenue of the Americas
 New York, New York 10036
 (Attn: Jennifer Sharret, Esq.)
- Weil, Gotshal & Manges LLP
 attorneys for the Debtors
 767 Fifth Avenue
 New York, New York 10153
 (Attn: Joseph H Smolinsky, Esq)

Mailed out 22 October 2010

SO CERTIFIED: Frances H. Caterina
 Frances H. Caterina, Claimant Bondholder

Docket No.	Name of Objector	Summary of Objection	Response
1759	Radha R.M. Narumanchi	The Debtors did not provide adequate notice of the 363 Motion to its stakeholders. The 363 Motion should not be decided in an expedited manner.	See below response (to Docket No. 1969).
1891	Francis H. Caterina, et al	The MPA violates the U.C.C. and unfairly denies objectors the right to a trial by jury.	The 363 Transaction, as contemplated by the MPA, is allowed under the Bankruptcy Code. See below response (to Docket No. 1969). There is no right to a trial by jury in the context of an asset sale pursuant to section 363 of the Bankruptcy Code.
1893	Sandra Stevens Goodale	The 363 Transaction does not provide an equitable result to bondholders as compared to other GM stakeholders.	See below response (to Docket No. 1969).
1897	Charles and Mary Reckard	The 363 Transaction does not provide an equitable result to bondholders as compared to other GM stakeholders.	See below response (to Docket No. 1969).
1924	Lucile E. Cochran	The 363 Transaction does not provide an equitable result to bondholders as compared to other GM stakeholders.	See below response (to Docket No. 1969).

UNITED STATES BANKRUPTCY COURT	:	Docket No. 1891	17 June 2009
SOUTHERN DISTRICT OF NEW YORK	:	Docket No. 3158	6 July 2009
In Re:	:	Chapter 11 Case No.	
GENERAL MOTORS CORP., et al.,	:	09-50026 (REG)	
Debtors.	:	(Jointly Administered)	
RESPONDENT BOND HOLDER:	:	7.20% Due 15 Jan 2011 (\$ 20,000)	
FRANCES H. CATERINA and All	:	Cusip/isin 370442BBO	Claim # 1
Others Similarly Situated, et al	:	7.70% Due 15 Apr 2016 (\$ 6,000)	
Objector/s	:	Cusip/isin 370442AU9	Claim # 2
Ref. Claim # 14061 10/21/09	:	(Frances H. Caterina)	

REBUTTAL TO DEBTORS OBJECTION TO DUPLICATE CLAIM

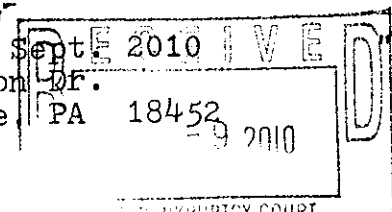
Frances H. Caterina, Bond Holder; and all others Similarly Situated, et al; do/does object, oppose and rebut Debtors Objection to Individual Debt Claims as follows:

- 1) Claim is not duplicative, but rather is one claim argued by the Claimant under Due Process (a Constitutional Right/ Standing), and by WTC a Trustee under separate issue.
- 2) WTC Trustee can not supersede Claimants asserted Due Process nor negate all filings as moot and the Court must consider both arguments as valid and Debtors can not negate one or the other for the convenience of litigation as this would in effect obstruct the assertion of Claimants Constitutional Rights violative of 18 USC 241 and 18 USC 242.
- 3) The Court is compelled to consider both the Claimants filings and WTC's Filings and only to disallow one or the other is unconstitutional and to expunge either is to deny 'Due Process' and criminal under 18 USC Sections 241 and 242.
- 4) Debtors through their Attorneys are not only stealing Claimants Money thru Bonds a so-called Secured investment; but are now also stealing their Constitutional Rights thru the guise of Bankruptcy!

5) For the following reasons stated hereinabove the Debtors Motion claiming "Claim is duplicative . . ." ought to be quashed and voided. Frances H. Caterina Bondholder and Claimant Rebutts Debtors objection to duplicative of claim as it must be allowed. Respectfully submitted.
 Respondent Bond Holder Frances H. Caterina and All
 Others Similarly Situated

Frances H. Caterina
Frances H. Caterina, et al

Dated 6th Sept 2010
202 Kenyon Dr.
Peckville PA 18452



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UNITED STATES BANKRUPTCY COURT	:	Docket No. 1891	17 June 2009
SOUTHERN DISTRICT OF NEW YORK	:	Docket No. 3158	6 July 2009
In Re:	:	Chapter 11 Case No.	
GENERAL MOTORS CORP., et al.,	:	09-50026 (REG)	
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FRANCES H. CATERINA and All	:	Cusip/isin 370442BBO	Claim # 1
Others Similarly Situated, et al	:	7.70% Due 15 Apr 2016	(\$ 6,000)
Objector/s	:	Cusip/isis 370442AU9	Claim # 2
Ref. Claim # 14061	:	(Frances H. Caterina - Rebuttal	9/9/10)
10/21/09	:		

2nd REPLY TO GM'S REPLY TO REBUTTAL TO DEBTORS MOTION TO DUPLICATIVE CLAIM

Frances H. Caterina, Bond Holder; and all others Similarly Situated, et al; do/does object and rebut Debtor's Objection to Individual Debt Claims thru 2nd Reply responding to Debtor's telephone Reply to Rebuttal as follows:

- 1) Prior US Sup Ct litigation does not make Claimant a serial litigant.
- 2) GM being agents Weil, Gotshal & Manges attorneys for the Debtor.

3) The Line: "Where rights secured by the Constitution are involved, their can be no rule making or legislation which abrogate then." (emphasis added) cite: Ernesto A. Miranda v State of Arizona, 348 US 433; 86 Sup Ct Rpt 1602; n73 p 1608

4) GM's agents, via telephone, replied to Claimant's Rebuttal as follows:

- 1) 9/16/10 5:45 PM Agent R. Brooks: " He's/GM - They are not doing what you think call him back 9 AM - 9 PM".
- 2) 9/20/10 8:17 PM Agent P. Falabella ? "We don't understand Rebuttal please explain ?"

5) The Court is to consider Voiding Claims of Individual Bond Holders in favor of WTC Trustee's Claim whereas Trustee has no personal money in GM Bonds and the Individual Claimants have over \$ 27.2 Billion involved!

6) The Due Process of all individual Claimants must be protected as to hold the Constitutional Line established by Miranda is essential.

7) GM's Motion objecting to individual debt claims is over the line.

8) For the following reasons herein above stated the Debtor's are going over the Line not only in their proposed Motion Objecting to Individual Debt Claims; but also replying via telephone directly to Claimant's rebuttal and the Court is requested to "Strike the Motion" as it clearly is abrogating the Constitutional Rights of all individual debt bondholder claimants.

Frances H. Caterina Bondholder Claimant requests the Court to protect the individual right to defend said claims in this Court. Respectfully cited.

Respondent Bond Holder Frances H. Caterina and All Others Similarly Situated

Frances H. Caterina
Frances H. Caterina, et al

Dated: 21st Sept 2010
202 Kenyon Dr.
Peckville, PA. 18452

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, without prejudice" phone (570) 489-8741

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Docket No. 1891 17 June 2009
Docket No. 3158 6 July 2009

In Re:

Chapter 11 Case No.

GENERAL MOTORS CORP., et al.,
Debtors

09-50026 (REG)
(Jointly Administered)

RESPONDENT BOND HOLDER:

7.20% Due 15 Jan 2011 (\$ 20,000)
Cusip/isin 370442BB0 Claim # 1

FRANCES H. CATERINA and ALL
Others Similarly Situated, et al

7.70% Due 15 Apr 2016 (\$ 6,000)
Cusip/isin 370442AU9 Claim #2

Ref: Claim # 14061 10/21/09
Objector/s

(Frances H. Caterina - Rebuttal 9/9/10
2nd Reply to Debtors Telephone
reply to Rebuttal 9/21/10)

SEP 24 2010

AUTHORIZATION TO SETTLE CLAIM

I, Frances H. Caterina, Claimant hereinabove, do hereby authorize Joseph R. Caterina, my husband, to settle this claim on my behalf for the entire Bond moneys with full interest to date being approximately - Thirty Thousand (\$ 30,000) dollars.

SO CERTIFIED:

Frances H. Caterina

Frances H. Caterina, Claimant - Bondholder

DATE: 9/23/10

SS 202 -36-1879

202 Kenyon Dr.
Peckville, PA 18452
(570) 489-8741

\$ 26,000 IRA Bonds (see below)*
GM Corporation

Name and address where payment should be sent (if different from the above):

* Morgan Stanley/ Smith Barney Attn:
Michael Loughney c/o
111 N. Washington Ave., Suit 201
Scranton, PA. 18503
Telephone number (570) 961-7735

FHC:jrc
9/23/10

UNITED STATES BANKRUPTCY COURT : Docket No. 1891 17 June 2009
 SOUTHERN DISTRICT OF NEW YORK : Docket No. 3158 6 July 2009
 In Re: : Chapter 11 Case No.
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 Ref. Claim # 14061 10/21/09 : (Frances H. Caterina - Rebuttal 9/9/10
 : 2nd Reply to Debtors Telephone reply
 : to Rebuttal 9/21/10 - Authorization
 : to Settle Claim 9/24/10)

PROOF OF SERVICE 9/24/10

I Frances H. Caterina, Objector/s, certify that I served thru personal representative in person and thru United States Mail, First Class postage prepaid the following:

AUTHORIZATION TO SETTLE CLAIM

to the following:

Chambers of Honorable Robert E. Gerber
 United States Bankruptcy Court
 One Bowling Greenm Room 621
 New York, New York 10004-1408 (in person Deputy Clerk Bloom 10:40 A

Kramer Levin Naftalis & Frankel LLP
 attorneys for the statutory committee
 of unsecured creditors
 1177 Avenue of the Americas
 New York, New York 10036
 (Attn: Jennifer Sharret, Esq

A INSUFFICIENT ADDRESS
 C ATTEMPTED NOT KNOWN OTHER
 S NO SUCH NUMBER/ STREET
 NOT DELIVERABLE AS ADDRESSED
 - UNABLE TO FORWARD



Weil, Gotshal & Manges LLP
 attorneys for the Debtors
 767 Fifth Avenue
 New York, New York 10153

3rd X 867 10-1-10

(Attn: Joseph H. Smolinsky, Esq) In Persons agents M. Myers & Lacy
Larkin Rm. 621 10:40 AM Courthouse

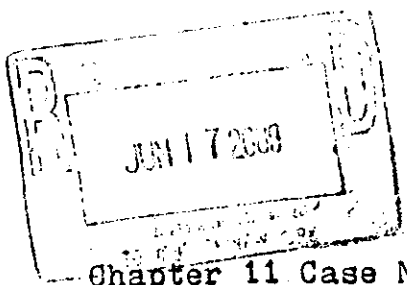
Mailed & Served in person on 24th Sept. 2010

SO CERTIFIED:

Frances H. Caterina

Frances H. Caterina, Claimant Bond Holder

RCP HF
1891



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re:	Chapter 11 Case No.
GENERAL MOTORS CORP., et al.,	09-50026 (REG)
Debtors.	(Jointly Administered)
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Objector/s	Cusip/isin 370442AU9 Claim # 2
	(Frances H. Caterina)

OBJECTION / RESPONSE TO NOTICE TO SELL SUBSTANTIALLY
ALL OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREE-
MENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-
SPONSORED PURCHASER

Frances H. Caterina, Bond Holder; and All others Similarly Situated, et al; do object and oppose the Motion and the Terms of Sale Procedure Order (MPA) now before the Court as being violative of all Rights herein reserved under U.C.C. 1-207.7; Anderson U.C.C. 1-207.7, page 437, 3rd Edition.

The Objectors herein further reserve rights under U.C.C 1-103 et sequel and U.C.C. 1-103.6; page 69 Andersons 3rd Edition.

Also! further reservations of rights under U.C.C. 2-721 et sequel are made (Uniform Commerical Code 2-721 Remedies for Fraud and for non-fraudulent breach), page 54 Anderson 3rd Edition.

The Objectors contend that they are being denied Trial By Jury on these matters as is protected them under the Uniform Commerical Code and F.R.C.P. Rule 38(a); the just relief sought herein.

With the Rights reserved and placed on record any furtherence of this matter with out regard to the Notice will render constitutional doubt upon the Court's jurisdiction until the bond holders of Record recover their entire Bond moneys with full interest to date.

NOTICE to the Court is hereby respectfully submitted :

Respondent Bond Holder Frances H. Caterina and All,
Others Similarly Situated

Date: 13th June 2009
202 Kenyon Dr.
Peckville, PA. 18452
(570) 489-8741

Frances H. Caterina

Frances H. Caterina, et al
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without prejudice"

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Docket No. 1891 17 June 2009

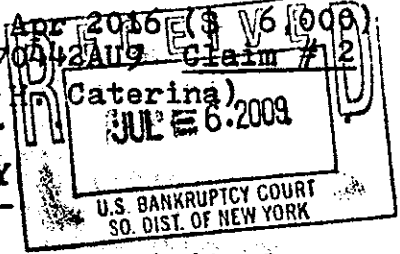
In Re:
GENERAL MOTORS CORP., et al.,
Debtors.

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

RESPONDENT BOND HOLDER:
FRANCES H. CATERINA and ALL
Others Similarly Situated, et al
Objector/s.

7.20% Due 15 Jan 2011 (\$ 20,000)
Cusip/isin 370442BBO Claim # 1

7.70% Due 15 Apr 2016 (\$ 6,000)
Cusip/isin 370442AUG Claim # 2
(Frances H. Caterina)



REBUTTAL TO OMNIBUS RESPONSE REPLY

Frances H. Caterina, Bond Holder; and all others Similarly Situated, et al; do object, oppose and rebut the Omnibus Response Reply in opposition to the Motion and Terms of Sale Procedure Order (MPA) now before the Court as follows:

1) Trial By Jury is not a statutory right, but rather is a Constitutional Right:

"Where rights secured by the Constitution are involved, there can be no rule making or legislation which abrogate them." (emphasis added) cite: Ernesto A. Miranda v State of Arizona, 348 US 433; 86 Sup Ct Rpt 1602; n73 p 1608

The Bankruptcy Code, legislative law of rules, cannot abrogate the Constitutional Right to trial by Jury or the assertion thereof.

2) The Omnibus Response Reply failed to address UCC 2-721 Remedies for Fraud and for non-fraudulent breach:

"...a decision produced by fraud on the court is not in essence a decision at all, and never becomes final." ---Kenner, et al vs Commissioner of Internal Revenue, U.S. Court of Appeals, 7C, Sep. Term 1967, Sep. Session 1967, No. 16008, Jan. 5, 1968. Before Hastings, Chief Judge, Castle and Fairchild, Circuit Judges.

See Respondent Bond Holder's REBUTTAL EXHIBIT 'A' Attached.

Frances H. Caterina, Bond Holder; and all others Similarly Situated, et al; submits the hereinabove Rebuttal to Omnibus Response Reply (see attached) respectfully to this Court.

Respondent Bond Holder Frances H. Caterina and All Others Similarly Situated

Frances H. Caterina
Frances H. Caterina, et al

Date: 30th June 2009
202 Kenyon Drive
Peckville, Pa. 18452
(570) 489-8741

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