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*Attorneys for Toyota Motor Corporation*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	(Jointly Administered)
Debtors	:	
	:	
-----X		
TOYOTA MOTOR CORPORATION,	:	Adversary Proceeding
	:	
Plaintiff.	:	Case No. 10-05015 (REG)
	:	
vs.	:	
	:	
MOTORS LIQUIDATION COMPANY,	:	
f/k/a General Motors Corp.,	:	
	:	
Defendant.	:	
	:	
-----X		

**TOYOTA MOTOR CORPORATION'S CORPORATE OWNERSHIP STATEMENT  
 PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 7007.1**

The undersigned, counsel of record for Plaintiff, Toyota Motor Corporation (“TMC”), certifies that to the best of their knowledge and belief, the following listed party is the only corporation (as such term is defined in 11 U.S.C. § 101(9)) which owns more than ten percent (10%) of TMC’s outstanding equity interests and as such may have a direct, pecuniary interest in the outcome of this case.

- Japan Trustee Services Bank, Ltd.

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1, TMC is required to submit this Corporate Ownership Statement listing any corporation (as such term is defined in 11 U.S.C. § 101(9)) which owns ten percent (10%) or more of TMC’s outstanding equity interests. These representations are made to enable the Court to evaluate possible disqualification or recusal.

Dated: January 27, 2011

Respectfully Submitted,

/s/Matthew J. Riopelle

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