

VENABLE LLP  
8010 Towers Crescent Drive, Suite 300  
Vienna, Virginia 22182-2707  
Telephone: (703) 760-1647  
Facsimile: (703) 821-8949  
Lawrence A. Katz

- and -

VENABLE LLP  
Rockefeller Center  
1270 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 983-3850  
Facsimile: (212) 307-5598  
Edward A. Smith (ES 2461)

*Attorneys for Raytheon Professional Services LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
: In re : Chapter 11  
: :  
GENERAL MOTORS CORP., *et al.* : Case No. 09-50026 (REG)  
: :  
: (Jointly Administered)  
Debtors. :  
: :  
----- X

**NOTICE OF APPEARANCE OF RAYTHEON PROFESSIONAL SERVICES LLC  
AND REQUEST FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE, that Raytheon Professional Services LLC (“Raytheon”), a creditor of General Motors Corp. and its affiliated entities, the debtors and debtors-in-possession herein, hereby appears in this case by its counsel, Venable LLP, and such counsel hereby enter their appearance, pursuant to § 1109 of the United States Bankruptcy Code (“Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 9010(b), and such counsel hereby request, pursuant to Federal Rules of Bankruptcy Procedure 2002, 3017, and 9007, and

§§ 342 and 1109(b) of the Bankruptcy Code, that copies of all notices, pleadings and other papers given or filed in this case be served upon them at the following address:

Lawrence A. Katz  
Venable LLP  
8010 Towers Crescent Drive, Suite 300  
Vienna, Virginia 22182-2707  
Email: [lkatz@venable.com](mailto:lkatz@venable.com)

PLEASE TAKE FURTHER NOTICE, that the foregoing request includes, without limitation, any application, motion, complaint, petition, pleading, demand, notice, plan, disclosure statement, or report, whether formal or informal, whether written or oral, and whether transmitted by mail, delivery, telephone, telecopier or otherwise.

THIS ENTRY OF APPEARANCE AND REQUEST FOR NOTICES AND SERVICE OF DOCUMENTS is without prejudice to the remedies and claims of Raytheon against other entities, or any objection that may be made to the jurisdiction or venue of this Court, and shall not be deemed or construed to be a waiver of Raytheon's rights to (1) have final orders in noncore matters entered only after de novo review by a district judge, (2) trial by jury in any proceeding related to this case, (3) have the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) any other rights, claims, actions, setoffs, or recoupments to which Raytheon is, or may be entitled, in law or in equity, all of which rights Raytheon expressly reserves.

Dated: June 11, 2009

Respectfully submitted,

VENABLE LLP

*/s/ Edward A. Smith*

---

Edward A. Smith (ES 2461)  
Rockefeller Center  
1270 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 983-3850  
Facsimile: (212) 307-5598  
Email: [esmith@venable.com](mailto:esmith@venable.com)

-and-

Lawrence A. Katz  
8010 Towers Crescent Drive, Suite 300  
Vienna, Virginia 22182-2707  
Telephone: (703) 760-1600  
Facsimile: (703) 821-8949  
Email: [lakatz@venable.com](mailto:lakatz@venable.com)

*Counsel to Raytheon Professional Services LLC*

## CERTIFICATE OF SERVICE

I hereby certify that I caused a copy of the foregoing Notice of Appearance of Raytheon Professional Services LLC and Request for Service of Notices and Documents to be served this 11th day of June, 2009, to be served via first class mail, postage prepaid, upon the following and through the CM/ECF System for the United States Bankruptcy Court for the Southern District of New York:

General Motors Corporation  
300 Renaissance Center  
Detroit, MI 48265-3000

Harvey R. Miller, Esq.  
Stephen Karotkin, Esq.  
Joseph H. Smolinsky, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

Joseph R. Sgroi, Esq.  
Robert B. Weiss, Esq.  
Tricia A. Sherick, Esq.  
Honigman Miller Schwartz and Cohn LLP  
2290 First National Building  
660 Woodward Avenue  
Detroit, MI 48226

Andrew D. Velez-Rivera, Esq.  
Brian Shoichi Masumoto, Esq.  
United States Trustee  
33 Whitehall Street  
21<sup>st</sup> Floor  
New York, NY 10004

Robert D. Wolford  
Miller, Johnson, Snell & Cumiskey, PLC  
250 Monroe Avenue, N.W.  
Suite 800  
Grand Rapids, MI 49503

/s/ Lawrence A. Katz

Lawrence A. Katz