

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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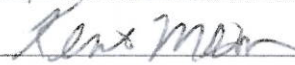
	) Chapter 11
	)
	) Case No.: 09-50026 (REG)
In re:	)
	)
MOTORS LIQUIDATION COMPANY., et al.,	) Jointly Administered
	)
(f/k/a) General Motors Corporation, et al.,	) <b>TRANSFER OF CLAIM</b>
	) <b>BANKRUPTCY RULE 3001(E)(1)</b>
Debtors.	)

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PLEASE TAKE NOTICE that the general unsecured claim of **GODDARD CONTRACTORS INC** (underlying creditor or "Transferor"), against the above captioned Debtor in the amount of **\$9,483.00**, as filed by the creditor and all administrative priority claims of Transferor associated with such claim have been sold, transferred and assigned (absolutely and not for security) to United States Debt Recovery V LP., ("USDR"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights associated with the claim. Transferor hereby waives notice as described by Bankruptcy Rule 3001(e)(1)

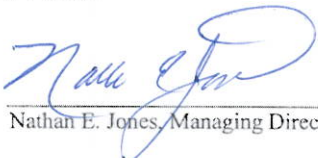
I, the undersigned Transferor of the above described claims, hereby assign and transfer my claims and all rights there under to USDR upon terms as set forth in the offer letter received. I represent and warrant that the claim is not less than **\$9,483.00** and has not been previously objected to, sold, or satisfied. Other than as stated above, USDR assumes all risks associated with the debtor's ultimate payment, if any upon the claims. I agree that upon request, I will deliver to USDR any correspondence, payment received after the date of this agreement and any supporting materials (if requested by USDR) documenting the claim. The clerk of the court is authorized to change the address and holder of this claim from Transferor to that of the Transferee, USDR below.

**TRANSFEROR: GODDARD CONTRACTORS INC**

Print Name: Kent Mason Title: President  
Signature:  Date: 7/20/2010  
Corrected Address (if req.): PO Box 154 Red Oak TX 75154  
Phone: (972) 516-5055 E-Mail: Kmason@goddard@sbcglobal.net

**TRANSFEE:**

United States Debt Recovery V LP  
940 Southwood Bl. Suite 101,  
Incline Village NV 89451

Signature:   
Nathan E. Jones, Managing Director

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	) <b>TRANSFER OF CLAIM</b>
Debtors.	) <b>BANKRUPTCY RULE 3001(E) (1)</b>

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**NOTICE OF TRANSFER OF CLAIM PURSUANT TO B.R.B.P RULE 3001(E) (1)**

**Name of Proposed Transferor:**  
GODDARD CONTRACTORS INC  
PO BOX 154  
RED OAK, TX 75154

**Name of Transferee:**  
United States Debt Recovery V LP  
940 Southwood Bl, Suite 101  
Incline Village NV 89451

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST OBJECT WITHIN 20 DAYS OF THE DATE OF THIS NOTICE BY:

**FILE A WRITTEN OBJECTION TO THE TRANSFER with:**

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

**SEND A COPY OF YOUR OBJECTION TO THE PROPOSED TRANSFEREE:**

If your objection is not timely filed, the transferee will be substituted on the Court records as the claimant.

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**FOR CLERK'S OFFICE ONLY:**

This notice was filed to the first party, by first class mail, postage prepaid on

INTERNAL CONTROL NO. \_\_\_\_\_  
Copy (check) Claims Agent \_\_\_\_\_ Transferee \_\_\_\_\_  
Debtor's Attorney \_\_\_\_\_

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Deputy Clerk