

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
Debtors. : (Jointly Administered)
: :
-----X
OFFICIAL COMMITTEE OF UNSECURED : Adversary Proceeding
CREDITORS OF MOTORS LIQUIDATION : :
COMPANY f/k/a GENERAL MOTORS : :
CORPORATION, : 09-00504 (REG)
Plaintiff, : :
vs. : :
JPMORGAN CHASE BANK, N.A., *et al.*, : :
Defendants. : :
-----X

**NOTICE OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 3, 2010 AT 9:45 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling Green, New York, NY 10004-1408

I. CONTESTED MATTERS

- A.** The Official Committee of Unsecured Creditors of Motors Liquidation Company's (the "**Committee**") Memorandum of Law in Support of Motion for Partial Summary Judgment ("**Committee's Motion for Partial Summary Judgment**") (ECF No. 26)

Related Documents to Committee's Motion for Partial Summary Judgment:

- (i) Statement of Undisputed Material Facts Pursuant to Local Bankruptcy Rule 7056-1 (**ECF No. 25**)
- (ii) Declaration of Eric B. Fisher in Support of Committee's Motion for Partial Summary Judgment (**ECF No. 27**)

Opposition Filed:

1. JPMorgan Chase Bank, N.A.'s ("**JPM**") Memorandum of Law in Opposition to Committee's Motion for Partial Summary Judgment ("**JPM's Opposition**") (**ECF No. 48**)

Related Documents to JPM's Opposition:

- (i) JPM's Response to Committee's Statement of Undisputed Material Facts Pursuant to Local Bankruptcy Rule 7056-1 (**ECF No. 49**)
- (ii) Supplemental Declaration of John M. Callagy in Opposition to Committee's Motion for Partial Summary Judgment (**ECF No. 50**)
- (iii) Supplemental Affidavit of Richard W. Duker in Opposition to Committee's Motion for Partial Summary Judgment (**ECF No. 51**)

Reply Filed:

2. Committee's Reply Memorandum of Law in Further Support of Motion for Partial Summary Judgment (**ECF No. 55**)

Additional Documents:

3. Committee's Adversary Complaint for (1) Avoidance of Unperfected Lien, (2) Avoidance and Recovery of Postpetition Transfers, (3) Avoidance and Recovery of Preferential Payments, and (4) Disallowance of Claims by Defendants ("**Complaint**") (**ECF No. 1**)
4. Summons With Notice of Pre-Trial Conference (**ECF No. 4**)
5. Committee's Letter Requesting a Pre-Motion Conference (**ECF No. 18**)

6. Committee's Supplemental Letter Requesting a Pre-Motion Conference (**ECF No. 22**)

Status: This matter is going forward.

- B.** JPM's Memorandum of Law in Support of JPM's Motion for Summary Judgment ("**JPM's Summary Judgment Motion**") (**ECF No. 29**)

Related Documents to JPM's Summary Judgment Motion:

- (i) Statement of Undisputed Material Facts Pursuant to Local Bankruptcy Rule 7056-1(b) (**ECF No. 30**)
- (ii) Affidavit of Richard W. Duker in Support of JPM's Summary Judgment Motion (**ECF Nos. 31, 32, 33, 34, 35, 36, 37, 38, 39 & 40**)
- (iii) Declaration of John M. Callagy in Support of JPM's Summary Judgment Motion (**ECF No. 41**)
- (iv) Affidavit of Debra Homic Hoge in Support of JPM's Summary Judgment Motion (**ECF No. 42**)

Opposition Filed:

1. Committee's Memorandum of Law in Opposition to JPM's Summary Judgment Motion ("**Committee's Opposition**") (**ECF No. 45**)

Additional Documents Related to Committee's Opposition:

- (i) Committee's Counter-Statement of Material Facts Pursuant to Local Bankruptcy Rule 7056-1 (**ECF No. 46**)
- (ii) Declaration of Katie L. Cooperman in Support of Committee's Opposition (**ECF No. 47**)

Reply Filed:

2. JPM's Reply Memorandum of Law in Opposition to Committee's Motion for Partial Summary Judgment and in Further Support of JPM's Summary Judgment Motion ("**JPM's Reply**") (**ECF No. 48**)

Additional Document Related to JPM's Reply:

- (i) JPM's Response to Committee's Counter-Statement of Material Facts Pursuant to Local Bankruptcy Rule 7056-1 (ECF No. 57)

Additional Documents:

3. JPM's Answer to Complaint (ECF No. 12)
4. JPM's Letter Requesting a Pre-Motion Conference (ECF No. 19)
5. JPM's Supplemental Letter Requesting a Pre-Motion Conference (ECF No. 21)

Status: This matter is going forward.

Dated: New York, New York
December 3, 2010

/s/ Joseph H. Smolinsky

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession