

BINDER & SCHWARTZ LLP

Eric B. Fisher

366 Madison Avenue, 6th Floor

New York, NY 10017

Telephone: 212-510-7008

Facsimile: 212-510-7299

Attorneys for Plaintiff Motors Liquidation Company Avoidance Action Trust

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,

Debtors.

Chapter 11 Case

Case No. 09-50026 (REG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY
AVOIDANCE ACTION TRUST, by and through the
Wilmington Trust Company, solely in its capacity as
Trust Administrator and Trustee,

Plaintiff,

Adversary Proceeding

-v-

Case No. 09-00504 (REG)

JPMORGAN CHASE BANK, N.A., individually
and as Administrative Agent for various lenders
party to the Term Loan Agreement described
herein, *et al.*,

Defendants.

-----X

NOTICE OF CASE MANAGEMENT CONFERENCE

PLEASE TAKE NOTICE that a Case Management Conference is scheduled for June 28,
2016 at 10:00 a.m. (Eastern Time) before the Honorable Martin Glenn, United States Bankruptcy
Judge, at the United States Bankruptcy Court, One Bowling Green, New York, NY 10004-1408.

Dated: May 11, 2016
New York, NY

Respectfully submitted,

By: /s/ Eric B. Fisher

BINDER & SCHWARTZ, LLP

Eric B. Fisher

366 Madison Avenue, 6th Fl

New York, NY 10017

Telephone: 212-510-7008

Facsimile: 212-510-7299

*Attorneys for Plaintiff Motors Liquidation Company
Avoidance Action Trust*