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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

|  | х  |                        |
|--|----|------------------------|
| In re  | :  | Chapter 11 Case No.    |
| MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,<br>f/k/a General Motors Corp., <i>et al.</i> | :  | 09-50026 (REG)         |
| Debtors.   | :: | (Jointly Administered) |
|  | V  |                        |

## MOTORS LIQUIDATION COMPANY *ET AL.*'S (f/k/a GENERAL MOTORS CORPORATION *ET AL.*) STATEMENT OF ISSUE PRESENTED ON APPEAL AND COUNTERDESIGNATION OF ADDITIONAL ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL IN CONNECTION WITH THE APPEAL OF STANLEY R. STASKO

Pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure,

Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated

debtors, as debtors (collectively, the "Debtors"), submit the following statement of issue

presented on appeal and counterdesignation of additional items to be included in the

record in connection with the appeal of Stanley R. Stasko ("Stasko") from the order of

the United States Bankruptcy Court for the Southern District of New York (the

"**Bankruptcy Court**") (Robert E. Gerber, J.) denying Stasko's motion for relief from the automatic stay, entered on April 21, 2010 (the "**Order**") [Docket No. 5532].<sup>1</sup>

## STATEMENT OF ISSUE ON APPEAL

1. Has Appellant met his burden of establishing that the Bankruptcy Court

abused its discretion in granting the Order denying Appellant's motion for relief from the automatic stay?

| Designation<br>Number | Date of<br>Filing | Docket<br>Number | Description   |
|-----------------------|-------------------|------------------|---|
| 1                     | 6/01/2009         | 21               | Affidavit of Frederick A. Henderson<br>Pursuant to Local Bankruptcy Rule 1007-2   |
| 2                     | 6/27/2009         | 2649             | Amended and Restated Master Sale &<br>Purchase Agreement and Certain Exhibits<br>and Schedules Thereto  |
| 3                     | 9/16/2009         | 4079             | Order Establishing the Deadline for Filing<br>Proofs of Claim   |
| 4                     | 02/19/2010        | 5151             | Motion for Relief from Stay filed by Stanley<br>R. Stasko   |
| 5                     | 04/01/2010        | 5390             | Debtors' Opposition to the Motion of<br>Stanley Stasko Pursuant to 11 U.S.C.<br>§ 362(d) Modifying the Automatic Stay<br>Imposed by 11 U.S.C. 362(a) After Material |

## **COUNTERDESIGNATION OF RECORD**

<sup>&</sup>lt;sup>1</sup> This Counterdesignation designates certain items that have been designated in Appellant's Designation of Items to be Included in the Record on Appeal ("**Stasko's Designation**"), to avoid any confusion regarding which items are included in the record on appeal because Stasko's Designation failed to provide a date with respect to such items. The Debtors reserve the right to amend this Counterdesignation of Additional Items to be Included in the Record on Appeal. For items designated, the designation includes all documents referenced within the particular document number, including, without limitation, all exhibits, attachments, declarations, and affidavits related thereto.

|    |                          |      | Default   |
|----|--------------------------|------|---|
| 6  | 04/05/2010               | 5442 | Response of Stanley R. Stasko to Debtor's<br>Opposition to Motion Modifying the<br>Automatic Stay   |
| 7  | 04/09/2010               | 5509 | Transcript Regarding Hearing Held on 04/08/2010   |
| 8  | 04/21/2010               | 5532 | Order Denying Motion of Stanley R. Stasko<br>for Relief from the Automatic Stay   |
| 9  | 05/03/2010               | 5736 | Notice of Appeal filed by Stanley R. Stasko   |
| 10 | 6/1/2009 –<br>05/21/2010 | N/A  | Docket for <i>Motors Liquidation Company, et al. (f/k/a General Motors Corp. et al.)</i> , Ch. 11 Case No. 09-50026 (REG) for 6/1/2009 through 05/21/2010 |

Dated: May 21, 2010 New York, New York

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