

**New Hearing Date and Time: May 27, 2010 at 9:45 a.m. (Eastern Time)**  
**Objection Date and Time: April 5, 2010 at 4:00 p.m. (Eastern Time)**  
**Reply Date and Time: April 26, 2010 at 12:00 p.m. (Eastern Time)**

Robert B. Weiss  
Joseph R. Sgroi  
HONIGMAN MILLER SCHWARTZ AND COHN LLP  
660 Woodward Avenue  
2290 First National Building  
Detroit, MI 48226  
Telephone: (313) 465-7570  
Facsimile: (313) 465-7571

*Attorneys for General Motors LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
:   
**In Re** : Chapter 11  
:   
:   
**MOTORS LIQUIDATION COMPANY** (f/k/a : Case No. 09-50026 (REG)  
General Motors Corp.), et al., : (Jointly Administered)  
:   
:   
Debtors. : Hon. Robert E. Gerber  
:   
-----X

**NOTICE OF ADJOURNMENT OF HEARING ON GENERAL MOTORS LLC'S  
MOTION (I) FOR DECLARATORY RELIEF REGARDING THE STATUS OF A  
CERTAIN SUBLEASE OR, IN THE ALTERNATIVE, RELIEF FROM THE  
ASSUMPTION AND ASSIGNMENT OF A CERTAIN SUBLEASE TO GM  
PURSUANT TO RULE 60(b) AND (II) TO RESCIND THE AGREEMENT TO  
RESOLVE OBJECTION TO CURE NOTICE BETWEEN GM AND  
KNOWLEDGE LEARNING CORPORATION DATED AUGUST 14, 2009**

**PLEASE TAKE NOTICE THAT:**

The date on which General Motors LLC's Motion (I) for Declaratory Relief Regarding the Status of a Certain Sublease or, in the Alternative, Relief from the Assumption and Assignment of a Certain Sublease to GM Pursuant to Rule 60(b) and (II) to Rescind the Agreement to Resolve Objection to Cure Notice Between GM and Knowledge Learning Corporation Dated August 14, 2009 [Docket No. 4895] (the "**Motion**"), which was originally

scheduled for hearing before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on March 2, 2010 at 11:00 a.m. (Eastern Time), has been adjourned to **May 27, 2010 at 9:45 a.m. (Eastern Time)**.

HONIGMAN MILLER SCHWARTZ AND COHN LLP  
Counsel for General Motors LLC

Dated: April 27, 2010

By: /s/ Joseph R. Sgroi  
Robert B. Weiss (Michigan Bar No. P28249)  
Joseph R. Sgroi (Michigan Bar No. P68666)  
2290 First National Building  
660 Woodward Avenue  
Detroit, MI 48226  
Telephone: (313) 465-7570  
Facsimile: (313) 465-7571  
Email: jsgroi@honigman.com

DETROIT.4075653.4