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Attorneys for Debtors and		
Debtors in Possession		
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	V	
	<u>x</u> :	
In re	:	Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	:	09-50026 (REG)
Debtors.	:	(Jointly Administered)
	X	

QUARTERLY REPORT OF NOTICED *DE MINIMIS* SALES AND CERTAIN NON-NOTICED *DE MINIMIS* SALES CONSUMMATED BY THE DEBTORS PURSUANT TO ORDER ESTABLISHING PROCEDURES FOR *DE MINIMIS* ASSET SALES DURING THE FISCAL QUARTER ENDING MARCH 31, 2010

PLEASE TAKE NOTICE THAT on August 18, 2009, the Court entered the

Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of

De Minimis Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume,

Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases [Docket No.

3830] (the "De Minimis Asset Sale Procedures Order").¹ The De Minimis Asset Sale

Procedures Order authorized the Debtors to implement certain procedures to consummate sales

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in *De Minimis* Asset Sale Procedures Order.

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day of the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

PLEASE FURTHER TAKE NOTICE THAT the Debtors hereby report that the Non-Noticed *De Minimis* Sale for consideration greater than \$250,000, set forth on Exhibit A hereto, was consummated during the fiscal quarter ending March 31, 2010. The Debtors also report that no Noticed *De Minimis* Sales were consummated during the fiscal quarter ending March 31, 2010.

Dated: New York, New York April 22, 2010

> /s/ Stephen Karotkin Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

<u>Exhibit A</u>

Asset Description	Location of Asset	Purchaser	Purchase Price	Closing Date
Residential Property	1831 Grondinwood Court Milford, Michigan	Thomas C. Lapham	\$411,000.00	3/8/2010