

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day of the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

PLEASE FURTHER TAKE NOTICE THAT the Debtors hereby report that the Non-Noticed *De Minimis* Sale for consideration greater than \$250,000, set forth on Exhibit A hereto, was consummated during the fiscal quarter ending March 31, 2010. The Debtors also report that no Noticed *De Minimis* Sales were consummated during the fiscal quarter ending March 31, 2010.

Dated: New York, New York
April 22, 2010

/s/ Stephen Karotkin _____
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

Exhibit A

Asset Description	Location of Asset	Purchaser	Purchase Price	Closing Date
Residential Property	1831 Grondinwood Court Milford, Michigan	Thomas C. Lapham	\$411,000.00	3/8/2010