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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

:

Debtors. : (Jointly Administered)

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NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF PLAINTIFFS IN THE ACTION ENTITLED FRIEDMAN V. GENERAL MOTORS CORP. FOR ENTRY OF AN ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY

PLEASE TAKE NOTICE THAT

The hearing on the Motion of Plaintiffs in the Action entitled Friedman v. General Motors Corp., 08 civ 2458 (SAS) for Entry of an Order Granting Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) [Docket No. 2759] (the "Motion"), which was originally scheduled to occur before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, on April 29, 2010 at 9:45 a.m. (Eastern Time), has been adjourned to May 27, 2010 at 9:45 a.m. (Eastern Time) (the "Hearing"). The new objection deadline shall be May

20, 2010 at 4:00 p.m. (**Eastern Time**). The Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: New York, New York April 14, 2010

/s/ David Berz

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky David R. Berz

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