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Counsel to the Creditor
New United Motor Manufacturing, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.*

Debtors.**

Chapter 11

**Case No. 09-50026 (REG)
(Jointly Administered)**

**NOTICE OF SUBSTITUTION OF COUNSEL ON BEHALF
OF NEW UNITED MOTOR MANUFACTURING, INC.**

PLEASE TAKE NOTICE THAT Richard M. Cieri, Ray C. Shrock and Mark E. McKane of the law firm of Kirkland & Ellis LLP shall be substituted in place of Benjamin P. Deutsch and Ralph G. Wellington of the firm of Schnader Harrison Segal & Lewis LLP to represent New United Motor Manufacturing, Inc. (“NUMMI”), the Creditor, in the above-referenced cases. All

future pleadings and other papers should be served upon Richard M. Cieri, Ray C. Shrock and Mark E. McKane at the addresses indicated below.

Respectfully submitted this 13th day of April, 2010

By _____ /s/ Richard M. Cieri

By _____ /s/ Benjamin P. Deutsch

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