

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X
In re: : Chapter 11
: :
: : Case No. 09-50026

Motors Liquidation Company, et al, :
: :
Debtors. :
-----X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF SUFFOLK)

I, Chanpreet Kondal, being of full age, states as follows:

1. I am employed by The Garden City Group, Inc., the claims and noticing agent in the above-captioned Chapter 11 case. My business address is 105 Maxess Road, Melville, New York 11747.

2. On the 12th day of April, 2010, I caused to be served a copy of the following documents: (a) Transfer of Claim Other than for Security Docket No. 5455 and (b) Form 210B Notice upon the parties listed on **Exhibit A** via first class mail, postage prepaid by depositing same in a mail box maintained by the U.S. Postal service.

/s/ Chanpreet Kondal
Chanpreet Kondal

Sworn to before me this 12th day of
April, 2010

/s/ Nancy Formica
Nancy Formica
Notary Public, State of New York
No. 01FO4933172
Qualified in Queens County
Commission Expires August 8, 2010

EXHIBIT A

Transferor

General Foods Credit Investors No. 2 Corporation
c/o Philip Morris Capital Corporation
225 High Ridge Road
Suite 300 West
Stamford, CT 06905
Attention: Alex Russo, Vice President

Transferee

Goldman Sachs Lending Partners LLC
200 West Street
New York, NY 10282

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Motors Liquidation Company, et al,

Case No. 09-50026
Docket No. 5455

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A Claim has been filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the transferor. As evidence of the transfer of that claim, the transferor filed a Transfer of Claim Other than for Security in the clerk's office of this court on April 7, 2010.

Alleged Transferor:

General Foods Credit Investors No.2
Corporation
c/o Philip Morris Capital Corporation
225 High Ridge Road
Suite 300 West
Stamford, CT 06905

Transferee:

Goldman Sachs Lending Partners LLC
200 West Street
New York, NY 10282

Claim No.: 7021

[Full] Transfer: X

Date Claim Filed:

Transfer Amount: \$22,400,000.00

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed within twenty one (21) days of the mailing of this Notice with:

United States Bankruptcy Court
Southern District of New York
One Bowling green
New York, NY 10004-1408

If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 04/12/2010

/s/ The Garden City Group, Inc.
By: The Garden City Group, Inc.
as claims agent for the debtor(s)

If you have any questions regarding this notice, you may contact The Garden City Group, Inc. at telephone: 631-470-6894.

FOR CLAIMS AGENT USE ONLY:

This notice was mailed to the transferor and transferee named above by first class mail, postage prepaid on 4/12/10.