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*Attorneys for Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, *et al.*,

Case No. 09-50026 (MG)
(Jointly Administered)

Debtors.

Adversary Proceeding Case No.
11-09406 (MG)

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AMENDED NOTICE OF ADJOURNMENT OF HEARING

PLEASE TAKE NOTICE that the hearing on the *Joint Motion of Motors Liquidation Company Avoidance Action Trust and Official Committee Of Unsecured Creditors for Entry of (A) Stipulation and Agreed Order (I) Settling Disputed Entitlements of Debtor-In-Possession Lenders and Official Committee of Unsecured Creditors to Potential Term Loan Avoidance Action Proceeds and (II) Modifying Avoidance Action Trust Agreement to Implement Settlement, and (B) Order (I) Approving Settlement of the Allocation Dispute, (II) Approving Amendments to the Avoidance Action Trust Agreement, and (III) Authorizing the Avoidance Action Trust to Grant a Lien to the DIP Lenders* [Bankr. Dkt. 13688] (the “**Motion**”), previously scheduled for August 5, 2016 at 10:00 a.m., has been

adjourned to Wednesday, August 10, 2016 at 2:00 p.m. (Eastern Time).¹

PLEASE TAKE FURTHER NOTICE that reply papers, if any, shall be filed by **Friday, August 5, 2016 at 5:00 p.m. (Eastern Time).**

Dated: New York, New York
August 2, 2016

Respectfully submitted,

BINDER & SCHWARTZ LLP

**KRAMER LEVIN
NAFTALIS & FRANKEL LLP**

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¹ The original Notice of Adjournment [Docket No. 13708] rescheduled the hearing to Wednesday, August 10th at 10:00 a.m.