

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
Debtors. : (Jointly Administered)  
: :  
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**WITHDRAWAL OF PROOF OF CLAIM #45839**

TO: THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

James W. Giddens, as trustee for the SIPA liquidation of Lehman Brothers Inc. ("LBI"),  
by and through his undersigned counsel, in accordance with the agreements with the Debtors  
regarding the assumption and assignment to General Motors LLC of the GM 2004 A-1 and GM  
2004 A-2 leverage leases, hereby withdraws Proof of Claim No. 45839 filed on behalf of LBI, on  
November 25, 2009, in the above-referenced proceeding.

Dated: March 1, 2010  
New York, New York

/s/ Daniel S. Lubell  
Daniel S. Lubell, Esq.

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Attorneys for James W. Giddens, Trustee for  
the SIPA Liquidation of Lehman Brothers Inc.