

NOTICE OF CLAIMS PURCHASE AGREEMENT

INDUSTRIAL CONTROL TECH EFT COMPUTER CONTROL TECHNOLOGY, a(n) _____ (State of Incorporation),

(Entity Type), its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which
are hereby acknowledged, does hereby absolutely and unconditionally sell and transfer unto **Corre Opportunities Fund, LP**, a Delaware Limited
Partnership, its successors and assigns ("Buyer") all rights, title and interest in and to the claim(s) of Seller in the principal amount of **\$13,569,822**
(proof of claim amount, defined as the "Claim") against **Motors Liquidation Company et. al. f/k/a General Motors Corporation et. al.** (the
"Debtor") together with interest, if any, in the United States Bankruptcy Court, Southern District of New York, or any other court with
jurisdiction over the Proceedings (the "Court"), Administered at Case Number **09-50026** (defined as the "Proceedings").

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be
entered recognizing this Claims Purchase Agreement as an unconditional sale and the Buyer herein as the valid owner of the Claim.

IN WITNESS WHEREOF, the undersigned has duly executed this Agreement by its duly authorized

representative dated the 11th day of February, 2010.

EFT INDUSTRIAL CONTROL TECHNOLOGY
ET/AL COMPUTER CONTROL TECHNOLOGY

(Company Name) **INC**

Witness: Branda Hoskins
(Signature)

[Signature]
(Signature of Corporate Officer)

Branda Hoskins - Operations manager
(Print Name and Title of Witness)

Scott Habante - President
(Print Name and Title of Corporate Officer)

Corre Opportunities Fund, LP

Witness: [Signature]
(Signature)

[Signature]
(Corre Opportunities Fund, LP)
Eric Scholms

Exhibit "A"

United States Bankruptcy Court

Southern District of New York

In re: **Motors Liquidation Company et. al. f/k/a General Motors Corporation et. al.**

Case Number 09-50026

Entity Name Motors Liquidation Company

Entity Case Number 09-50026

Court ID (Court use only)_____

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

**Corre Opportunities Fund, L.P.
Control Technology**

Name of Transferor

Industrial Control Tech EFT Computer

Name and Address where notices to transferee should be sent:

**Corre Opportunities Fund, L.P.
1370 Avenue of the Americas, 29th Floor
New York, NY 10019
Attn: Claims Processing (Bankruptcy)**

Court Record Address of Transferor
(Court Use Only)

Phone:

917.322.6417

Last Four Digits of Account #:_____

Last Four Digits of Account #:_____

Name and Address where transferee payments should be sent (if different from above)

Name and Current Address of Transferor
**Industrial Control Tech EFT Computer Control
Technology
128 Grantham Ave
Unit 2
Saint Catharines ON L2P 3H2
Canada**

Phone: *Same as Above*

Claim Amount: **\$13,569.82**

Phone:

Last Four Digits of Account #:_____

Last Four Digits of Account #:_____

Court Claim # (if known): **64508**
Date Claim Filed: **11/30/09**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/David P. Tonner
Transferee/Transferee's Agent

Date: **02/25/10**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____

CLERK OF THE COURT