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Counsel for LG Electronics USA, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---------------------------------------|---|--------------------------|
| |) | |
| |) | Chapter 11 |
| In re |) | |
| |) | |
| |) | Case No.: 09-50026 (REG) |
| |) | (Jointly Administered) |
| GENERAL MOTORS CORP., <i>et al.</i> , |) | |
| |) | |
| |) | |
| |) | |
| Debtors. |) | |

SUBSTITUTION OF COUNSEL FOR LG ELECTRONICS USA, INC.

PLEASE TAKE NOTICE that, effective February 1, 2010, LG Electronics USA, Inc. ("LGE") hereby substitutes The Creditors' Law Group, a Professional Corporation, in place of Winston & Strawn LLP as its counsel of record in the above-captioned case. The contact information for new counsel is as follows:

David J. Richardson (State Bar No. 168592)
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LGE was formerly represented in this case by Winston & Strawn, LLP ("W&S").

All papers to be served upon LGE shall be served upon The Creditors' Law Group, PC as counsel to LGE as set forth above.

Dated: February 1, 2010

THE CREDITORS' LAW GROUP,
A PROFESSIONAL CORPORATION

By: /s/ David J. Richardson
David J. Richardson
Attorneys for LG Electronics USA,
Inc.

The foregoing substitution of counsel is hereby acknowledged.

Dated: February 1, 2010

WINSTON & STRAWN LLP

By: Younghee Ottley
Younghee Ottley
Attorneys for LG Electronics USA,
Inc.

Dated: February 1, 2010

LG ELECTRONICS USA, INC.

By: Richard Wingate
Richard Wingate
General Counsel