



**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Settlement Procedures Order, on or before the 30th day of the commencement of each fiscal quarter, the Debtors are required to file quarterly reports of all settlements of claims into which the Debtors entered during the previous quarter pursuant to the Settlement Procedures Order, but are not required to report settlements if they were the subject of a separate motion pursuant to Bankruptcy Rule 9019.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors hereby report that, during the fiscal quarter ending December 31, 2009, pursuant to the Settlement Procedures Order, the Debtors entered into the settlements listed on Exhibit A annexed hereto.

Dated: New York, New York  
January 27, 2010

/s/ Joseph H. Smolinsky  
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Attorneys for Debtors  
and Debtors in Possession

**Exhibit A**

	<b>Date of Settlement</b>	<b>Claimant</b>	<b>Type of Claim</b>	<b>Settlement Amount/ Terms of Settlement</b>	<b>Proof of Claim No.</b>
1	11/16/2009	Governors of Acadia University on behalf of Acadia University	Claim for trademark infringement filed prepetition in Canada (Acadia University v. GMCL)	\$50,000.00 CDN paid by General Motors, LLC (f/k/a General Motors Company) for use of trademark and release of claim against MLC	N/A
2	12/24/2009	Napleton Investment Partnership LP	Administrative Claim	\$38,495.96	14516, 60282, 67533