UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| IN RE: |) | |
|--|---|------------------------|
| |) | Chapter 11 Case No. |
| MOTORS LIQUIDATION COMPANY., et al. |) | 09-50026 (REG) |
| f/k/a General Motors Corporation, et al. |) | |
| |) | |
| Debtors. |) | (Jointly Administered) |

NOTICE OF WITHDRAWAL OF PARK NATIONAL BANK'S LIMITED OBJECTION TO EXHIBIT D FORM OF ASSUMPTION AND ASSIGNMENT NOTICE TO ORDER GOVERNING PROCEDURES

PARK NATIONAL BANK hereby withdraws its Limited Objection to Exhibit D Form of

Assumption and Assignment Notice to Order Governing Procedures filed on July 21, 2009 as Docket

No. 3491.

Dated: January 18, 2010

Respectfully Submitted,

PARK NATIONAL BANK

By: /s/ Thomas V. Askounis Thomas V. Askounis Askounis & Darcy, PC 401 North Michigan Avenue Suite 550 Chicago, Illinois 60611 (312) 784-2400 Telephone (312) 784-2410 Facsimile taskounis@askounisdarcy.com

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