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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
: **Chapter 11 Case No.**  
: **09-50026 (REG)**  
: **(Jointly Administered)**  
MOTORS LIQUIDATION COMPANY, *et al.*, :  
f/k/a General Motors Corp., *et al.* :  
: **Debtors.** :  
-----X

**DEBTORS' RESPONSE TO THE MOTION OF MARLA SOFFER FOR RELIEF  
FROM THE AUTOMATIC STAY TO CONTINUE SEPARATE LITIGATION**

TO THE HONORABLE ROBERT E. GERBER  
UNITED STATES BANKRUPTCY JUDGE:

Motors Liquidation Company (f/k/a General Motors Corporation) and certain of its subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), hereby submit this response to the Motion of Marla Soffer for Relief from the Automatic Stay to Continue a Separate Litigation [Docket No. 4703] (the "**Motion**"). The Debtors take no position in response to the Motion as the Motion seeks only to proceed with a prepetition appeal in Pennsylvania

State Court against a non-debtor codefendant (*See* Mot. ¶¶ 29 - 31). Accordingly, the Motion is inappropriately styled as a motion for relief from the automatic stay.

Dated: January 5, 2010  
New York, New York

/s / David R. Berz

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