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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: :
: **Chapter 11 Case No.**
GENERAL MOTORS CORPORATION et al., :
: **09-50026-REG**
Debtors. : **(Jointly Administered)**
-----X

**VERIFIED STATEMENT OF MINTZ, LEVIN, COHN, FERRIS,
GLOVSKY AND POPEO, P.C. PURSUANT TO BANKRUPTCY RULE 2019**

Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. ("Mintz Levin") represents the creditors and parties in interest identified below. Paul J. Ricotta, a member of the firm, on behalf of Mintz Levin, pursuant to Federal Rule of Bankruptcy Procedure 2019, makes the following representations in connection with this statement:

1. Mintz Levin represents the following parties in interest in their capacities as suppliers (the "Hitachi Supplier Group") to General Motors Corporation, *et al.* (the "Debtor"):

Hitachi, Ltd. Automotive Systems
Akihabara Daibiru Building
18-13, Soto-Kanda, 1-chome
Chiyoda-ku, Tokyo 101-8608
Japan

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Allen Park, Michigan 48101

Tokico (USA), Inc.
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Berea, KY 40403

Hitachi Cable Indiana, Inc.
5300 Grantline Road
New Albany, Indiana 47150

HC Queretaro SA de CV
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Parque Industrial Bernardo Quintana
Zip Code: 76240
El Marques, Querétaro, México

2. The individual members of the Hitachi Supplier Group hold claims against the Debtor arising out of contracts with the Debtor. The specific nature and amounts of any such claims, when determined, shall be set forth in requests for payment or proofs of claim filed against the Debtor's estate should the individual members of the Hitachi Supplier Group determine to file such claims.

3. Each of the members of the Hitachi Supplier Group has requested that Mintz Levin represent their respective interests in connection with the Debtor's bankruptcy case.

4. Mintz Levin also represents and advises, or may have represented and advised other parties in interest with respect to this bankruptcy case that have not been included in this statement because such parties do not currently intend to appear in this bankruptcy case or because such representations have been concluded.

5. Upon information and belief, Mintz Levin does not hold any claims against or any equity interests in the Debtor. Mintz Levin will supplement this statement as necessary.

6. This statement is filed to comply with the requirements of Rule 2019 of the Federal Rules of Bankruptcy Procedure and nothing contained herein is with prejudice to any right, remedy, or claim of any member of the Hitachi Supplier Group. All such rights, remedies, and claims are expressly preserved.

DATED: June 5, 2009

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CERTIFICATE OF SERVICE

I, Paul J. Ricotta, do hereby certify that on the 5th day of June, 2009, I caused a copy of the Verified Statement of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. Pursuant to Bankruptcy Rule 2019 to be served by electronic mail and/or first class mail, postage prepaid upon all parties on the attached service list.

Dated: June 5, 2009

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