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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re	Chapter 11 Case No.
Motors Liquidation Company, <i>et al.</i> , f/k/a/ General Motors Corp., <i>et al.</i> ,	Case No. 09-50026 (REG)
Debtors.	: (Jointly Administered) : :
	:

WITHDRAWAL OF THE LIMITED OBJECTION AND RESERVATION OF RIGHTS TO DEBTORS' MOTION, INTER ALIA, TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS

NOTICE IS HEREBY GIVEN that The Royal Bank of Scotland plc, ABN AMRO Bank N.V. and RBS Citizens N.A. (collectively, "RBS"), having reached an agreement with the Debtors on the appropriate cure amount, withdraw their Limited Objection (Docket No. 1302) to the Debtors' Motion, *Inter Alia*, to Assume and Assign Certain Executory Contracts.

Dated: New York, NY October 28, 2009

CLIFFORD CHANCE US LLP

By: <u>/s/ Andrew Brozman</u>

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