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Counsel for BNSF Railway Company

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11
: :
GENERAL MOTORS CORP., *et al.*, : Case No. 09-50026 (REG)
: :
Debtors. :
: :
-----X

**NOTICE OF WITHDRAWAL OF OBJECTION OF BNSF RAILWAY COMPANY TO
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY, AND (II)
CURE AMOUNTS RELATED THERETO**

PLEASE TAKE NOTICE that the undersigned hereby withdraws the Objection Of BNSF Railway Company To Notice Of (I) Debtors' Intent To Assume And Assign Certain Executory Contracts, Unexpired Leases Of Personal Property, And Unexpired Leases Of Nonresidential Real Property, And (II) Cure Amounts Related Thereto (the "Objection") (Docket No. 1701), filed in the above-captioned case on June 17, 2009. BNSF Railway Company is withdrawing the Objection because it has been settled with the Debtors.

Dated: September 9, 2009

Respectfully submitted,

PEPPER HAMILTON LLP

/s/ Linda J. Casey

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on September 9, 2009, copies of the Notice of Withdrawal of Objection Of BNSF Railway Company To Notice Of (I) Debtors' Intent To Assume And Assign Certain Executory Contracts, Unexpired Leases Of Personal Property, And Unexpired Leases Of Nonresidential Real Property, And (II) Cure Amounts Related Thereto were caused to be served by overnight courier upon the entities on the attached service list.

Dated: September 9, 2009

Respectfully submitted,

PEPPER HAMILTON LLP

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