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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: :  
: Chapter 11  
GENERAL MOTORS CORP., et al., :  
: Case No. 09-50026 (REG)  
Debtors. :  
: (Jointly Administered)  
: :  
: :  
: :  
: :  
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**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF SHEPARDSON STERN  
& KAMINSKY, LLC TO NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND  
ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF  
PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL  
PROPERTY AND (II) CURE AMOUNTS RELATED THERETO**

**PLEASE TAKE NOTICE** that Shepardson Stern & Kaminsky, LLC (“SS&K”), by its attorneys Ingram Yuzek Gainen Carroll & Bertolotti, LLP, hereby withdraws its Limited Objection to the Notice of (I) Debtors’ Intent To Assume And Assign Certain Executory Contracts, Unexpired Leases Of Personal Property, And Unexpired Leases Of Nonresidential Real Property And (II) Cure Amounts Related Thereto filed on June 25, 2009 [Docket No. 2574] (the “Limited Objection”), having resolved its objections with the Debtors pursuant to the letter agreement between the parties dated July 20, 2009 (the “Letter Agreement”).

SS&K withdraws its Limited Objection subject to Debtors' payment to SS&K of all outstanding Cure Amounts in accordance with the Letter Agreement.

Dated: New York, New York  
August 31, 2009

**INGRAM YUZEK GAINEN CARROLL  
& BERTOLOTTI, LLP**

By: 

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