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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**MOTORS LIQUIDATION COMPANY, *et al.*,  
(f/k/a/ General Motors Corporation, *et al.*),**

**Debtors.**

**Chapter 11**

**Case No. 09-50026 (REG)**

**(Jointly Administered)**

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION BY ORACLE USA, INC., TO (A) NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED LEASES OF NON RESIDENTIAL REAL PROPERTY AND (II) CURE COSTS RELATED THERETO ("CURE NOTICE") and (B) DEBTORS MOTION PURSUANT TO 11 U.S.C. §§ 105, 363(b), (f), (k), AND (m), AND 365 AND FED.R. BANKR. P. 2002, 6004, AND 6006, TO (I) APPROVE (A) THE SALE PURSUANT TO THE MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER, FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF**

**[Refer to Docket No. 1233]**

**PLEASE TAKE NOTICE** that Oracle USA, Inc. ("Oracle"), by and through its undersigned counsel, hereby withdraws its Limited Objection to Debtors' (A) Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Non Residential Real Property and (II) Cure costs Related Thereto ("Cure Notice") and (B) Debtors Motion Pursuant to 11 U.S.C. §§ 105, 363(b),

(f), (k), and (m), and 365 and Fed.R. Bankr. P. 2002, 6004, and 6006, to (I) Approve (A) The Sale Pursuant to the Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances; and Other Interests; (B) The Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief [Docket No. 1233], which was filed with this Court on June 15, 2009. Oracle, Motors Liquidation Company (formerly General Motors Corporation), and General Motors Company have resolved the issues raised in the Limited Objection.

Dated: August 31, 2009  
New York, New York

**DAY PITNEY LLP**

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