

PILLSBURY WINTHROP SHAW PITTMAN LLP

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Attorneys for LMC Resources Capital

Limited Partnership and LMC Phase II, L.L.C.

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
GENERAL MOTORS CORPORATION	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	
	:	
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WITHDRAWAL OF LIMITED OBJECTION AND RESERVATION OF RIGHTS OF LMC RESOURCES CAPITAL LIMITED PARTNERSHIP

LMC Resources Capital Limited Partnership (“LMC”), by and through its undersigned counsel, hereby withdraws its Limited Objection and Reservation of Rights to the Debtors’ Notice of (I) Intent to Assume and Assign Certain Executory Contracts and (II) Cure Costs Related Thereto dated June 13, 2009 (Docket No. 956). Each of LMC’s objections have been resolved in accordance with that certain Confirmation Agreement Regarding Assumption and Assignment of Agreements and Related Documents for Renaissance Center Phase II between LMC Phase II, L.L.C. and the Debtors dated August 11, 2009.

Dated: August 31, 2009

New York, NY

By: /s/ Erica E. Carrig
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