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Counsel to Behr-Hella Thermocontrol Inc. and Behr-Hella Thermocontrol GmbH Co.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

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MOTORS LIQUIDATION COMPANY, et : Case No. 09-50026 (REG)

al., f/k/a General Motors Corp., et al.

(Jointly Administered)

Debtors.

# WITHDRAWAL OF THE OBJECTION OF BEHR-HELLA THERMOCONTROL INC. AND BEHR-HELLA THERMOCONTROL GmbH CO. TO PROPOSED CURE AMOUNTS

NOTICE IS HEREBY given that Behr-Hella Thermocontrol Inc. and Behr-Hella Thermocontrol GmbH Co., having reached agreement with the Debtors on the appropriate cure amount, withdraw their objection (docket no. 1405) to the Debtors' Motion to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and

Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing, which was limited by the Stipulation and Agreed Order with Respect to the Withdrawal of Cure Objections filed in Connections with Debtors' Assumption and Assignment of Certain Executory Contracts, executed on June 29, 2009, to cure amounts.

Dated: New York, New York August 17, 2009

### ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Courtney M. Rogers

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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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Case No. 09-50026 (REG)

: (Jointly Administered)

Debtors.

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#### **CERTIFICATE OF SERVICE**

I hereby certify that on August 17, 2009, I caused to be served the Withdrawal of the Objection of Behr-Hella Thermocontrol Inc. and Behr-Hella Thermocontrol GmbH Co. to Proposed Cure Amounts by causing copies of same to be delivered upon the parties as indicated on the annexed Exhibit A and electronically via the Court's CM/ECF system.

Dated: August 17, 2009

New York, New York ORRICK, HER

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: /s/ Courtney M. Rogers

Courtney M. Rogers 666 Fifth Avenue

New York, New York 10103 Telephone: (212) 506-5000 Facsimile: (212) 506-5151

Counsel to Behr-Hella Thermocontrol Inc. and Behr-Hella Thermocontrol GmbH Co.

### EXHIBIT A

General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Attn: Warren Command Center Mailcode 480-206-114 Warren, MI 48090-9025 Via First Class Mail

U.S. Treasury Attn: Matthew Feldman, Esq. 1500 Pennsylvania Avenue NW Room 2313 Washington, DC 20220 Via First Class Mail

Office of the United States Trustee Attn: Diana G. Adams, Esq. 33 Whitehall Street, 21st Floor New York, NY 10004 Via Facsimile

Kramer Levin Naftalis & Frankel LLP Attn: Thomas Moers Mayer, Esq. 1177 Avenue of the Americas New York, NY 10036 Via First Class Mail Weil, Gotshal & Manges LLP Attn: Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq. 767 Fifth Avenue New York, NY 10153 Via First Class Mail

Cadwalader, Wickersham & Taft LLP Attn: John J. Rapisardi, Esq. One World Financial Center New York, NY 10281 Via First Class Mail

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