

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
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MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
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Debtors. : **(Jointly Administered)**
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**NOTICE OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 10, 2012 AT 9:45 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling Green, New York, NY 10004-1408

I. CONTESTED MATTER

1. *Morgenstein v. Motors Liquidation Company*, Adv. Proc. No. 11-9409: Motors Liquidation Company’s and Motors Liquidation Company GUC Trust’s Amended Motion To Dismiss Plaintiffs Complaint For Revocation Of Discharge And, In The Alternative, Motion To Strike Class Allegations (**ECF No. 20**)

Responses Filed:

- A. Plaintiffs John Morgenstein, Michael Jacob, and Alante Carpenter’s Memorandum in Opposition to Motors Motors Liquidation Company’s and Motors Liquidation Company GUC Trust’s Amended Motion to Dismiss Plaintiffs’ Complaint for Revocation of Discharge and, in the Alternative, Motion to Strike Class Allegations (**ECF No. 24**)
- B. Plaintiffs John Morgenstein, Michael Jacob, and Alante Carpenter’s Corrected Memorandum in Opposition to Motors Motors Liquidation Company’s and Motors Liquidation Company GUC Trust’s Amended Motion to Dismiss Plaintiffs’ Complaint for Revocation of Discharge and, in the Alternative, Motion to Strike Class Allegations (**ECF No. 26**)
- C. Supplement In Compliance with Case Management Order #2 to Plaintiffs John Morgenstein, Michael Jacob, and Alante Carpenter’s Memorandum in Opposition to Motors Motors Liquidation Company’s and Motors Liquidation Company GUC Trust’s Amended Motion to Dismiss Plaintiffs’ Complaint for Revocation of Discharge and, in the Alternative, Motion to Strike Class Allegations (**ECF No. 35**)

Replies Filed:

- D. Motors Liquidation Company GUC Trust's Reply in Support of Amended Motion to Dismiss (**ECF No. 33**)

Additional Documents:

- E. Complaint against Motors Liquidation Company, et al. (**ECF No. 1**)
- F. Endorsed Order signed on 1/6/2012 re: E-Mail dated 1/6/12 at 12:34 PM from Mr. Mark Schlachet about Time Limit for Oral Argument (**ECF No. 36**)

Status: This matter is going forward.

II. ADJOURNED MATTER

- 1. Motion of Plaintiffs John Morgenstein, Michael Jacob, and Alante Carpenter for Entry of Order Granting Class Certification Pursuant to Rule 23(b)(2) of the Federal Rules of Civil Procedure (ECF No. 21)

Responses Filed: None to date.

Replies Filed: None to date.

Additional Documents: None to date.

Status: This matter is adjourned to a date to be determined.

Dated: New York, New York
January 6, 2012

/s/ Joseph H. Smolinsky
Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

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