

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re :  
: Chapter 11 Case No.  
GENERAL MOTORS CORP., *et. al.* :  
: 09-50026 (REG)  
: :  
Debtors. : (Jointly Administered)  
: :  
-----X

**CERTIFICATE OF SERVICE**

STATE OF NEW YORK :  
ss:  
COUNTY OF SUFFOLK :

Barbara Kelley Keane, being duly sworn, deposes and states:

1. I am an Assistant Director employed by The Garden City Group, Inc., the proposed claims and noticing agent (“GCG”) for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned case. Our business address is 105 Maxess Road, Melville, New York 11747.

2. On June 1, 2009, at the direction of Weil, Gotshal & Manges LLP (“Weil Gotshal”), proposed counsel for the Debtors, GCG caused a true and correct copy of the following documents to be served via facsimile transmission or email (if no facsimile number was provided) on the parties that filed a Notice of Appearance prior to the start of the hearing on first day motions as set forth on Exhibit “A” annexed hereto :

- A. **Notice Of Commencement Of Chapter 11 Cases And First Day Hearing – [Docket No. 97].**
- B. **Motion Of Debtors For Entry Of Order Directing Joint Administration Of Chapter 11 Cases Pursuant To Fed. R. Bankr. P. 1015(B) [Docket No 16];**
- C. **Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a), 342(a), And 521(a)(1), Fed. R. Bankr. P. 1007(a) And 2002(a), (d), (f), and (I), And Local Bankruptcy Rule 1007-1(I) Waiving Requirement To File Lists Of Creditors And Equity Security Holders And (II) Approving Form And Manner Of Notifying Creditors Of Commencement Of Debtors’ Chapter 11 Cases And First Meeting Of Creditors [Docket No 17];**
- D. **Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. § 521 And Fed. R. Bankr. P. 1007(c) Extending Time To File Schedules Of Assets And Liabilities, Schedules Of Executory Contracts And Unexpired Leases, And Statements Of Financial Affairs [Docket No 19];**

- E. Affidavit Of Frederick A. Henderson Pursuant to Local Bankruptcy Rule 1007-2 [Docket No 21];**
- F. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. § 105(a) Enforcing Protections Of 11 U.S.C. §§ 362, 365(e)(1), And 525 [Docket No 23];**
- G. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 363(c)(1) And 503(b)(1)(A) Granting Administrative Expense Status To Undisputed Obligations To Vendors Arising From Postpetition Delivery Of Goods And Services Ordered Prepetition And Authorizing Debtors To Pay Such Obligations In Ordinary Course Of Business [Docket No 27];**
- H. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a), 345(b), 363(b), 363(c) And 364(a), And Fed. R. Bankr. P. 6003 And 6004 (A) Authorizing Debtors To (I) Continue Using Existing Cash Management System, (II) Honor Certain Prepetition Obligations Related To Use Of Cash Management System, And (III) Maintain Existing Bank Accounts And Business Forms; (B) Extending Time To Comply 11 U.S.C. § 345(b); And (C) Scheduling A Final Hearing [Docket No 30];**
- I. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a), 363(b), And 507, (I) Authorizing Debtors To (a) Pay Certain Employee Compensation And Benefits And (b) Maintain And Continue Such Benefits And Other Employee-Related Programs And (II) Directing Banks To Honor Prepetition Checks For Payment Of Prepetition Employee Obligations [Docket No 33];**
- J. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 363(b) (I) Authorizing Debtors To Pay Prepetition Obligations To Foreign Creditors And (II) Authorizing And Directing Financial Institutions To Honor And Process Related Checks And Transfers [Docket No 38];**
- K. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 363 Authorizing Debtors To Honor Prepetition Obligations To Customers, Dealers, And Trade Customers and To Otherwise Continue Warranty, Credit Card, Other Customer, Dealer And Trade Customer Programs In The Ordinary Course Of Business [Docket No 42];**
- L. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 546(c) Establishing And Implementing Exclusive And Global Procedures For Treatment Of Reclamation Claims [Docket No 47];**
- M. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b)(9) Establishing Procedures For The Assertion, Resolution, And Satisfaction Of Claims Asserted Pursuant To 11 U.S.C. § 503(b)(9) [Docket No 51];**

- N. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105 And 363(b) Authorizing Payment Of Certain Prepetition (I) Shipping And Delivery Charges For Goods In Transit, (II) Customs Duties, And (Iii) Tooling And Mechanics Lien Charges [Docket No 53];**
- O. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 363(b), 507(a)(8), 541, And 105(a), Authorizing Debtors To Pay Prepetition Taxes And Assessments [Docket No 55];**
- P. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) And 366 (I) Approving Debtors' Proposed Form Of Adequate Assurance Of Payment, (II) Establishing Procedures For Resolving Objections By Utility Companies, And (III) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Service [Docket No 58];**
- Q. Motion of Debtors for Entry Of Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507 (i) Authorizing Use of Cash Collateral, (ii) Granting Adequate Protection to the Revolver Secured Parties, (iii) Granting Adequate Protection to the Term Loan Secured Parties, and (iv) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No 60];**
- R. Motion Of Debtors For Entry Of An Order Pursuant To 11 U.S.C. §§ 361, 362, 363, And 364 (I) Authorizing The Debtors To Obtain Postpetition Financing, Including On An Immediate, Interim Basis; (II) Granting Superpriority Claims And Liens; (III) Authorizing The Debtors To Use Cash Collateral; (IV) Granting Adequate Protection To Certain Prepetition Secured Parties; (V) Authorizing The Debtors To Prepay Certain Secured Obligations In Full Within 45 Days; And (VI) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001 [Docket No 64];**
- S. Declaration of William C. Repko in Support of Debtors' Proposed Debtor in Possession Financing Facility [Docket No 68];**
- T. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 363(b), 503(b), And 105(a) And Fed. R. Bankr. P. 6003 And 6004 (I) Authorizing Debtors To (A) Continue Their Liability, Product, Property, And Other Insurance Programs And (B) Pay All Obligations In Respect Thereof, And (II) Authorizing And Directing Financial Institutions To Honor And Process Checks And Transfers Related To Such Obligations [Docket No 72];**
- U. Motion Of Debtors For Entry Of Order Pursuant To 11 U.S.C. §§ 105, 363, And 364 Authorizing Debtors To (I) Pay Prepetition Claims Of Certain Essential Suppliers, Vendors And Service Providers; (II) Continue Troubled Supplier Assistance Program; And (III) Continue Participation In The United States Treasury Auto Supplier Support Program [Docket No 76];**
- V. Motion For Entry Of Order Authorizing Debtors To Enter Into, and Approving, Ratification Agreement with GMAC LLC [Docket No 80];**

- W. Joint Motion for the Debtors and GMAC LLC for Entry of Order Authorizing Them to File Documents Under Seal [Docket No. 87];**
- X. Motion Of The Debtors Pursuant to 11 U.S.C. §§ 105(a) And 362 For Entry Of (I) Interim And Final Orders Establishing Notification Procedures Regarding Restrictions On Certain Transfers of Interests In The Debtors And (II) Order Scheduling a Final Hearing [Docket No 88];**
- Y. Debtors' Motion Pursuant To 11 U.S.C. §§ 105, 363(b), (f), (k) And (m), And 365 And Fed. R. Bankr. P. 2002, 6004, And 6006, To (I) Approve (A) The Sale Pursuant To The Master Sale And Purchase Agreement With Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser, Free And Clear Of Liens, Claims, Encumbrances, And Other Interests; (B) The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (C) Other Relief; And (II) Schedule Sale Approval Hearing [Docket No. 92];**
- Z. Memorandum of Law in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 363(b), (f), (k), (m) and 365, and Fed. R. Bank. P. 2002, 6004, 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser, Free and Clear and Liens, Claims, Encumbrances and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing [Docket No. 105].**

I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

/s/ Barbara Kelley Keane

**EXHIBIT A**

Severstal North America, Inc  
Allard & Fish LLP  
Attn: Deborah L Fish Esq  
Detroit, MI 48226  
Email: Dfish@allardfishpc.com

Robert Bosch LLC  
Warner Norcross & Judd LLP  
Attn: Gordon J Toering  
Grand Rapids, MI 49503  
Fax #: 616.222.2185

International Union, UAW  
Cleary Gottlieb Steen & Hamilton LLP  
James L. Bromley  
NEW YORK, NY  
Fax #: (212) 225-3999

Paddock Chevrolet, Inc  
Harter Secrest & Emery LLP  
Kenneth Africano, Raymond Fink Esq  
Buffalo, NY 14202  
Fax #: (716) 853-1617

Paddock Chevrolet, Inc  
Harter Secrest & Emery LLP  
John R. Weider, Ingrid Palermo Esq  
Rochester, NY 14604  
Fax #: (585) 232-2152

Unofficial GM Dealers Committee  
Orrick, Herrington & Sutcliffe LLP  
Alyssa D. Englund, Courtney M. Rogers  
New York, NY 10103  
Fax #: (212) 506-5151

Unofficial GM Dealers Committee  
Orrick, Herrington & Sutcliffe LLP  
Roger Frankel, Richard H. Wyron  
Washington, DC 20005  
Fax #: (202) 339-8500

Ford Motor Company  
DAVIS POLK & WARDWELL  
Donald Bernstein, Marshall Huebner  
New York, NY 10017  
Fax #: (212) 450-6444

Texas Comptroller of Public Accounts  
Mark Browning, Asst Atty Gen  
Bankruptcy & Collection Division  
Austin, TX 78711  
Email: bk-mbrowning.oag.state.tx.us

Johnson Controls, Inc  
Dickinson Wright PLLC  
500 Woodward Avenue  
DETROIT, MI 48226  
Email: jplemmons2@dickinsonwright.com

Johnson Controls, Inc  
Dickinson Wright PLLC  
Michael C. Hammer, Esq.  
Ann Arbor, MI 48104  
Email: mchammer3@dickinsonwright.com

Johnson Controls, Inc  
Dickinson Wright PLLC  
Dawn R. Copley, Esq.  
DETROIT, MI 48226  
Email: dcopley@dickinsonwright.com

Johnson Controls, Inc  
Dickinson Wright PLLC  
Kerry M Ewald  
NASHVILLE, TN 37219  
Email: kewald@dickinsonwright.com

Arlington ISD  
Perdue, Brandon, Fielder, Collins & Mott, L.L.P.  
Elizabeth Banda  
Arlington, TX 76094  
Fax #: (817) 860-6509

United States Steel Corporation  
Reed Smith LLP  
Kurt F. Gwynne, Esq  
WILMINGTON, DE 19801  
Fax #: (302) 778-7575

United States Steel Corporation  
Reed Smith LLP  
Eric A Schaffer  
PITTSBURGH, PA 15219  
Fax #: (412) 288-3063

GMAC LLC  
Otterbourg, Steindler, Houston & Rosen P.C  
Daniel Wallen, Melanie Cyganowski  
NEW YORK, NY 10169  
Fax #: (212) 682-6104

Johnson Controls, Inc  
Dickinson Wright PLLC  
Colleen M. Sweeney  
NASHVILLE, TN  
Email: csweeney@dickinsonwright.com

Norfolk Southern Corp & Norfolk Southern Railway  
Potter Anderson & Carroon LLP  
David J. Baldwin, R Stephen McNeill  
Wilmington, DE  
Fax #: 302-658-1192

Magna International, Inc.  
Dickinson Wright PLLC  
James A. Plemmons, Esq.  
DETROIT, MI 48226  
Email: jplemmons2@dickinsonwright.com

United Steelworkers  
Levy Ratner P.C.  
Suzanne Hepner, Ryan Barbur  
New York, NY 10011  
Fax #: (212) 627-8182

Hitach, Ltd et al  
Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.,  
Paul J. Ricotta, Esquire  
Boston, MA  
Fax #: 617-542-2241

Magna International, Inc.  
Dickinson Wright, PLLC  
Michael C. Hammer, Esq  
Ann Arbor, MI 48104  
Email: mchammer3@dickinsonwright.com

Magna International, Inc.  
Dickinson Wright, PLLC  
Dawn R. Copley, Esq.  
DETROIT, MI 48226  
Email: dcopley@dickinsonwright.com

Delphi Corporation  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Kayalyn A. Marafioti, Gregory Fox  
New York, NY  
Fax #: 212-735-2000

Delphi Corporation  
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
John Wm. Butler, Jr.  
CHICAGO, IL  
Fax #: 312-407-0411

General Motors National Retiree Association  
STAHL COWEN CROWLEY ADDIS LLC  
Trent P Cornell, Jon D. Cohen, Esq.  
CHICAGO, IL  
Fax #: (312) 641-6959

WA Thomas Co & Specialty Engine Components, LLC  
Richard W. Martinez, APLC  
Richard W. Martinez  
New Orleans, LA  
Fax #: (504)525-6701

Magna International, Inc.  
Dickinson Wright PLLC  
Kerry Masters Ewald, Esq.  
NASHVILLE, TN  
Email: kewald@dickinsonwright.com

Citicorp USA, Inc  
Simpson Thacher & Bartlett LLP  
Peter V. Pantaleo, David J Mack  
NEW YORK, NY  
Fax #: 212-455-2502

Dana Holding Corporation  
Lisa Wurster  
4500 Dorr Street  
Toledo, OH  
Fax #: (419) 535-4790

Magna International Inc  
Dickinson Wright PLLC  
Colleen M. Sweeney  
NASHVILLE, TN  
Email: csweeney@dickinsonwright.com

Osram Sylvania Products, Inc  
Pepper Hamilton LLP  
Deborah Kovsky-Apap, Dennis S. Kayes  
DETROIT, MI  
Fax #: 313.259.7926

The Royal Bank of Scotland PLC, et al  
CLIFFORD CHANCE US LLP  
Andrew P. Brozman, Sarah Campbell  
NEW YORK, NY  
Fax #: (212) 878-8375

Johnson Controls, Inc  
Dickinson Wright PLLC  
Doron Yitzchaki  
Ann Arbor, MI 48104  
Email: dyitzchaki@dickinsonwright.com

Ohio Attorney General  
Victoria D. Garry, Asst Atty Gen  
Collections Division  
Cincinnati, OH  
Fax #: (513) 852-3484

Magna International Inc  
Dickinson Wright PLLC  
Doron Yitzchaki  
Ann Arbor, MI 48104  
Email: dyitzchaki@dickinsonwright.com

PPG Industries, Inc  
K&L GATES LLP  
Eric T Moser, Jeffrey N Rich  
New York, NY  
Email: jeff.rich@klgates.com  
eric.moser@klgates.com

Superior Acquisition, Inc.  
Seyburn, Kahn, Ginn, Bess and Serlin, P.C.  
Leslie J. Stein  
Southfield, MI  
Fax #: (248) 353-3727

Superior Industries International, Inc  
ARENT FOX LLP  
James M. Sullivan  
New York, NY  
Fax #: (212) 484-3990

Ad Hoc Committee of Asbestos Personal Injury  
Claimants  
Stutzman, Bromberg, Esserman & Plifka PC  
Sander Esserman, Peter D'Apice et al  
DALLAS, TX  
Fax #: (214) 969-4999

The Timken Company  
ARENT FOX LLP  
James M. Sullivan  
New York, NY  
Fax #: (212) 484-3990

Superior Acquisition, Inc.  
Seyburn, Kahn, Ginn, Bess and Serlin, P.C.  
David T. Lin  
Southfield, MI  
Fax #: (248) 353-3727

Missouri Department of Revenue  
Steven A. Ginther, Special Asst Atty Gen  
301 W. High Street, Room 670  
Jefferson City, MO  
Fax #: (573) 751-7232

United Steelworkers  
David R. Jury, Esq.  
Attorneys for United Steelworkers  
PHILADELPHIA, PA  
Fax #: (412) 562-2574

Dana Holding Corporation  
PAUL, WEISS, RIFKIND, WHARTON & GARRISON  
LLP  
Alan Kornberg, Rebecca Zubaty, Ian Pohl  
New York, NY  
Fax #: (212) 757-3990

