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and

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Attorneys for CVS Pharmacy, Inc.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
IN RE: : Chapter 11  
: :  
MOTORS LIQUIDATION COMPANY., *et al.*, : Case No. 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
: :  
Debtors. : (Jointly Administered)  
: :  
-----X

**WITHDRAWAL OF LIMITED OBJECTION OF CVS PHARMACY, INC. TO  
NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN  
EXECUTORY CONTRACTS AND (II) CURE COSTS RELATED THERETO**

On or about June 15, 2009, CVS Pharmacy, Inc. ("CVS") filed a limited objection (Docket No. 1249) (the "Objection") to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Costs Related Thereto.

CVS herewith withdraws the Objection, without prejudice, based upon its July 28, 2009 letter agreement with General Motors as to the appropriate amount of its cure claim.

/s/ Adam H. Isenberg

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Counsel to CVS Pharmacy, Inc.

Dated: August 5, 2009

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : Case No. 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* :  
: (Jointly Administered)  
Debtors. :  
: :  
-----X

**CERTIFICATE OF SERVICE**

I, Adam H. Isenberg, Esquire, do hereby certify, that on August 5, 2009, I caused the foregoing Withdrawal of Limited Objection of CVS Pharmacy, Inc. to Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts and (II) Cure Costs Related Thereto (the "Withdrawal") and this Certificate of Service to be filed electronically with the Clerk of the Court using the ECF system which will send notification of such filing to all ECF participants. I also caused a true and correct copy of the Withdrawal to be served on the following parties on August 5, 2009 via first-class United States mail, postage-prepaid:

The U.S. Treasury  
Attn: Matthew Feldman, Esq.  
1500 Pennsylvania Avenue NW  
Room 2312  
Washington, D.C. 20220

General Motors Corporation  
Attn: Warrant Command Center  
Mailcode 480-206-114  
Cadillac Building  
30009 Van Dyke Avenue  
Warren, Michigan 48090-9025

Hon. Robert E. Gerber  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 621  
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Fax: (212) 668-2255

/s/ Adam H. Isenberg  
Adam H. Isenberg, Esquire