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*Attorneys for Mt. Wilson CLO II, Ltd. and Western Asset Floating Rate High Income Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Chapter 11 Case
	)	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	)	Case No. 09-50026 (REG)
	)	
Debtors.	)	(Jointly Administered)
_____	)	
	)	
MOTORS LIQUIDATION COMPANY	)	
AVOIDANCE ACTION TRUST, by and through	)	Adversary Proceeding
Wilmington Trust Company, solely in its capacity as	)	
Trust Administrator and Trustee,	)	Case No. 09-00504 (REG)
	)	
Plaintiff,	)	
	)	
vs.	)	
	)	
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,	)	
	)	
Defendants.	)	
_____	)	

**RULE 7007.1 DISCLOSURE**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Defendants Mt. Wilson CLO II, Ltd. and Western Asset Floating Rate High Income Fund, LLC, by and through their undersigned attorneys, certify the following:

Mt. Wilson CLO II is an exempted company organized under the laws of the Cayman Islands. Mt. Wilson CLO II is not aware of any business entities that own 10% or more of the equity interests in Mt. Wilson CLO II.

Western Asset Floating Rate High Income Fund, LLC is a limited liability company organized under the laws of Delaware. No business entities own 10% or more of the equity interests in Western Asset Floating Rate High Income Fund, LLC.

Dated: January 20, 2016

Respectfully submitted,

/s/ Bruce Bennett

Bruce Bennett

Erin Burke

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*Attorneys for Mt. Wilson CLO II, Ltd. and  
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Fund, LLC \**

*[\*complete list of represented Defendants  
listed in Appendix A to the Answer [Dkt. No.  
241]]*

**CERTIFICATE OF SERVICE**

I hereby certify that, on January 20, 2016, I caused to be served a true and correct copy of the *Rule 7007.1 Disclosure* filed by Mt. Wilson CLO II, Ltd. and Western Asset Floating Rate High Income Fund, LLC by operation of the Case Management/Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York (the “CM/ECF System”) upon all parties registered in the CM/ECF System.

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