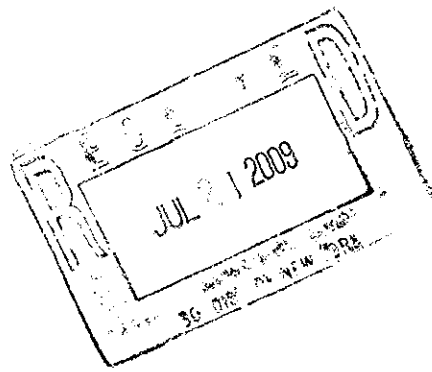


Clerk of the Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1409



Dear Sir' This past Monday I received several mailings from Charles Schwab regarding the Bankruptcy of GM. Prior to filing Bankruptcy I had understood that, the plan for Bankruptcy called for owners of GM stock to emerge with a combined 10% equity share of the new GM, post bankruptcy. I therefore did not dispose of my 400 shares prior to June 1. I later discovered that the proposed plan was amended to exclude equity owners from any share of the emerged New General Motors Company. I had asked that all share of GM (400 shares) be liquidated by the brokerage firm, which they were when GM was trading at \$ 1.50 per share, representing a substantial discount to my purchase price.

I believe that my equity share excludes me from the prohibition on the disposition or acquisition of shares in GM without noticing creditors and Debtors attorneys. However, I am not a lawyer and am loath to pay a fee higher than the net proceeds to understand the language in the documents sent. If I am in violation of the bankruptcy courts prohibition of ownership transfers, please inform me of the remedy required.

Thank you

Joseph L. Wilson
Former GM share holder
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