

Larry E. Parres, Esq.
Lewis, Rice & Fingersh, L.C.
500 North Broadway, Suite 2000
St. Louis, MO 63102
(314) 444-7660 - Phone
(314) 612-7660 - Fax
E-Mail: lparres@lewisrice.com
Counsel for Leggett & Platt, Incorporated

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: :
: Case No. 09-50026 (REG)
GENERAL MOTORS CORP, et al., :
: Chapter 11
Debtors. :
: Jointly Administered

**NOTICE OF WITHDRAWAL OF OBJECTION OF LEGGETT AND PLATT,
INCORPORATED TO PROPOSED CURE AMOUNT**

PLEASE TAKE NOTICE THAT:

On account of a consensual resolution between Leggett and Platt, Incorporated (“LP”) and the Debtors, LP hereby withdraws the Objection of Leggett and Platt, Incorporated to Proposed Cure Amount [Docket No. 2168].

New York, NY
Date: July 28, 2009

Respectfully submitted,

LEWIS, RICE & FINGERSH, L.C.

By: /s/ Larry E. Parres
Larry E. Parres

500 North Broadway, Suite 2000
St. Louis, MO 63102
(314) 444-7660 - Phone
(314) 612-7660 - Fax
E-Mail: lparres@lewisrice.com
Counsel for Leggett & Platt, Incorporated

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on July 28, 2009, a true and copy of the foregoing was mailed via first-class mail, postage prepaid, to the following parties in addition to all parties receiving CM/ECF Notice:

General Motors Corporation
Attn: Warren Command Center
Mailcode 480-206-114
Cadillac Building
30009 Van Dyke Avenue
Warren, Michigan 48090-9025
Fax No. 586-578-3505

Weil, Gotshal & Manges LLP
Attorneys for the Debtors
Attn: Harvey R. Miller
Stephen Karotkin
Joseph Smolinsky
767 Fifth Avenue
New York, NY 10153
Fax No. 212-310-8007

U.S. Treasury
Attn: Matthew Feldman, Esq.
1500 Pennsylvania Avenue NW, Room 2312
Washington, D.C. 20220
Fax No. 202-622-6415

Caldwalader, Wickersham & Taft
Attorneys for Purchaser
Attn: John J. Rapisardi
One World Financial Center
New York, NY 10281
Fax No. 212-504-6666

Vedder Price, P.C.
Attorneys for Export Development Canada
Attn: Michael J. Edelman
Michael L. Schein
1633 Broadway, 47th Floor
New York, NY 10019
Fax No. 212-407-7799

Kramer Levin Naftalis & Frankel LLP
Attn: Gordon Z. Novod
Thomas Moers Mayer
Attorneys for Official Unsecured Creditors
Committee
1177 Avenue of the Americas
New York, NY 10036
Fax No. 212-715-8000

Office of the United States Trustee
Attn: Diana G. Adams, Esq.
33 Whitehall Street, 21st Floor
New York, NY 10004
Fax No. 212-668-2255

Kimberly A. Yourchock, Esq.
Abby Michalsky, Esq.
Honigman Miller Schwartz and Cohn
660 Woodward Avenue
2290 First National Building
Detroit, MI 48226-3506
Fax No. 313-465-7671

/s/ Larry E. Parres