

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

Motors Liquidation Company

Debtor.

**In Proceedings For A
Reorganization Under
Chapter 11
Case No: 09-50026 (REG)
(Jointly Administered)**

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED, **July 27, 2009**, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.