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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:
f/k/a General Motors Corp., <i>et al.</i> ,	:
	:
Debtors.	:
	:
OFFICIAL COMMITTEE OF UNSECURED	:
CREDITORS OF MOTORS LIQUIDATION	: No. 09-50026 (REG) (Ch. 11)
COMPANY, <i>et al.</i> ,	:
	: Adv. P. No. 11-09406 (REG)
Plaintiff,	:
	:
- against -	:
	:
UNITED STATES DEPARTMENT OF THE	:
TREASURY and EXPORT DEVELOPMENT	:
CANADA,	:
	:
Defendants.	:
----- X	

NOTICE OF APPEAL

PLEASE TAKE NOTICE that defendant the United States Department of the Treasury, by its attorney Preet Bharara, United States Attorney for the Southern District of New York, hereby appeals to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a), from the

Judgment in the above-referenced adversary proceeding (Dkt. No. 28), which was entered on December 2, 2011, and from related rulings and orders incorporated therein including the Bench Decision on Motions to Dismiss and For Summary Judgment Re: Disputes as to Ownership of Term Loan Avoidance Action Proceeds (Dkt. No. 27), which was entered on November 28, 2011, the Order Denying the DIP Lenders' Motions to Dismiss and Motions for Summary Judgment (Dkt. No. 29), which was entered on December 2, 2011, and an Errata Order (Dkt. No. 30), which was entered on December 12, 2011.

The parties to the Judgment and orders appealed from, and the names and addresses of their respective attorneys, are as follows:

Plaintiff/Appellee: The Official Committee of Unsecured Creditors of Motors Liquidation Company

Attorney: Thomas Moers Mayer, Esq.
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Defendant/Appellant: United States Department of the Treasury

Attorney: Preet Bharara
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Defendant/Appellant: Export Development Canada

Attorney: Michael Edelman, Esq.
Michael Schein, Esq.
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Dated: December 16, 2011
New York, New York

Respectfully submitted,

PREET BHARARA
United States Attorney for the
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Attorney for the United States of America

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