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Raymond L. Fink, Esq.

Attorneys for The Valley Cadillac Corporation.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE:

GENERAL MOTORS CORPORATION,  
ET AL.

CHAPTER 11

Case No. 09-50026-REG

DEBTOR.

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**NOTICE OF APPEARANCE  
AND  
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE, that The Valley Cadillac Corporation appears herein by its counsel, HARTER SECREST & EMERY LLP, and demands, pursuant to §§102(1) and 342 of the Bankruptcy Code and Bankruptcy Rules 2002 and 9007, that all notices given or required to be given in this case, and all papers served or required to be served in this case, be given to and served upon the undersigned at the following office address, telephone number and electronic mail:

The Valley Cadillac Corporation  
Attention: Edward T. Meaghar, Jr., President  
3100 Winton Road South  
Rochester, New York 14623-2986

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PLEASE TAKE FURTHER NOTICE, that the foregoing demand includes not only the notices and papers referred to in the rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise, which may effect, or seek to affect, in any way any rights or interest of The Valley Cadillac Corporation with respect to the debtor(s) or any property or proceeds in which the debtor(s) may claim an interest.

PLEASE TAKE FURTHER NOTICE, that the submission and filing of this notice and demand constitutes a “special appearance” and is not intended to be, nor shall it be deemed a consent to, or a waiver of, the right to challenge jurisdiction of the United States Bankruptcy Court including, without

limitation, the jurisdiction of the Court to adjudicate non-core matters, which right The Valley Cadillac Corporation expressly reserves without prejudice.

Dated: June 2, 2009  
Rochester, New York

HARTER SECREST & EMERY LLP  
*Attorneys for The Valley Cadillac Corporation*

By: /s/ Ingrid S. Palermo

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