

Hearing Date and Time: June 25, 2009 at 9:45 a.m.  
Objections Due: June 19, 2009 at 4:00 p.m.

Barry E. Bressler (*admitted pro hac vice*)  
Richard A. Barkasy (*admitted pro hac vice*)  
Benjamin P. Deutsch (BD-5435)  
SCHNADER HARRISON SEGAL & LEWIS LLP  
140 Broadway, Suite 3100  
New York, NY 10005-1101  
Phone: (212) 973-8000  
Fax: (212) 972-8798  
*Attorneys for the Ad Hoc  
Committee of Consumer Victims of General Motors*

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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	:
In re:	: Chapter 11
	:
GENERAL MOTORS CORP., <i>et al.</i> ,	: Case No. 09-50026 (REG)
	:
Debtors.	: (Jointly Administered)
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**TABLE OF CONTENTS AND TABLE OF AUTHORITIES FOR THE OBJECTION OF  
THE AD HOC COMMITTEE OF CONSUMER VICTIMS OF GENERAL MOTORS' TO  
DEBTORS' MOTION FOR AN ORDER AUTHORIZING THE SALE OF  
SUBSTANTIALLY ALL OF DEBTORS' ASSETS AND OTHER RELIEF  
DATED AND FILED JUNE 19, 2009**

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The Ad Hoc Committee of Consumer Victims of General Motors (the “**Ad Hoc Consumer Committee**”), by and through its undersigned counsel and as instructed by the Court, submit a Table of Contents and Table of Authorities for the Ad Hoc Committee of Consumer Victims of General Motors Objection dated June 19, 2009 to Debtors’ Motion pursuant to 11 U.S.C. §§105, 363(b), (f), (k), and (m), and 365 and Fed R. Bankr. P. 2002, 6004, and 6006, to (I) Approve (A) the Sale Pursuant to the Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser, Free and Clear Of Liens,

Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Other Relief; and (II) Schedule Sale Approval Hearing

SCHNADER HARRISON SEGAL  
& LEWIS LLP

Dated: July 1, 2009

By: /s/ Benjamin P. Deutsch  
Benjamin P. Deutsch (BD-5435)  
bdeutsch@schnader.com  
140 Broadway, Suite 3100  
New York, NY 10005-1101  
Phone: (212) 973-8000  
Fax: (212) 972-8798

- and -

Barry E. Bressler, Esquire  
*(admitted pro hac vice)*  
bbressler@schnader.com  
Richard A. Barkasy, Esquire  
*(admitted pro hac vice)*  
rbarkasy@schnader.com  
1600 Market Street, Suite 3600  
Philadelphia, PA 19103-7286  
Phone: (215) 751-2000  
Fax: (215) 751-2205  
*Attorneys for the Ad Hoc Committee of  
Consumer Victims of General Motors*

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