

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re) Chapter 11
GENERAL MOTORS CORP., *et al.*,) Case No. 09-50026 (REG)
Debtors.) Jointly Administered
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STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Leize Nand, being duly sworn, deposes and says:

Deponent is not a party to the action, is over 18 years of age and my current business address is Patton Boggs LLP, 1185 Avenue of the Americas, 30th Floor, New York, New York 10036.

That on the 26th day of June 2009, deponent served the EVIDENCE AND WITNESS LIST OF UNOFFICIAL COMMITTEE OF FAMILY AND DISSIDENT GM BONDHOLDERS FOR THE HEARING TO CONSIDER DEBTORS' MOTION PURSUANT TO 11 U.S.C. §§ 105, 363(b), (f), (k), (m) AND 365, AND FED. R. BANKR. P. 2002, 6004, AND 6006, TO APPROVE (A) THE SALE PURSUANT TO THE MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER, FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS; (B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF by facsimile and by United States first class mail upon the following parties:

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Acting United States Attorney for the
Southern District of New York
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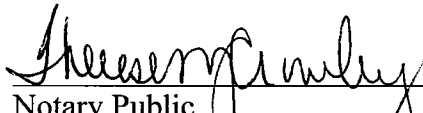
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Leize Nand

Sworn to before me this
26th day of June, 2009



Notary Public
THERESE M. CROWLEY
Notary Public, State of New York
No. 01CR6130173
Qualified in Orange County
Commission Expires 7/11/2009