

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHER DISTRICT OF NEW YORK**

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In re: : Chapter 11
: :
GENERAL MOTORS CORP., et al., : Case No. 09-50026 (REG)
: Jointly administered
Debtors. :
: :
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**WITHDRAWAL OF SUPERVALU'S RESPONSE AND RESERVATION OF
RIGHTS REGARDING DEBTORS' ASSUMPTION NOTICE AND PROPOSED
CURE AMOUNT AND SUBMISSION TO CURE DISPUTE RESOLUTION
PROCESS**

SUPERVALU INC. (a) withdraws its Response and Reservation of Rights Regarding Debtors' Assumption Notice and Proposed Cure Amount dated June 18, 2009 (Dkt. No. 1857) ("Response"), (b) but continues to reserve its rights identified in the Response, including payment of accrued Incentive Payments (as defined and discussed in the Response), and (c) agrees to submit the matter to the Cure Dispute Resolution Process.

Dated: June 26, 2009

**WESTERMAN BALL EDERER MILLER
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