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Hearing Date: June 30, 2009
Hearing Time: 9:00 AM

- and -

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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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		::
In re:		:: Chapter 11 Case No.
		::
GENERAL MOTORS CORP., <i>et al.</i> ,		:: 09-50026 (REG)
		::
	Debtors.	:: (Jointly Administered)
-----		X

EVIDENCE AND WITNESS LIST FOR THE HEARING TO CONSIDER DEBTORS' MOTION PURSUANT TO 11 U.S.C. §§ 105, 363(b), (f), (k), (m) AND 365, AND FED. R. BANKR. P. 2002, 6004 AND 6006, TO APPROVE (A) THE SALE PURSUANT TO THE MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER, FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS; (B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF

TO THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

The United States of America (the “Government”) hereby identifies the following individual as a witness whom the Government may call at the June 30, 2009 hearing on the Debtors’ Asset Sale Motion (Docket No. 92):

WITNESS	TITLE
Harry Wilson	Senior Member of the Auto Team

In addition, the Government may use the following physical or documentary evidence at the June 30, 2009 hearing on the Debtors’ Asset Sale Motion (Docket No. 92).

EXHIBIT	TITLE
1	Declaration of Harry Wilson in Support of the Proposed Sale of Debtors’ Assets to Vehicle Acquisition Holdings Corporation, and Exhibits Thereto (Docket No. [])

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Dated: New York, New York
June 25, 2009

LEV L. DASSIN
Acting United States Attorney for the
Southern District of New York,
Attorney for the United States of America

By: /s/ Matthew L. Schwartz
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