John J. Hunter, Jr. (0034602) Hunter & Schank Co. LPA One Canton Square 1700 Canton Avenue Toledo, Ohio 43604 (419) 255-4300 Fax (419) 255-9121 jrhunter@hunterschank.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

General Motors Corp. et al.,

Chapter 11

Debtors,

Case No. 09-50026 (REG)

(Jointly administered)

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WITHDRAWAL OF LIMITED OBJECTION OF ZF LENKSYSTEME GmBH TO <u>THE DEBTOR'S NOTICE OF INTENTION TO ASSUME AND</u> PROPOSED CURE AMOUNT

Now comes, ZF Lenksysteme GmBH (hereinafter "ZF"), by and through counsel and hereby withdraws its Objection [Docket 684] to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts and (II) Cure Costs Related Thereto (the "Notice"), served upon ZF by the Debtors pursuant to this Court's Order (I) Approving Procedures for Sale of Debtors' Assets Pursuant to Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC, a U.S. Treasury-Sponsored Purchaser; (II) Scheduling Bid Deadline and Sale Hearing Date; (III) Establishing Assumption and Assignment Procedures; and (IV) Fixing Notice Procedures and Approving Form of Notice (the "Order").

- 1. The Debtors commenced their voluntary Chapter 11 bankruptcy cases on June 1, 2009.
- On June 2, 2009, the Court entered the Order which set forth the procedures regarding Debtors' assumption and assignment of executory contracts.

- 3. Pursuant to the Order, the Debtors delivered a Notice dated June 5, 2009 to ZF indicating that the Debtors intend to assume and assign certain of the Debtors' executory contracts with ZF as set forth on the Debtors' secure website.
- 4. On June 11, 2009 ZF filed its limited Objection to the Notice.
- ZF and GM have agreed to resolve any disputes regarding the cure amounts in accordance with the Cure Dispute Resolution Process and by this filing ZF withdraws its Objection [Docket 684] to the Notice.

Date: June 22, 2009

Hunter & Schank Co. LPA

/s/ John J. Hunter, Jr. John J. Hunter, Jr. (0034602) (Admitted pro hac vice) Hunter & Schank Co. LPA One Canton Square 1700 Canton Avenue Toledo, Ohio 43624 (419) 255-4300 Fax (419) 255-9121 jrhunter@hunterschank.com

CERTIFICATE OF SERVICE

I hereby certify that on June 22, 2009, I filed, and thereby caused, the *WITHDRAWAL OF LIMITED OBJECTION OF ZF LENKSYSTEME GmBH TO THE DEBTOR'S NOTICE OF INTENTION TO ASSUME AND PROPOSED CURE AMOUNT* to be served via electronic mail upon all parties who receive electronic notice in this case pursuant to the Court's ECF filing system, and further, to the following parties via electronic mail and/or via overnight delivery to the following:

The Debtors c/o General Motors Corporation Attn: Warren Command Center, Mailcode 480-206-114 Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025 Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq. Weil, Gotshal & Manges LLP Attorneys for the Debtors 767 Fifth Avenue New York, NY 10153 harvey.miller@weil.com theodore.tsekerides@weil.com

U.S. Treasury Attn: Matthew Feldman, Esq. 1500 Pennsylvania Avenue NW Room 2312 Washington, D.C. 20220

Cadwalader, Wickersham & Taft LLP Attn: John J. Rapisardi, Esq. One World Financial Center New York, NY 10281 john.rapisardi@cwt.com

Michael J. Edelman, Esq. Michael L. Schein, Esq. Vedder Price, P.C. Attorneys for the Export Development Canada 1633 Broadway, 47th Floor New York, NY 10019 mjedelman@vedderprice.com

Office of the United States Trustee For the Southern District of New York Attn: Diana G. Adams, Esq. 33 Whitehall Street, 21st Floor New York, NY 10004

> <u>/s/ John J. Hunter, Jr.</u> John J. Hunter, Jr.