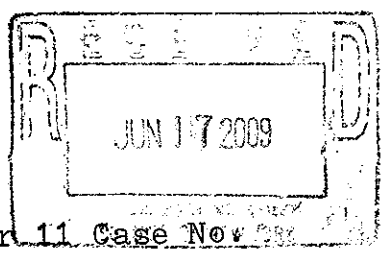


ORIGINAL



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In Re:	:	Chapter 11 Case No. 09-50026
GENERAL MOTORS CORP., et al.,	:	09-50026 (REG)
Debtors.	:	(Jointly Administered)
	:	7.20% Due 15 Jan 2011 (\$ 20,000)
RESPONDENT BOND HOLDER:	:	Cusip/isin 370442BB0 Claim # 1
FRANCES H. CATERINA and All	:	7.70% Due 15 Apr 2016 (\$ 6,000)
Others Similarly Situated, et Al	:	Cusip/isin 370442AU9 Claim # 2
Objector/s,	:	(Frances H. Caterina)

OBJECTION / RESPONSE TO NOTICE TO SELL SUBSTANTIALLY  
ALL OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICILE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

Frances H. Caterina, Bond Holder; and All others Similarly Situated, et al; do object and oppose the Motion and the Terms of Sale Procedure Order (MPA) now before the Court as being violative of all Rights herein reserved under U.C.C. 1-207.7; Anderson U.C.C. 1-207.7, page 437, 3rd Edition.

The Objectors herein further reserve rights under U.C.C 1-103 et sequel and U.C.C. 1-103.6; page 69 Andersons 3rd Edition.

Also! further reservations of rights under U.C.C. 2-721 et sequel are made (Uniform Commerical Code 2-721 Remedies for Fraud and for non-fraudulent breach), page 54 Anderson 3rd Edition.

The Objectors contend that they are being denied Trial By Jury on these matters as is protected them under the Uniform Commerical Code and F.R.C.P. Rule 38(a); the just relief sought herein.

With the Rights reserved and placed on record any furtherence of this matter with out regard to the Notice will render constitutional doubt upon the Court's jurisditition until the bond holders of Record recover their entire Bond moneys with full interest to date.

NOTICE to the Court is hereby respectfully submitted :

Respondent Bond Holder Frances H. Caterina and All,  
Others Similarly Situated

*Frances H. Caterina*  
Frances H. Caterina, et al

Date: 13th June 2009  
202 Kenyon Dr.  
Peckville, PA. 18452  
(570) 489-8741

"All Rights Reserved UCC 1-207  
Explicit., In Pro Se;  
without prejudice"

ORIGINAL

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In Re:	:	Chapter 11 Case No.
GENERAL MOTORS CORP., et al.	:	09-50026 (REG)
	:	(Jointly Administered)
Debtors.	:	
RESPONDENT BOND HOLDER:	:	
FRANCES H. CATERINA and All	:	
Others Similarly Situated, et al	:	
Objector/s	:	

CERTIFICATE OF SERVICE

OFFICE OF THE CLERK UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK ONE BOWLING GREEN NEW YORK, NEW YORK 10004-1408	WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue NEW YORK, NEW YORK 10153
CLEARY COTTLIEB STEEN & HAMILTON LLP, FOR UAW ONE LIBERTY PLAZA NEW YORK, NEW YORK 10006	CADWALADER, WICKERSHAM & TAFT LLP FINANCIAL CENTER NEW YORK, NEW YORK 10281
EXPORT DEVELOPMENT CANADA 1633 BROADWAY 47th FLOOR NEW YORK, NEW YORK 10019	COHEN, WEISS AND SIMON LLP, ATTY'S UAW 330 W. 42nd STREET NEW YORK, NEW YORK 10036
U.S. ATTORNEY'S OFFICE SDNY 86 Chambers Street, THIRD FLOOR NEW YORK, NEW YORK 10007	OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK 33 WHITEHALL STREET 21st FLOOR NEW YORK, NEW YORK 10004
	ATTORNEYS FOR CREDITORS COMMITTEE

Parties Served:

OBJECTION/RESPONSE TO NOTICE TO SELL SUBSTANTIALLY ALL  
OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE  
AGREEMENT WITH VEHICILE ACQUISITION HOLDING LLC,  
A U.S. TREASURY SPONSORED PURCHASER.

I, FRANCES H. CATERINA, so certify that all of the above listed parties were served the hereinabove indicated documents thru the United States Postal Service, First Class Mail, and the postage was prepaid on 15th June 2009 with exception Attorneys of Creditors

Committee as no address was listed:  
SO CERTIFIED: Frances H. Caterina

Dated: 15th June 2009  
(2) Frances H. Caterina, Pro Se  
202 Kenyon Dr; Peckville, PA 18452  
(570) 489-8741

02614AL

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

.....	:	Chapter 11 Case No.
In Re:	:	09-50026 (REG)
GENERAL MORORS CORP., et al.,	:	(Jointly Administered)
..... Debtors,	:	.....
RESPONDENT BOND HOLDER:	:	
FRANCES H. CATERINA and All	:	
Others Similarly Situated, et al	:	
..... Objector/s	:	.....

AFFIDAVID OF INABILITY TO COMPLY  
TO ELECTRONICALLY FILING

I, FRANCES H. CATERINA, BOND HOLDER; Pro Se, do hereby state by this Affidavid that I do not possess the necessary skill or have in my possession the necessary equipment to comply with the Courts Notice that any paper that you file in this bankruptcy should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format.

As I am unable to do so I state such incorporated in this Affidavid so-as to comply with the Court recent Notice and I am with no immediate knowledge of charges of the Court's filing fee for acting as a Respondent to the Court's Notice and deadline to file an Objection to the Motion now before the Court regarding the above captioned matter.

I, Frances H. Caterina, being duly sworn, deposes and says that the above statement is true for the purposes of complying with the Rules related to Respondent's filing with regard to the notice received by the Court.

C/O 202 Kenyon Dr.  
Peckville, PA 18452  
(570) 489-8741

*Frances H. Caterina*  
\_\_\_\_\_  
Frances H. Caterina, Respondent  
Bond Holder of Record

SWORN TO BEFORE ME THIS  
15th Day of June 2009

*Kathleen O'Hara*  
\_\_\_\_\_  
(NOTARY PUBLIC)  
My Commission Expires

COMMONWEALTH OF PENNSYLVANIA Notarial Seal Kathleen O'Hara, Notary Public Jefferson Twp., Lackawanna County My Commission Expires Jan. 24, 2012 Member, Pennsylvania Association of Notaries
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